

Tractor Supply Co.

Former ALCO

CORE Real Estate Group, LLC

100 Centre on the Lake, Lake St. Louis, MO 63367 www.corerealestatellc.com



Executive Overview

| Offering Price | \$4,000,000 |
|------------------|----------------------------------|
| CAP Rate | 5.50% |
| NOI | \$220,000.00 |
| TERM | 15 Years |
| Price/SF | \$185 |
| Lot Size (acres) | 1.92 |
| Year Built | 1997 |
| Zoning Type | Commercial |
| County | Washington |
| Building GLA | 21,622 SF |
| Lease Type | NN (Minimal LL Responsibilities) |

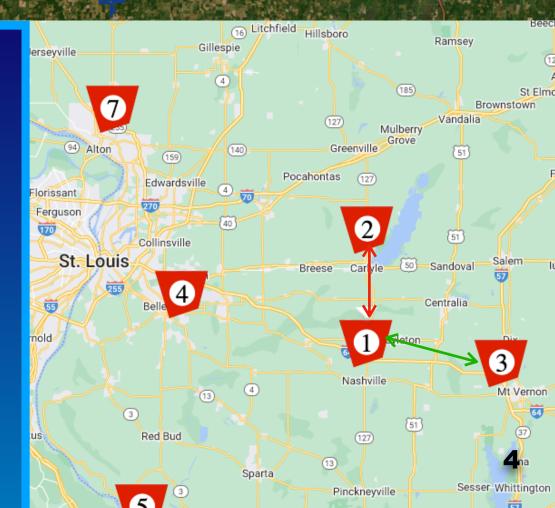
Rent Roll

| Period | Monthly Rent | Annual Rent |
|--|--------------|--------------|
| Lease Years 1-6 | \$18,333.33 | \$220,000.00 |
| Lease Years 7-11 | \$19,250.00 | \$231,000.00 |
| Lease Years 12-16 | \$20,212.50 | \$242,550.00 |
| Lease Years 17-21 (First Extension Term) | \$21,223.13 | \$254,677.50 |
| Lease Years 22-26 (Second Extension Term) | \$22,284.28 | \$267,411.38 |
| Lease Years 27-31 (Third Extension Term) | \$23,398.50 | \$280,781.95 |
| Lease Years 32-36 (Fourth Extension Term) | \$24,568.42 | \$294,821.05 |

