#### PNN BASESHOP/Primerica Business Licenses, Products & Services Guide as of September, 2022

#### PNN BASESHOP BUSINESS

- 1. Use our <a href="PNN WEBSITE">PNN WEBSITE</a> to access our Baseshop Resources. Click on Resources and enter the password: fit2fight (NOTE: It is case-sensitive.).
- 2. Make sure to click the link to join our PNN Baseshop's GroupMe if you haven't already done so:

https://groupme.com/join\_group/13942294/YYdzdb

#### **LICENSING**

NOTE: Make sure to send ALL Licensing Paperwork
to Mrs. Alison Pollard at email: nowitfga@mindspring.com
PRIMERICA PRE-LICENSING QUICK REFERENCE GUIDE

- 1. Log into POL <u>www.primericaonline.com</u>
- 2. Click on the Resident Life Licensing Class state link below to access specific information on POL.

#### <u>Life Licensing (Resident) ~ Click on the state below to access specific information on POL.</u>

AL	CO	<u>GA</u>	<u>IA</u>	MD	MO	<u>NJ</u>	<u>OH</u>	<u>SC</u>	<u>VT</u>	<u>WY</u>
<u>AK</u>	<u>CT</u>	<u>HI</u>	<u>KS</u>	MA	MT	<u>NM</u>	<u>OK</u>	<u>SD</u>	<u>VA</u>	
AZ	<u>DE</u>	<u>ID</u>	<u>KY</u>	<u>MI</u>	<u>NE</u>	<u>NY</u>	<u>OR</u>	<u>TN</u>	<u>WA</u>	
AR	<u>DC</u>	<u>IL</u>	<u>LA</u>	<u>MN</u>	NV	<u>NC</u>	<u>PA</u>	<u>TX</u>	<u>WV</u>	
<u>CA</u>	<u>FL</u>	<u>IN</u>	<u>ME</u>	<u>MS</u>	<u>NH</u>	<u>ND</u>	<u>RI</u>	<u>UT</u>	<u>WI</u>	
	Military Solicitation Form									

#### **Life Licensing (Non-Resident)**

NOTE: Make sure to send ALL Licensing Paperwork

to Mrs. Alison Pollard at email: nowitfga@mindspring.com

- 1. Log into POL www.primericaonline.com
- 2. Click on the Non-Resident Life Licensing state below to access specific information on POL.

AL	CO	GA	<u>IA</u>	<u>MD</u>	MO	<u>NJ</u>	<u>OH</u>	<u>sc</u>	<u>VT</u>	<u>WY</u>
AK	CT	<u>HI</u>	<u>KS</u>	MA	MT	<u>NM</u>	<u>OK</u>	<u>SD</u>	<u>VA</u>	
AZ	<u>DE</u>	<u>ID</u>	<u>KY</u>	<u>MI</u>	<u>NE</u>	NY	<u>OR</u>	<u>TN</u>	<u>WA</u>	
AR	<u>DC</u>	<u>L</u>	<u>LA</u>	<u>MN</u>	NV	<u>NC</u>	<u>PA</u>	<u>TX</u>	<u>WV</u>	
<u>CA</u>	<u>FL</u>	<u>IN</u>	<u>ME</u>	<u>MS</u>	<u>NH</u>	<u>ND</u>	<u>RI</u>	<u>UT</u>	<u>WI</u>	

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#### **ADDITIONAL LICENSING RESOURCES**

NOTE: Make sure to send ALL Licensing Paperwork to Mrs. Alison Pollard at email: nowitfga@mindspring.com

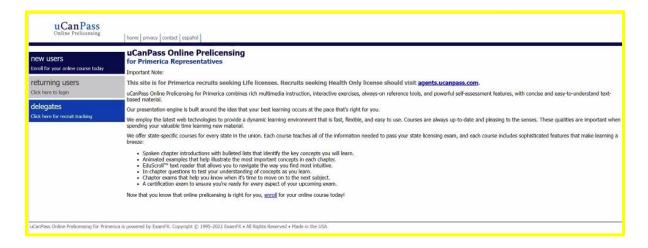
- 1. Online State Pre-Licensing Course via <u>uCanPass</u>: Please make sure you complete this online course within 1-2 weeks. You must pass all quizzes, Go GREEN on the Practice Exam, and Go GREEN on the Guarantee Exam for Primerica to pay for your actual state exam OR you can pay out of pocket, pass your exam, and be reimbursed by Primerica.
- 2. To register for the Online State Pre-Licensing Course, click this link to log into uCanPass.
- 3. Click on new users (left side of screen).

