### 02/20/2025

#### **Casa Paloma 1 Home owners Association Inc**

P.O. Box 411

Green Valley, AZ 85622-0411

Web site: <u>WWW.CasaPaloma1HOA@Gmail.com</u>

#### Non Profit Corporation, Domestic 501(c) (4)

Federal -Fin # 86-0359061

State, Arizona - Corp registration - 05001044

Pima County. Parcel ID: 304-20- 263A

### **Board of Directors**

Ray U'Ren – President

Brian Dunnum-Vice President

Diana Barela – Corporate Secretary

Gia DeNigris – Treasurer

Member at large – Richard Fichtner

# **Consultants / Advisors to the board**

\_Lisa Clute – Landscape maintenance Supervisor

Ida Griffin – Web Page manager

Julie Nikolai – Architectural Committee Supervisor

Jim Denton – Consultant/advisor to the President

**Corporate Registered Agent** – Retainer

Michael Shupe – Shupe Goldsmith attorney's

### **Banking relationships**

BMO – Green Valley, AZ

General operating checking account and Reserve accounts

Washington Federal – Green Valley, AZ

Road Reserve accounts

#### Insurance:

Cincinnati Insurance Company: The Mahoney Group – Tucson 520 795 8511

Liability Common area property/Roads EM o0468421-03

Auto – Owners Insurance Company 944625 -45960058-23

Agency phone: 520 648 1150

#### **Accounting:**

## **Epic Business Solutions LLC**

Tricia Wischmann, Accountant

520 393 3743

Works under CP 1 HOA, Treasurer, Gia DeNigris

## CPA:

Year End Financial Reports and Tax filings

Donald Overturf - CPA

520 303 3906 Don@overturfcpa.com

Works with CP 1 president and Treasurer

## Real Estate/ Escrow closing information

Diana Barela Epic Accounting Services, Trish W.

## Committee

## **Rules**

Dick Fichtner, Jim Denton

Social, Ladies Tea, Ladies that Wine, Shuffle board, Pot Lucks.

Barb Nelson, Norma U'Ren, Lisa Clute, Sue Bennett

## **Audit Financial Committee**

Ray U'Ren

Gia DeNigris

Donald Overturf, CPA

## **Architectural Rules Committee,**

Brian Dunnum,

Julie Nikolai Lead member, Supervisor

Jerry Miel, Don Green