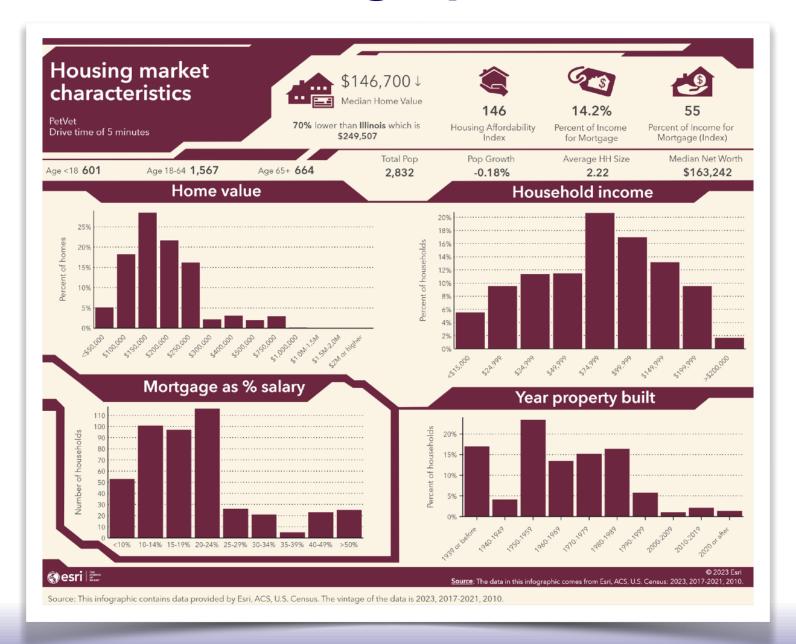


Investment Highlights

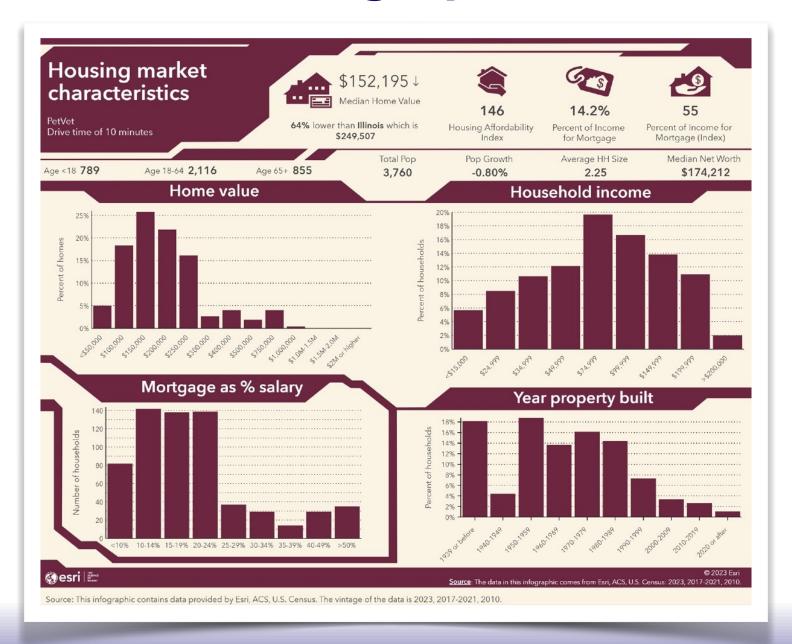
- Nearest Tractor Supply:
 - Carlyle, IL: 20 Miles
 - Mt Vernon, IL: 27 Miles
- Only 50 minutes away from St. Louis metro area
- Right next to I-64 Interstate Highway
- Long term 15 year NN lease
- Perfect farming and agriculture demographic for rural Illionis



Demographics

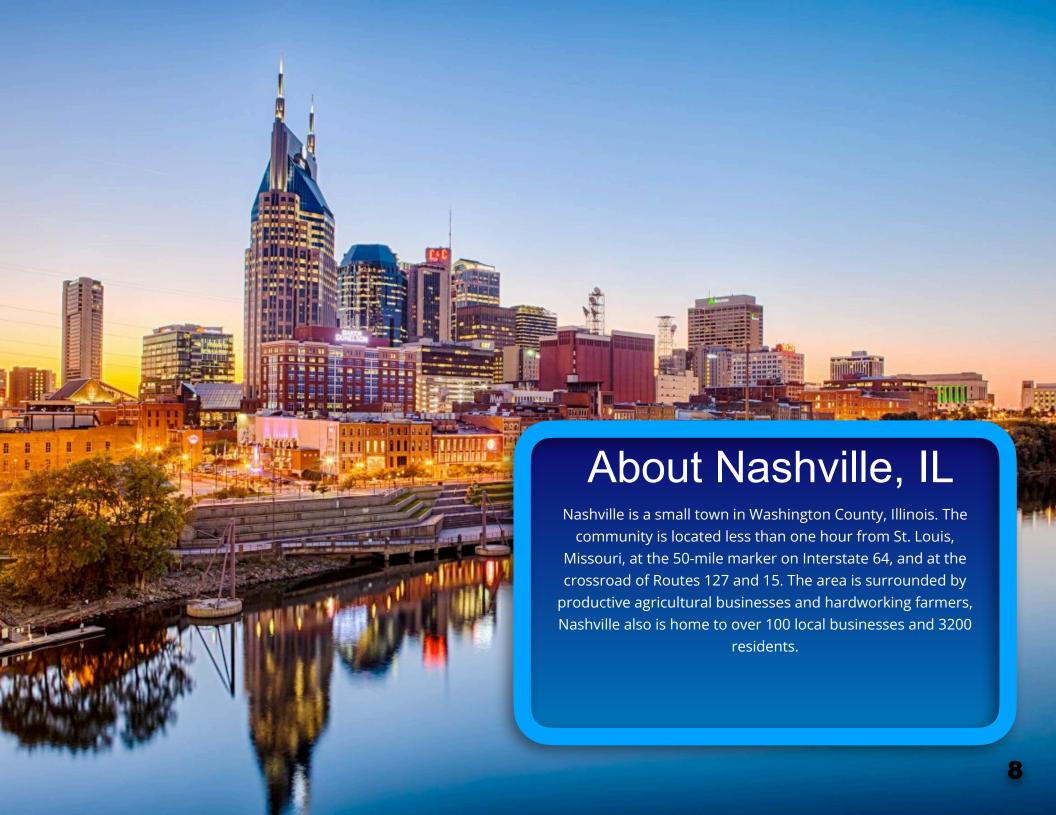


Demographics



Demographics







St. Louis Metro Area

In 2021, the St. Louis, MO-IL Metro Area had a combined population of approximately 2,806,615. It is the largest metropolitan area in Missouri and the second largest in Illinois.

St. Louis is a dynamic financial and investment hub characterized by a diverse and thriving economy. There is a strong presence of major corporations, including **Monsanto** (now part of Bayer), Anheuser-Busch InBev, Boeing, Edward Jones, Ameren, and many more. The Metropolitan GDP was more than \$160 billion in 2017, and the area has a diverse economy with strengths in the service, manufacturing, trade, transportation, and tourism industries.



Aerial



Tenant Profile

Tractor Supply Company, the largest rural lifestyle retailer in the United States, has been number one serving its unique niche, promoting a lifestyle. Tractor Supply offers an extensive mix of products necessary to care for home, land, pets, and animals with a focus on products, exclusive brands and unrivaled customer service. With more than 45,000 team members, the Company's physical store assets, combined with its online presence, offer customers the convenience of purchasing products they need. As of April, 2023, the Company operated 2,164 Tractor Supply stores in 49 states.







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