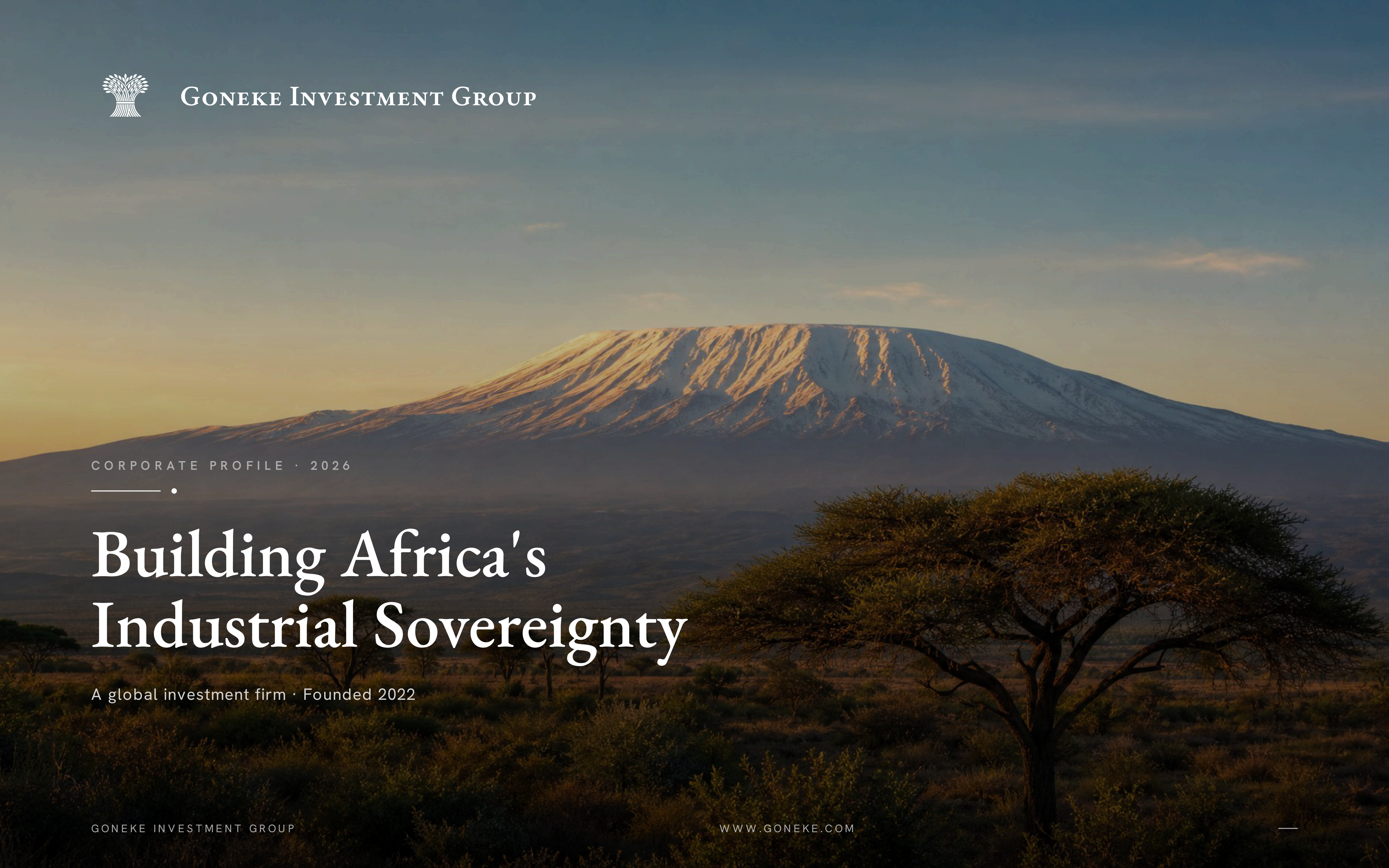


GONEKE INVESTMENT GROUP

CORPORATE PROFILE · 2026

# Building Africa's Industrial Sovereignty

A global investment firm · Founded 2022

DEUTERONOMY 28 : 12 · KJV

"For the LORD thy God blesseth thee, as he promised thee: and thou shalt lend unto many nations, but thou shalt not borrow; and thou shalt reign over many nations, but they shall not reign over thee."

# CONTENTS

01

# The Firm

A global investment firm, built as a capital allocation institution for Africa's next century of growth.

# An ark for value and purpose.

Goneke Investment Group (GIG) is a global investment firm specialising in transformative investments across the critical systems that power economies: energy, advanced manufacturing, critical minerals beneficiation, aerospace, transportation, telecommunications, digital infrastructure, and precision agriculture. Since our founding in 2022, we are driven by an unwavering commitment to excellence, innovation, and the preservation of value—financial, social, and generational.

