



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Proactive Financial Solutions 360, LLC (“PFS 360”) advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0.30% to 1.25% annually	Quarterly in arrears	Ongoing discretionary asset management services
	No more than .50% annually on all assets	Quarterly or monthly in arrears or in advance	ERISA Plans
Fixed Fee	\$5,000 - \$20,000 for Comprehensive Plans \$2,500 - \$7,500 for Situational-based Plans	<ul style="list-style-type: none"> Billed 50% in advance with the balance due upon plan delivery Due upon commencement of the Financial Planning Agreement 	Comprehensive & Situational-Based Financial Plans
Fixed Fee	N/A	N/A	N/A
Subscription Fee	N/A	N/A	N/A
Commissions to the Adviser	N/A	N/A	N/A
Performance-based Fee	N/A	N/A	N/A
Other	N/A	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Sub-Advisor	No more than 0.15% annually	Monthly in arrears	Ongoing discretionary asset management services
Third Party Money Manager	N/A	N/A	N/A
Robo-Adviser Fee	N/A	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab and Altruist
Commissions	No	N/A
Custodian Fees	Yes	Charles Schwab and Altruist
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	BlackRock, State Street, Invesco, Vanguard, Dimensional Fund Advisors.