#### For ILLINOIS:

- ONLINE pre-licensing available through www.examfx.com/agentsucanpass
  - Select "Register Now"
  - Enter illinois@examfx.com in the Special Company Discount Pricing field to register without fees
- Email or fax a copy of your <u>IL NAIC Uniform Application for Individual Insurance Producer License (Rev. 2014)</u> (include Rep ID) to your <u>RLC</u> at tn.rlc@primerica.com or (866) 317-9470.

#### For OHIO:

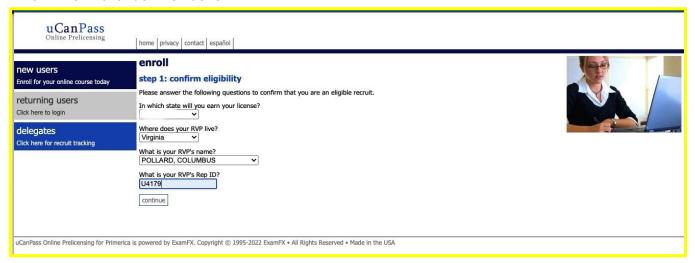
- ONLINE pre-licensing available through <u>www.examfx.com/agentsucanpass</u>
  - Select "Register Now"
  - Enter UCPOH@examfx.com in the Special Company Discount Pricing field to register without fees



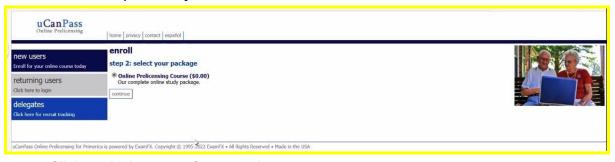
4. Choose your state from the drop down menu, then enter the information as it appears below. (NOTE: Change the information to coincide with your RVP.)

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5. Click Continue when done.



6. The cost is paid for by Primerica. Click Continue.

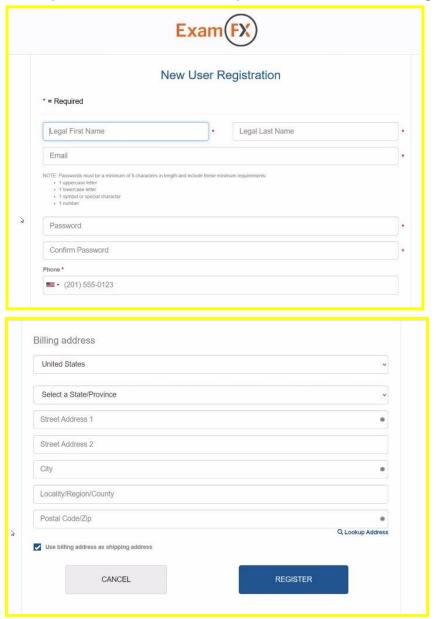


7. Click on the button to Create an Account.



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8. Enter all of your information. Leave Locality/Region/County blank. Make sure to enter your personal email address. Complete the entire form. Click Register when done.

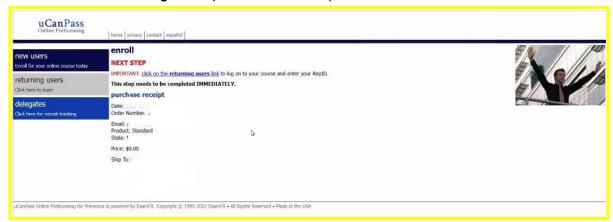


9. Click the green button to Accept Terms.

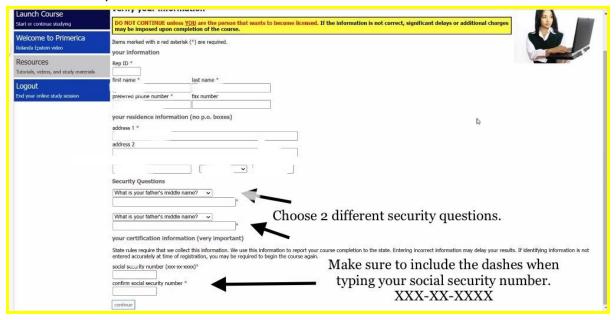


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10. Click on returning users (left side of screen).



11. Complete the boxes for the information requested. (Note: The Rep ID is your Primerica Solution Number.) Click Continue when done.

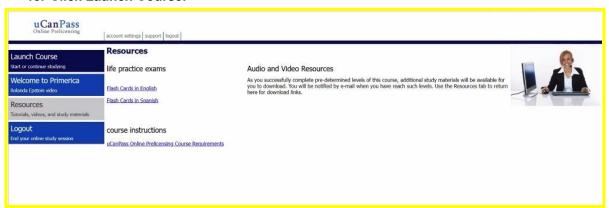


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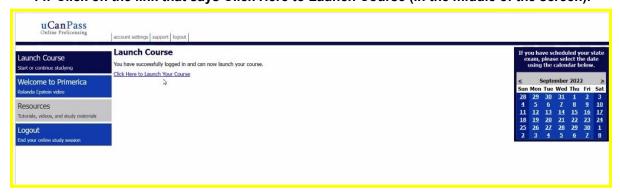
12. Log in with the same personal email you used when you just registered and the password you just created. This time, click LOGIN.