GIG is not merely an investment company. It is a capital allocation institution, an economic development platform, and an industrial sovereignty builder — an enterprise that exists to transform latent African potential into productive economic value.

| 2022 | 6 | 5 |
|---|---|---|
| Founded, Johannesburg | Offices on four continents | Business lines |

> “Noah was instructed to build the ark from gopher wood — precise, enduring, and divinely appointed. Goneke Investment Group is built with the same intentionality, wisdom, and strength. In a world of uncertainty and upheaval, we are an ark for value and purpose, preserving them through every storm.”

**DARREN GONEKE**
FOUNDER, CHAIRMAN & CEO

CAPITAL ADVISED

# $50.4mn+

Through GIG's Holdings and proprietary capital.

DEAL & TRANSACTION VALUE

# $1bn+

Value of deals completed since inception, as of 30 June 2026.

REALISED & UNREALISED GAINS

# >$10mn

Total economic performance life-to-date across all advised and structured mandates.

**Note:** All figures as of June 1, 2026, unless otherwise indicated. 1. Reflects capital raised, advised, structured or deployed across strategic assets. 2. "Gains" represent realised and unrealised gains, LTD (life-to-date), as of June 30, 2026. 3. Data current as of March 31, 2026.

**Goneke Investment Group** builds to scale civilisation — engineering systems, institutions, and innovations that make humanity fault-tolerant, future-ready, and capable of enduring across centuries. Advising on an estimated **US$4.2 billion** in transactions, GIG is dedicated to bridging Africa's infrastructure gap, accelerating GDP growth and creating sustainable abundance.

## Strategic infrastructure

GIG invests in critical infrastructure—energy, logistics, digital, and transport—that empowers African nations to reclaim strategic autonomy. We structure sovereign-aligned, future-proof assets that stimulate industrialisation, enable regional integration, and restore national control over essential systems. We turn infrastructure into instruments of independence, not dependency.

## Special situations

GIG targets distressed, misunderstood, and high-complexity assets. Where others see risk, we see reinvention. We unlock trapped value through strategic restructuring, operational turnaround, and narrative transformation — converting chaos into durable, asymmetric returns through clarity, conviction, and first-principles thinking.

## Venture engineering

GIG builds ventures vital to Africa's future—health, food, finance, education, defence—partnering with founders and governments to engineer institutions, not just startups. The mandate: sovereign-aligned, scalable businesses that protect civilisation, drive productivity, and generate generational impact.

### FOCUS SECTORS

- AI + INTELLIGENCE
- ENERGY
- FOOD + WATER SYSTEMS
- HEALTH + BIOTECHNOLOGY
- INDUSTRIAL SUPPLY CHAINS
- MOBILITY + LOGISTICS

### INVESTMENT APPROACHES

01 **Strategic Infrastructure Anchoring**

02 **Value-Oriented Special Situations**

03 **Generational Venture Engineering**

04 **Sovereign Alignment Strategy**

05 **Civilisation-Grade Technologies**

### KEY ACHIEVEMENTS

— Advised on financial transactions exceeding **US$1BN+**

— Advised on the **US$4.2BN** Zimbabwe-Zambia Oil & Gas Pipeline Project (ZIZOP) pre-feasibility studies

— Advised on the **US$100MN** Lusaka Metrobus Rapid Transit System

02

# The Thesis

Africa's gap is not resources — it is productive systems. Closing it is the defining economic opportunity of the century.

# Africa's challenge is not a lack of resources. It is a lack of productive systems.

### POSSESSED IN ABUNDANCE

**Human capital** — the world's youngest and fastest-growing workforce

**Natural resources** — the mineral, agricultural and energy endowment of the next industrial era

**Strategic geography** — two-ocean coastline and corridors linking global markets

**Entrepreneurial talent** — operating productively under extreme constraint

**Market opportunity** — the largest unserved consumer and industrial demand pool on earth

### LACKING IN SUFFICIENCY

**Infrastructure** — the physical platform of productivity

**Energy** — the binding constraint on all industrial output

**Capital formation** — deep, patient, domestically anchored pools

**Financial institutions** — the machinery of credit creation and allocation

**Industrial capacity** — beneficiation, manufacturing, and value capture

**Technology infrastructure** — compute, data, and intelligence systems

GIG exists to close this gap.

# Sovereignty is the prerequisite for prosperity.

A people that cannot control their own energy, capital, intelligence, and security cannot determine their own destiny. GIG builds sovereign economic capacity — selecting assets not only for return, but for structural position: systems a nation would eventually be forced to build regardless of who builds them first.

