

SOS 1040 PLUS, LLC

Living Wills vs Power of Attorney

> #MONEYMONDAYS DECEMBER 3, 2018





Meet the Team



We offer a broad range of services including tax preparation, bookkeeping, payroll and bankruptcy services.



QuickBooks Certified ProAdvisor We track all income and expenses and provide monthly, quarterly and annual profit and loss reports.



We offer direct deposits, onsite check printing, as well as full tax compliance and reporting.

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OVER 15 YEARS OF TAX PREPARATION EXPERIENCE



Lakisha Barclay, EA President

ENROLLED AGENT AMERICA'S TAX EXPERTS®

Lakisha Barclay started SOS in 2001. After her time in the US Air Force and graduating with a B.S. in Accounting she has continued to educate others and grow the practice.



Gabrielle Daniel Vice-President

Gabrielle Daniel joined SOS in 2005 and is currently pursuing her B.S. in Accounting. She specializes in real estate returns as well as individual and self-employed tax preparation.

NATIONAL ASSOCIATION OF ENROLLED AGENTS





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What We Do

Tax Preparation	Payroll Services
Bookkeeping	Bankruptcy services
Business creation Non-profits and for-profits	Property management Rent collections and bookkeeping





Tonight's tax tip End of Life Planning

- Wills
- Power of Attorney
- Beneficiary on Life Insurance