13. Click Launch Course.

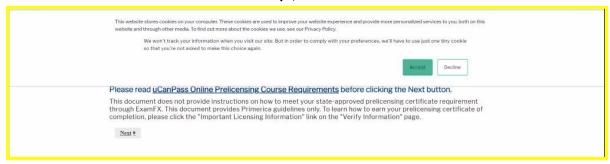


14. Click on the link that says Click Here to Launch Course (in the middle of the screen).

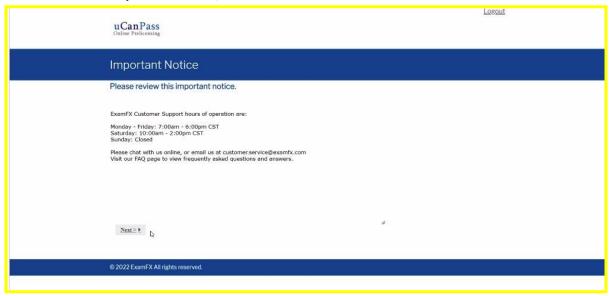


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15. Read the information. Click on Accept, then click on Next.

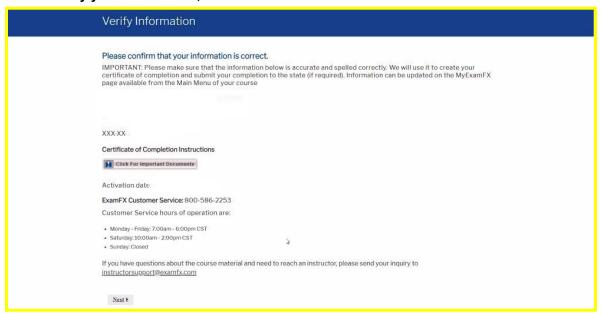


16. Read the Important Notice, then click on Next.



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17. Verify your information, then click Next.



18. Watch the short video message from Rolanda Epstein, then click Close Window.



#### PNN BASESHOP/Primerica Business Licenses, Products & Services Guide as of September, 2022

19. Read the information, then click on Next.

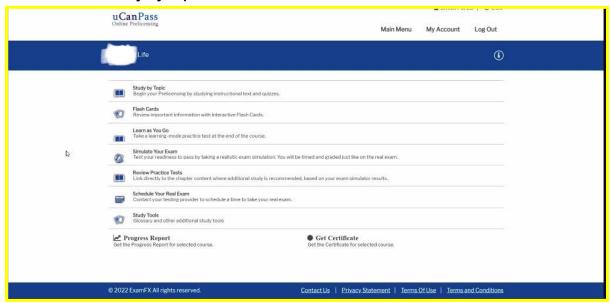


20. Read the Terms and Conditions, as well as the Privacy Notice. Check both I Agree boxes, then click Continue.

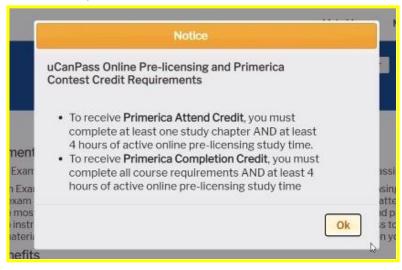


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21. Click on Study By Topic.

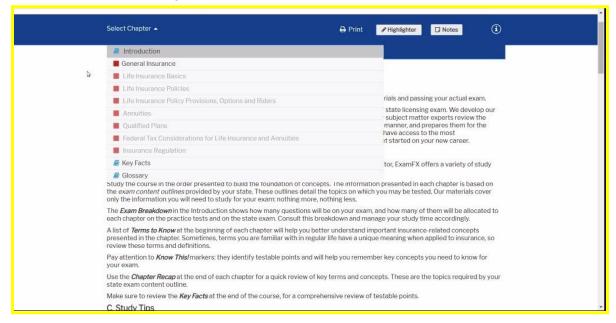


22. Read the Notice, then click OK. (NOTE: Your Notice may say something different based on your state.)



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- 23. Click on the triangle beside Select Chapter to display the drop down menu. (NOTE: Your information may say something different based on your state.)
- 24. In order to get Pre-Licensing Credit, all red squares will need to turn into green check marks. Choose the first topic under Introduction.



