FSV-CAPITAL

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PREQUALIFICATION CHECKLIST 2026

- **LOAN REQUEST SUMMARY**
  Briefly describe the type of business, how long in business, city and state, purchase price or refinance amount, down payment available, any seller financing, experience, and approximate value of real estate if part of the deal.
- **REVENUE TRENDS OF THE BUSINESS**
- **2023, 2024 AND 2025 BUSINESS TAX RETURNS FOR ALL ENTITIES OWNED BY BUYER AND SELLER**
- **2026 YEAR-TO-DATE P&L AND BALANCE SHEET NOT OLDER THAN 60 DAYS**
- **BUSINESS DEBT SCHEDULE (one for each entity owned)**
- **2023, 2024 AND 2025 BORROWER PERSONAL TAX RETURNS**
- **BORROWER'S PERSONAL FINANCIAL STATEMENT NOT OLDER THAN 60 DAYS**
- **SELF-PULLED OR BROKER-PULLED CREDIT REPORT**
  Experian with score. Go to www.annualcreditreport.com for a self pull, and purchase the full report with score.

FSV-Capital, LLC is an independent commercial finance advisory firm. All loans are originated and funded by third-party licensed lenders.