



## **Deuteronomy 28:12 (KJV)**

"For the LORD thy God blesseth thee, as he promised thee: and thou shalt lend unto many nations, but thou shalt not borrow; and thou shalt reign over many nations, but they shall not reign over thee."



# The Firm

"Noah was instructed to build the ark from gopher wood — precise, enduring, and divinely appointed. Goneke Investment Group is built with the same intentionality, wisdom, and strength. In a world of uncertainty and upheaval, we are an ark for capital and purpose, preserving value through every storm." — **Darren Goneke, Founder, Chairman and CEO** 

## Who we are

**Goneke Investment Group (GIG)** is a global private investment banking firm, specialising in transformative investments across the critical systems that power economies: infrastructure, energy, food, health, real estate, and transportation. Since our founding in 2022, we are driven by an unwavering commitment to excellence, innovation, and the preservation of value—financial, social, and generational.

With a global perspective and deep African roots, we deliver tailored investment strategies that cut through complexity and align capital with impact. At GIG, we invest not just for returns, but to spark lasting transformation—building enduring assets, ecosystems, and institutions that tackle structural challenges, modernise national systems, and unlock Africa's next frontier of potential. Where others see volatility, we see opportunity. From revolutionising energy to feeding the next billion, we act with entrepreneurial urgency and the discipline of stewards. Our purpose-driven approach transcends managing capital—we are engineering the systems, institutions, and innovations that make humanity fault-tolerant, future-ready, and capable of thriving for generations.

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Capital Base (AUM / Advised)

\$3.5bn+

Managed on behalf of institutional and sovereign clients through GIG's private advisory and co-investment platform.

Deal & Transaction Value

\$1bn+

Number of deals completed since inception or as of 30 June 2025.

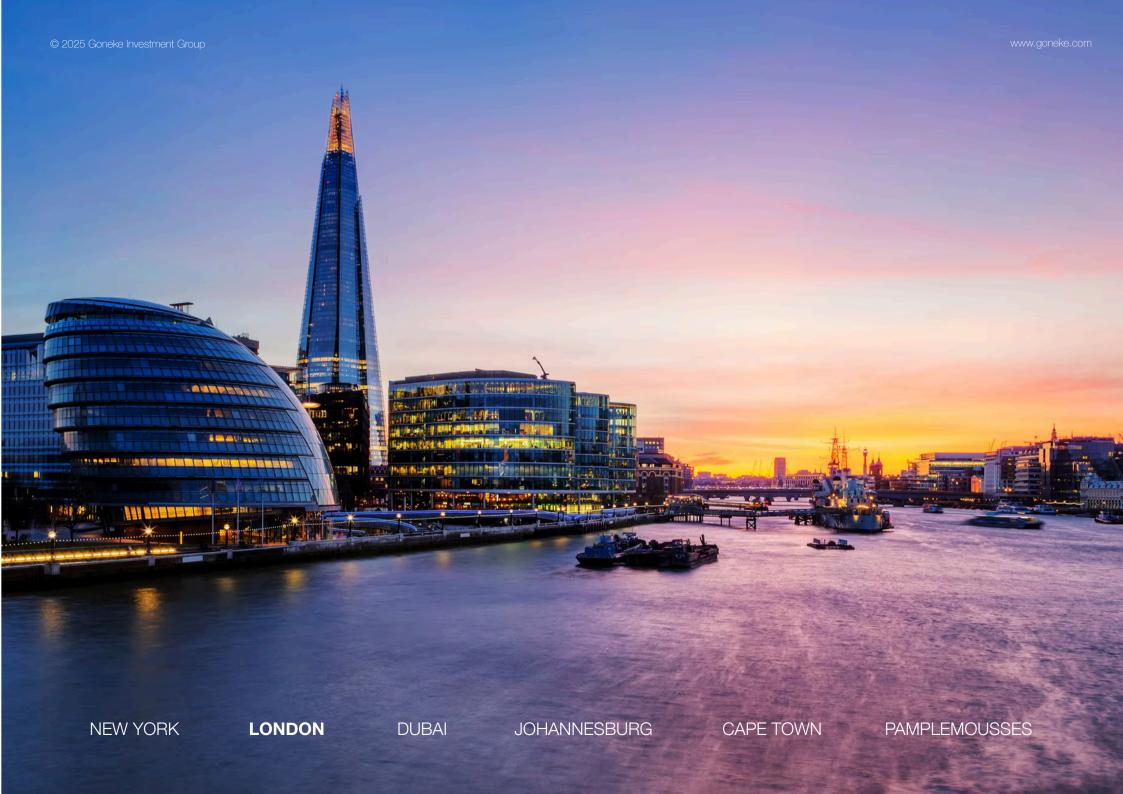
Realised & Unrealised Gains (LTD)

>\$50mn

This metric reflects total economic performance life-to-date (LTD) across all advised and structured mandates.

Note: All figures as of June 1, 2025, unless otherwise indicated.

- 1. Reflects assets under management from the private advisory channel.
- 2. "Gains" represent realised and unrealised gains, LTD (life-to-date), as of June 30, 2025.
- 3. Data current as of March 31, 2025.