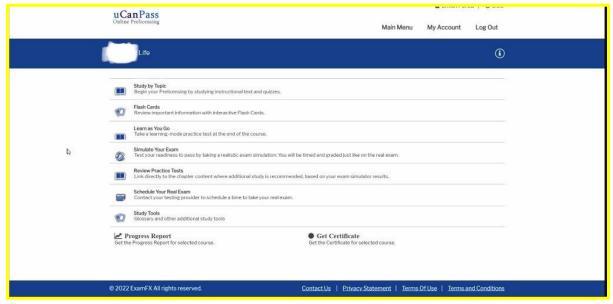
25. Click on Quiz (located on the right side of the screen). Click on the Pre-recorded life license class videos (found later in these pages/below) to help you better understand the answers to the questions.



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26. Pass each quiz with a 75% or better. Once all red squares on the drop down menu have turned into green check marks because you passed all quizzes for each topic, you will need to return to the main menu. Click on Simulate your exam to Go Green on the Practice Exam and Guarantee Exam (you will need to go through POL to access this exam).



## 27. Watch the Pre-recorded Primerica Life License Class Online Videos developed by instructors for your state.

<u>AL</u>	CO	<u>GA</u>	<u>IA</u>	MD	MO	<u>NJ</u>	<u>OH</u>	<u>sc</u>	<u>VT</u>	<u>WY</u>
<u>AK</u>	<u>CT</u>	<u>HI</u>	<u>KS</u>	MA	<u>MT</u>	<u>NM</u>	<u>OK</u>	<u>SD</u>	<u>VA</u>	
AZ	<u>DE</u>	<u>ID</u>	<u>KY</u>	<u>MI</u>	<u>NE</u>	NY	<u>OR</u>	<u>TN</u>	<u>WA</u>	
AR	<u>DC</u>	<u>IL</u>	<u>LA</u>	<u>MN</u>	NV	<u>NC</u>	<u>PA</u>	<u>TX</u>	<u>WV</u>	
<u>CA</u>	<u>FL</u>	<u>IN</u>	<u>ME</u>	<u>MS</u>	<u>NH</u>	<u>ND</u>	<u>RI</u>	<u>UT</u>	<u>WI</u>	

#### **ADDITIONAL LICENSING RESOURCES (cont.)**

NOTE: Make sure to send ALL Licensing Paperwork to Mrs. Alison Pollard at email: nowitfga@mindspring.com

- 1. Complete your NAIC Paperwork and submit it to the proper RLC. This can be done "BEFORE" you get life licensed.
- 2. Email or fax the <u>NAIC Uniform Application for Individual Insurance Producer License</u> (include Rep ID) to your <u>RLC</u> (Click on the link below to access the RLC Office information for each state.).

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# Link to the LICENSING DEPARTMENT Regional Licensing Centers (RLCs)

#### PRODUCTS/SERVICES

1. Senior
Health
Certification
(Not
hyperlinked;
Directions
are listed
below.)

There are 48 states that do not require a health license to refer and be compensated.

Please note that Georgia and Michigan require representatives in ANY STATE to hold an active HEALTH license in order to refer residents of those respective states. This licensing requirement is in addition to the Senior Health certification requirement.

Georgia Licensing: Resident | Non-Resident | Non-Re

- 1. Log into POL <u>www.primericaonline.com</u>
- 2. Click on the Products Tab
- 3. Click on Senior Health (US)
- 4. Senior Health Certification is required to receive compensation on referrals in all 50 states.
- 5. Click on the English/Spanish Certification link.
- 6. Click on View New Training.
- 7. Register for the Course that says: Senior Healthcare Certification.

#### Click here to Submit a Senior Health Referral after being certified

2. <u>ID Theft</u> <u>Defense</u>

There are NO LICENSES NEEDED to market and get compensated to sell this product.

Link to the ID Theft Defense POL Page

3. Primerica
Legal
Protection
Program
(PLPP)

- PLPP is not available in the state of Massachusetts.
- These states require a license to get compensated for this product (The requirements are linked on the state abbreviations.): <u>AK</u>, <u>AR</u>, <u>ND</u>, <u>NJ</u>, <u>SC</u>, <u>VA</u>, and <u>WI</u>

Link to Primerica Legal Protection Program (PLPP) POL Page

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4. Primerica Secure (Auto & Home)	<ul> <li>Reps can refer clients without an Auto &amp; Home License using their name and solution number, but they will not earn referral fees on personal referrals in a state that requires a license.</li> <li>These states require licenses to get compensated for this product: AK, DE, FL, GA, IA, KY, MI, MS, NH, NY, OH, PA, SC, SD, TN, TX, UT, VA, and WV</li> <li>Link to Primerica Secure (Auto &amp; Home) POL Page</li> </ul>
5. <u>Vivint Home</u> <u>Automation</u>	There are NO LICENSES NEEDED to market and get compensated to sell this product. Vivint sends out a NEW PROMOTION every week, usually on Mondays. Text PRIMERICA to 89402 so that you can receive the weekly incentive messages.  Link to the Vivint Home Automation POL Page