

## Private Equity Firm Focused on Unlocking Equity through Strategic Investments

(Avg. reading time: 2 min)

Our vision is to revolutionize the business landscape and empower companies to thrive in the digital era, **driving innovation and unlocking exponential growth.**

### CR Equity Partners Tailors solutions based on the needs of the client

Post Pandemic financial markets have enabled CR Equity to grow exponentially in provided created and structured financial solutions in an unprecedented manner.



#### #1 Financial Inefficiencies

Many companies struggle with financial inefficiencies, including lack of access to liquid capital, outdated processes and ineffective procedures to rapidly underwrite and finalize deals



#### #2 Idiocentric Challenges

In our experience, the Client's "this is what we are used to," often is the largest barrier to effectively serving the financial needs and infusing capital for their benefit.

CR Equity has demonstrated an approach that enables the client to have a level of security and comfort while affording timely financial solutions



#### #3 Technology Obstacles

The rapidly evolving tech landscape presents companies with challenges in integrating and managing complex systems, resulting in operational inefficiencies and missed opportunities.



### Our Offering

CR Equity Partners Investment Group, Inc., offers a comprehensive suite of streamlined innovative solutions that enhance our client's ability to expand operations and make acquisition decisions with a proven trusted partner with a proven track record of delivering unprecedented results.

### Proven Track Record of Success



**\$340M**

Average Deal Funding Size



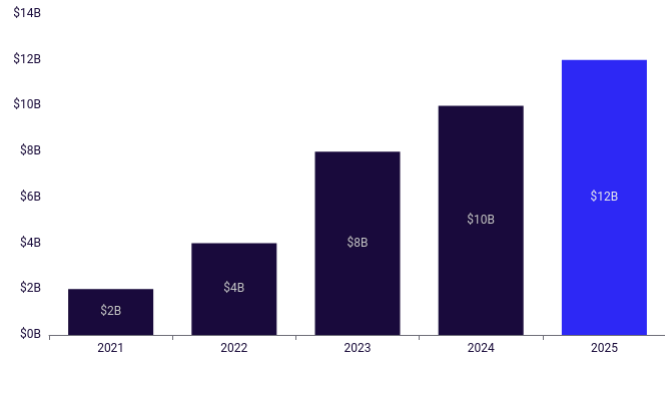
**+23%**

Reduction of Due Diligence & Funding Deal



**97%**

Client Satisfaction



#### Assets Under Management

CR Equity Partners Investment Group, Inc., is affiliated with a large family office specializing in Debt/Equity across small-cap, mid-market, and institutional investments. Our firm is projected to execute nearly \$12B of funding requirements by the end of FY 2025.

### Current Clients

EV Hotels, Inc.

Ignite Innovative Solutions

Belam Reserve

#### Evolution Venues Hotels, Inc.,

EV Hotels is a AI-Tech start-up that has experienced exponential growth over the last 36 months. This post-COVID AI-Crypto Analytical Focused hospitality venture is poised to deploy over \$2.4B of capital within the next 5 years using CR Equity Partners' Private Money Placement Program.

**Ken Patel, CEO "Mr. Stewart's grow is phenomenal at what they do, period.."**



EV Hotels, Inc.

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#### Ignite Property Solutions

Prior to Engagement with our firm Mr. Scottt utilized a myriad of disproportionate financial instruments costing him over 16% of his gross profit in fees. After entering into engagement and performing Due Diligence, we structured a DEBT/Equity Credit facility for over \$40M in less than 180 days. To date Mr. Scottt has seen a 18% increase in profitability because of the liquid capital.

**IGNITE PROPERTY**

SOLUTIONS LLC

EV Hotels, Inc.

Ignite Innovative Solutions

Belam Reserve

#### Belam Preserve

CR Equity Partners, Inc., provided an initial capital infusion of \$200M of debt/equity for a 4-year \$900M Luxury Resort Project located in Belize. Because of the scope, size, and location of the deal (south America) in the current environment. The client searched for 3 years before our firm successfully provided the client a structured financial instrument.



#### Total Revenue Projection

CR Equity Partners envisions establishing itself as the leading FinTech of enterprise financial global solutions, generating substantial revenue and catering to a diverse clientele across multiple markets within five years.



### CR Equity's Innovation Fund is Raising \$2B to deploy by 2026

Enhance deployment of Funds to targeted markets

- **Significance:** Our firm wants to reduce the time to market by 50%
- **Growth** due to the change in the market, CR is poising itself to deploy capital in both the small-cap and mid-markets with this concern
- **Engagement:** Our firm has identified over 12 accredited investors who have committed funds to this opportunity

### Our Process (Next Steps) to getting Funding

#### Initial Engagement:

##### Requirement Gathering

CR Equity meets with the client, to qualify the needs and strategically optimize efforts to effectively issue an LOI and solution to the client



#### Execution of LOI and Follow-On Discussion(s)

Our focus is the client, at execution of the LOI the client is assigned a Team of professionals that will walk them through the process and ensure success by addressing the needs of the client in real time.



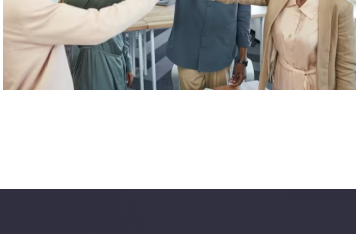
#### Due Diligence: 'The Feasibility of the Project'

Prior to issuing the LOI, Our firm FULLY Underwrites each deal. After acceptance the client will provide substantiating documentation and submit to additional Feasibility studies to support the approach.



#### Delivery of Funds

After the package is prepared, it is scrutinized, reviewed and the file is routed to the appropriate official for disposition. From this point, delivery of funds will be within 60-90 days after acceptance of file.



### Thank you for your time.

Join us on this exciting journey of revolutionizing the business landscape. Book a meeting with our team today and become part of CR Equity Partners Investment Group's success story!

Let's talk

Visit our website

