

Teamsters Local 641 Welfare Fund

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2023 FAMILY INFORMATION FORM

***PLEASE COMPLETE BOTH THE FRONT & BACK OF THIS FORM.**

2022 CLAIMS WILL NOT BE PROCESSED UNTIL THIS FORM IS COMPLETED IN FULL AND RETURNED TO THIS OFFICE BY NO LATER THAN 2/28/2023

Participant Name _____ Participant Social Security # _____

Address _____ Phone _____

City _____ State _____ Zip _____ Email _____

Is the **PARTICIPANT OR ANY MEMBER** of your family covered by **ANOTHER** group healthcare plan, **INCLUDING MEDICARE?**

YES - IF YES, you must complete Sections 1 & 2 & 3

NO - IF NO, complete Sections 2 & 3

Section 1

Other policyholder's Name _____ Birthdate _____

Other policyholder's Address _____ Soc. Sec. # _____

Other Employer's Name _____

Name of other Insurance Co. _____

Other insurance address/phone# _____

Group/policy number _____ **Effective Date** _____

Dependent(s) covered under this policy _____

YOU MUST ATTACH A COPY OF FRONT & BACK OF OTHER PLAN'S CARD(S)

Other plan's coverage types ___ Single ___ Family ___ Parent/Child

Other plan's type of plan ___ Medical ___ Dental ___ Prescription ___ Vision

Section 2

***Does your spouse or dependent child(ren) work either part-time or full time?**

YES NO

***If your spouse and/or dependent child(ren) work part-time or full time, you MUST attach a letter FROM their respective employer(s) STATING WHETHER or NOT health insurance benefits ARE AVAILABLE for them.**

The above answers are true and complete according to the best of my knowledge and belief. I authorize the release to **TEAMSTERS LOCAL 641 WELFARE FUND** of any additional information that may be required to establish the validity of this claim and further empower said company to disclose any information needed for medical review or study.

YOU MUST NOTIFY THIS OFFICE WHEN ANY OF THE ABOVE INFORMATION CHANGES.

OVER

Section 3

EFFECTIVE 1-1-2009 PURSUANT TO SECTION 111 OF THE MEDICARE, MEDICAID, AND STATE CHILDREN'S HEALTH INSURANCE PROGRAM EXTENSION ACT OF 2007 (the "Act") A NEW SECTION TO THE MEDICARE SECONDARY PAYER STATUTE ("MSP"), 42 U.S.C § 1395y (b) (7) HAS BEEN ADDED, AND AS A RESULT THE FUND OFFICE IS REQUIRED TO IDENTIFY SOCIAL SECURITY NUMBERS FOR ALL PARTICIPANTS AND DEPENDENTS.

I certify that the data indicated below, for myself and my eligible dependents, is true and correct.

PLEASE PRINT

<i>Full Name (LAST, FIRST)</i>	<i>Social Security #</i>	<i>D.O.B.</i>	<i>DOES DEPENDENT WORK ?</i>	<i>DOES HE/SHE HAVE HEALTH COVERAGE AVAILABLE?</i>
Participant				
If participant is a retiree Name & address of current employer				
Spouse			___ Y / N ___	___ Y / N ___
Spouse Employer Name & Address				
Dependent			___ Y / N ___	___ Y / N ___
Dependent Employer Name & Address				
Dependent			___ Y / N ___	___ Y / N ___
Dependent Employer Name & Address				
Dependent			___ Y / N ___	___ Y / N ___
Dependent Employer Name & Address				

PARTICIPANT'S SIGNATURE

DATE



Failure to complete all required information will result in claims being pended until information is provided

