

OGEMAW COUNTY UNITED WAY

2026-2027 Member Agency Request for Allocation Application

☐ We are a first-time applicant.

Identification

1. Legal Name of Organization: _____
2. Other Names which agency is known by: _____

3. Mailing Address: _____
4. Telephone Number: (_____) _____
5. Name and telephone number of person to contact in the event of questions about this application: _____

Objective of Organization

1. The objective of this organization is: _____

2. Is this an ongoing or one-time project? (Circle one) Ongoing / One-time
3. Percentage of services this organization provides in Ogemaw County? _____
4. Number of clients served by this organization in Ogemaw County? _____
5. Please outline requirements for service by this organization (geographic, age, need or other):

6. How do you plan to utilize United Way dollars received in 2026-2027?

7. How many in your membership are regular contributors to the United Way? _____

Financial Information

1. Dollar amount requested this year: \$ _____
2. Dollar amount received last year: \$ _____
3. Dollar amount received previous year: \$ _____

Required Documentation

Please attach the following to your application:

- IRS non-profit determination letter
- By-laws
- Organization's Policy of non-discrimination
- List of Volunteer Board Members
- Current Budget
- Most Currant Audit (if required by policy)
- Latest 990 Federal Tax Form
- Signed Memorandum of Agreement

Additional Information

You may write or attach any additional Information that you would like the OCUW to consider when reviewing your application:

[illegible]

Certification of Minimum Eligibility Criteria by Agency

(This must be signed by The Agency's Highest-Ranking Officer)

By checking this box I/We hereby certify that this organization:

- ☐ Is a private health or human service organization with IRS 501(c)(3) status or has other tax exempt status.
- ☐ Provides a direct health and/or human service to people in Ogemaw County.
- ☐ Is not organized primarily for political, fund raising, educational, religious or cultural purposes *(faith-based organizations that hold a separate 501(c) 3 and that offer programs or services to the general public and that do not restrict access to their program based on religious affiliation or require participation in religious activities may still apply)*
- ☐ Is governed by a volunteer board (who controls the fiscal affairs of the organization) and who meets regularly (at least quarterly), and operates with a quorum recorded in minutes of all meetings.
- ☐ Has a policy of non-discrimination in employment and in providing services that meets the criteria established by the State of Michigan, and operate by policy and practice without discrimination based on age, race, religion, gender or gender identity, sexual orientation, economic status, disability, cultural heritage or national origin, subject to appropriate limitations based on the organization's designated scope of service.
- ☐ Maintains an administrative rate below 25% of their total budget.
- ☐ Has been in existence for at least 24 months.
- ☐ Complies with all federal, state, and local anti-terrorism laws including asset control laws, statues, and executive orders.
- ☐ Complies with all applicable federal, state, and local laws and regulations relating to its business, including but not limited to its funding, accounting, and payment of taxes.
- ☐ Is not an advocacy, governmental, or lobbying organization.
- ☐ Has read the Funded Agencies Handbook and agrees to all the terms and conditions therein.
- ☐ Will not be using any monies awarded by the OCUW for capital expenses.
- ☐ Will not use OCUW dollars to fund programs concerning reproductive health, rights of the unborn, termination of pregnancies and adoption issues.

Date

Signature

Title

THIS APPLICATION, (WITH REQUIRED SIGNATURES), and THEMEMORANDUM OF AGREEMENT (WITH REQUIRED SIGNATURES), MUST BE RETURNED TO THE OGEMAW COUNTY UNITED WAY BY JULY 15, 2026, TO BE CONSIDERED FOR FUNDING.

Due: July 15, 2026

Mail to: Ogemaw County United Way, PO Box 588, West Branch, MI 48661