## We are a leading alternative asset manager and private equity firm

## OVERVIEW OF GIG

Goneke Investment Group is a leading private investment banking firm, we build to scale civilisation — engineering systems. institutions, and innovations that make humanity fault-tolerant, future-ready, and capable of enduring across centuries.

Advising on an estimated US\$3.5 billion in assets, GIG is dedicated to bridging Africa's infrastructure gap, effectively accelerating GDP growth and creating sustainable abundance.

## MANDATE

Goneke invests in critical infrastructure-energy. logistics. digital, and transport that empowers African nations to reclaim strategic autonomy. We structure sovereign-aligned, future-proof assets that stimulate industrialisation, enable regional integration, and restore national control over essential systems. Our mandate is to turn infrastructure into instruments of independence not dependency 
thinking in moments of creating lasting value for both nations and investors.

Goneke targets distressed, misunderstood, and highcomplexity assets where others see risk, we see reinvention. We unlock trapped value through strategic restructuring, operational turnaround, and narrative transformation. Our mandate is to convert chaos ■ into durable, asymmetric ■ returns by applying clarity, conviction, and first-principles dislocation.

Goneke builds ventures vital to Africa's future-health, food, finance, education, defencepartnering with founders and governments to engineer institutions, not just startups. Our ventures serve both market and mission. The mandate: create sovereign-aligned, scalable businesses that protect civilisation, drive productivity, and generate generational impact across the continent.

#### Focus Sectors

**ENERGY** 

**FOOD** 

**HEALTH** 

**REAL ESTATE** 

**TRANSPORTATION** 

WATER

### KEY ACHIEVEMENTS

- Advised on financial transactions exceeding US\$1BN+
- Advised on the US\$4.2BN Zimbabwe-Zambia Oil and Gas Pipeline Project (ZIZOP) Pre-feasibility studies.
- Advised on the **US\$100MN Lusaka Metrobus Rapid Transit** System.

## INVESTMENT APPROACHES

**Strategic Infrastructure Anchoring** 

**Value-Oriented Special Situations** 

**Generational Venture Engineering** 

**Sovereign Alignment Strategy** 

**Civilisation-Grade Technologies** 

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Core Activities	Private Equity	Infrastructure Investment	Real Est	ate	Credit	Financial Advisory	
Product Solutions	Sovereign Lending			Corporate Lending			
Project Cycle	I ()rigination II	Prigination & Structuring & Investment Approval			Execution & Closing  Asset Management & Value Creation  Exit & Legacy Planning		
Instruments	Equity Investments Mezzanine Financing		Project Finance/Structured Debt Real Estate Investment Trusts (REITs)				
Footprint	Africa			6 Satellite Offices in Global Financial Hubs			
Structured Financing Solutions	Financial Structures		l Purpose nicles	Infrastructu Bonds/ Proj Bonds	III (Convertible	Revenue Based Financing	



# Private Equity:

We acquire and build companies that define Africa's economic sovereignty.

# Infrastructure:

We finance, build, and operate the arteries of civilisation — power, transport, digital, and water systems that underpin national resilience.

# Real Estate:

We develop mission-critical, future-proof real assets that shape how nations live, work, and move.

## Credit:

We provide intelligent capital where it matters most — financing enterprises, infrastructure, and trade flows that accelerate real economic output.



# FINANCIAL ADVISORY:

We advise institutions, governments, and families on capital architecture, strategic financing, and sovereign portfolio design. Our advisory practice integrates intelligence, analytics, and policy insight — aligning capital deployment with long-term national and generational outcomes.



## Institutional Investors:

We partner with global pension funds, sovereign wealth funds, insurance groups, endowments — enabling them to align fiduciary objectives with Africa's industrial resurgence.

# Governments and Public Bodies:

We work with national agencies, ministries, development banks, and institutions to co-invest, advise, and execute strategic projects. Our role spans policy design, capital delivery, and on-the-ground operations.

# Financial Advisors:

We support advisors with exclusive access to industrial-grade strategies, research, and portfolio solutions — enabling them to serve clients in frontier, impact, and sovereignty-aligned investing.

# Individuals and Families:

Invitation-only bespoke legacy clients: they become stewards of wealth, aligned with GIG's doctrine of multigenerational sovereignty.



At GIG, we are committed to engineering sustainable abundance by aligning purpose with performance. Our investment strategy is built around driving strong E/ACC outcomes—delivering superior earnings relative to capital deployed—through disciplined execution and transformative growth. We target high-impact opportunities in key sectors where decarbonisation and value creation intersect, enabling scalable solutions that unlock enduring prosperity.

Growth for us is not just measured in multiples—it's measured in momentum that uplifts communities, regenerates ecosystems, and compounds over generations. Through our GAP framework—Growth, Abundance, and Prosperity we embed long-term thinking into every investment, ensuring that each decision creates ripple effects of value across economic, social, and environmental domains.

At GIG, community investment is not peripheral—it is core. Our portfolio companies are empowered to operate with intentionality, building capacity and resilience in the regions they touch. Investing with GIG means partnering in a vision that transcends profit, building a legacy defined by sustainable abundance and exponential, equitable returns.



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