

CARBONARI

Tax Compliance & Consulting

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Foreign Bank Account Information

(Save or copy this form to report multiple accounts.)

If at any time during 2023, you had a financial interest in a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country, please provide the information below for each account.

Who owns the account? Taxpayer Spouse Joint

What was the maximum value of account during 2023? (indicate currency too)

Indicate type of account: Bank Securities Account Other (e.g., Retirement)

Account number:

Name of financial institution:

Mailing address of financial institution:

If at any time during 2023, you had signature authority (but not a financial interest) over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country, please provide the information below for each account.

Name of owner of account:

Tax identifying number of owner:

Tax identifying number type: EIN SSN/ITIN Foreign Unknown

Your title with this owner:

What was the maximum value of account during 2023? (indicate currency too)

Check if maximum value unknown.

Indicate type of account: Bank Securities Account Other (e.g., Retirement)

Account number:

Name of financial institution:

Mailing address of financial institution: