

## CAPABILITY STATEMENT

### CORE COMPETENCIES

Founded in 2008, managed by an experienced actuary and entrepreneur, Axiom has been certified as 8(a), DBE and MBE by several jurisdictions. Since 2018 Axiom has been an actuarial subcontractor of *Deloitte*. In 2019 Axiom entered into a teaming agreement with *Windsor Strategy Partners*. This ongoing association has played a key role in winning proposals. The enlarged team, available when required, is capable of tackling project in a variety of areas.



### WE SPECIALIZE IN:

- Health care consulting, including dental and vision
- Employee benefits & HR consulting
- Actuarial modeling
- Strategic modeling, including System Dynamics
- Reinsurance consulting
- Post-employment and pension consulting and valuations

### DIFFERENTIATORS

- ✓ The enlarged team has ample experience in assignments with large and small clients across the country
- ✓ Broad industry expertise
- ✓ Skilled, accomplished and diverse consulting team engaged in activities sponsored by actuarial organizations
- ✓ Advanced actuarial designations and degrees
- ✓ High customer satisfaction

### COMPANY DATA

**8(a)/DBE / SBE / MBE / CERTIFIED**  
in GA, RI, NY, NYC, MA, PA, MD, TX & WI  
**DUNS: 828329628 | CAGE: 6BXR6**  
**NAICS: 541611, 541612, 541720, 524298**

### PAST PERFORMANCES

**Deloitte Consulting** | Actuarial subcontractor in a post-employment assignment to a large state and a large city. Tasks include data validation, research on assumptions and regulation, model reviews, creation of exhibits.

**US Employee Benefit Services** | Actuarial subcontractor in an employee benefits assignment to a transportation agency. Tasks include health care pricing and valuation of liabilities.

**Lewis and Clark Ventures** | Actuarial consultant in due diligence studies related to health care.

**OurHealth** | Actuarial consultant in health care.

**Worldwide Insurance Associates** | Actuarial consultant in broad health care assignments such as pricing and reserving.

**Guardian Group** | Actuarial consultant in broad health care services such as developing pricing models, underwriting and experience analysis.

### CONTACT INFO

#### AXIOM ACTUARIAL CONSULTING

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