01 **Production**

Nations that cannot produce remain dependent. Import dependency is exported sovereignty: every essential good a nation cannot make is a decision it cannot take.

02 **Energy**

No economy in history has industrialised on intermittent, expensive, or imported power. Energy abundance is the precondition of everything else.

03 **Infrastructure**

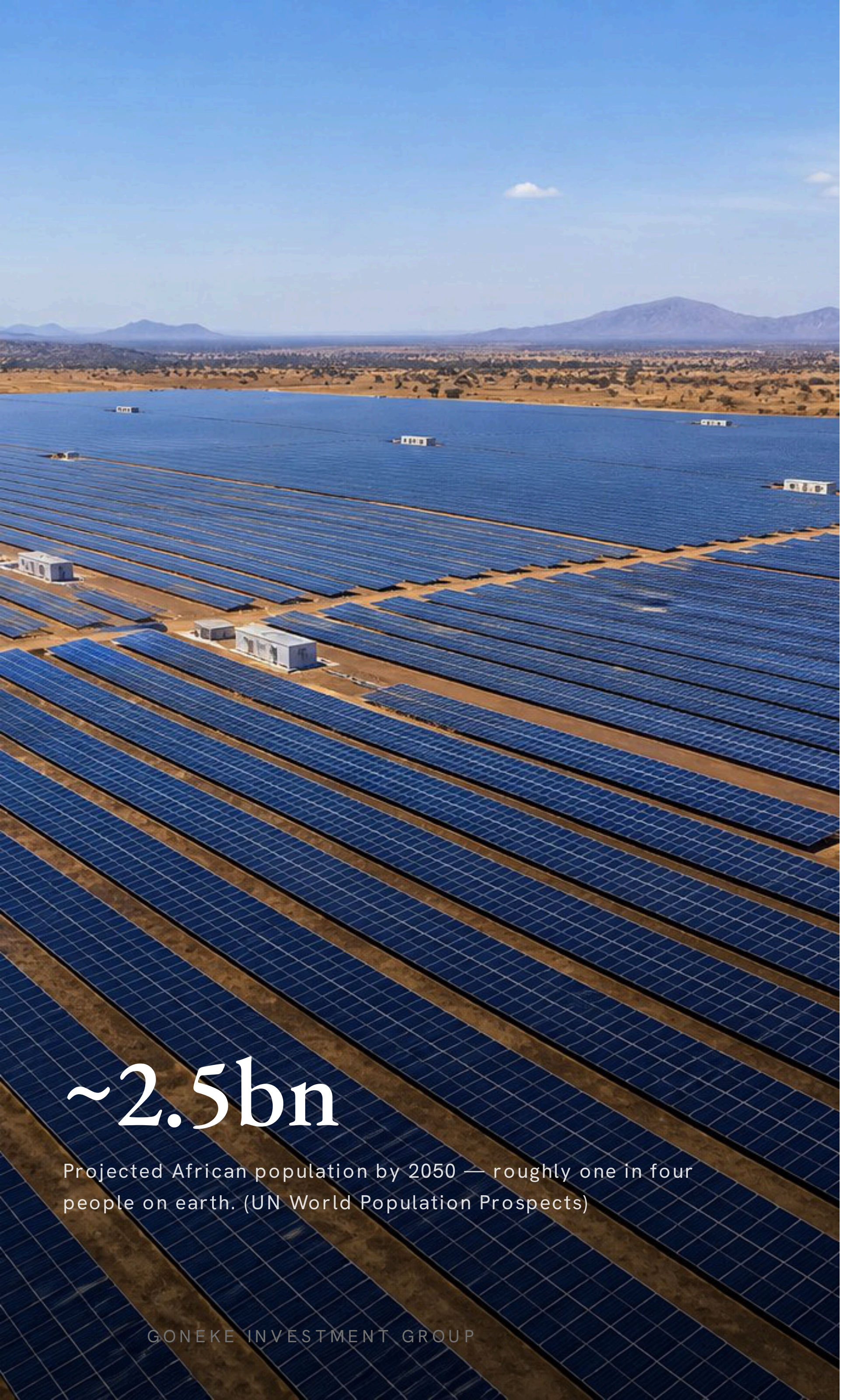
Ports, rail, grids and data networks set the unit cost of every transaction in an economy. Infrastructure is compounding capital.

04 **Capital**

Without deep domestic capital formation, a continent's best assets are priced, owned, and directed from abroad.

05 **Technology**

The states that control compute, intelligence systems, and advanced manufacturing will set the terms of 21st-century trade.



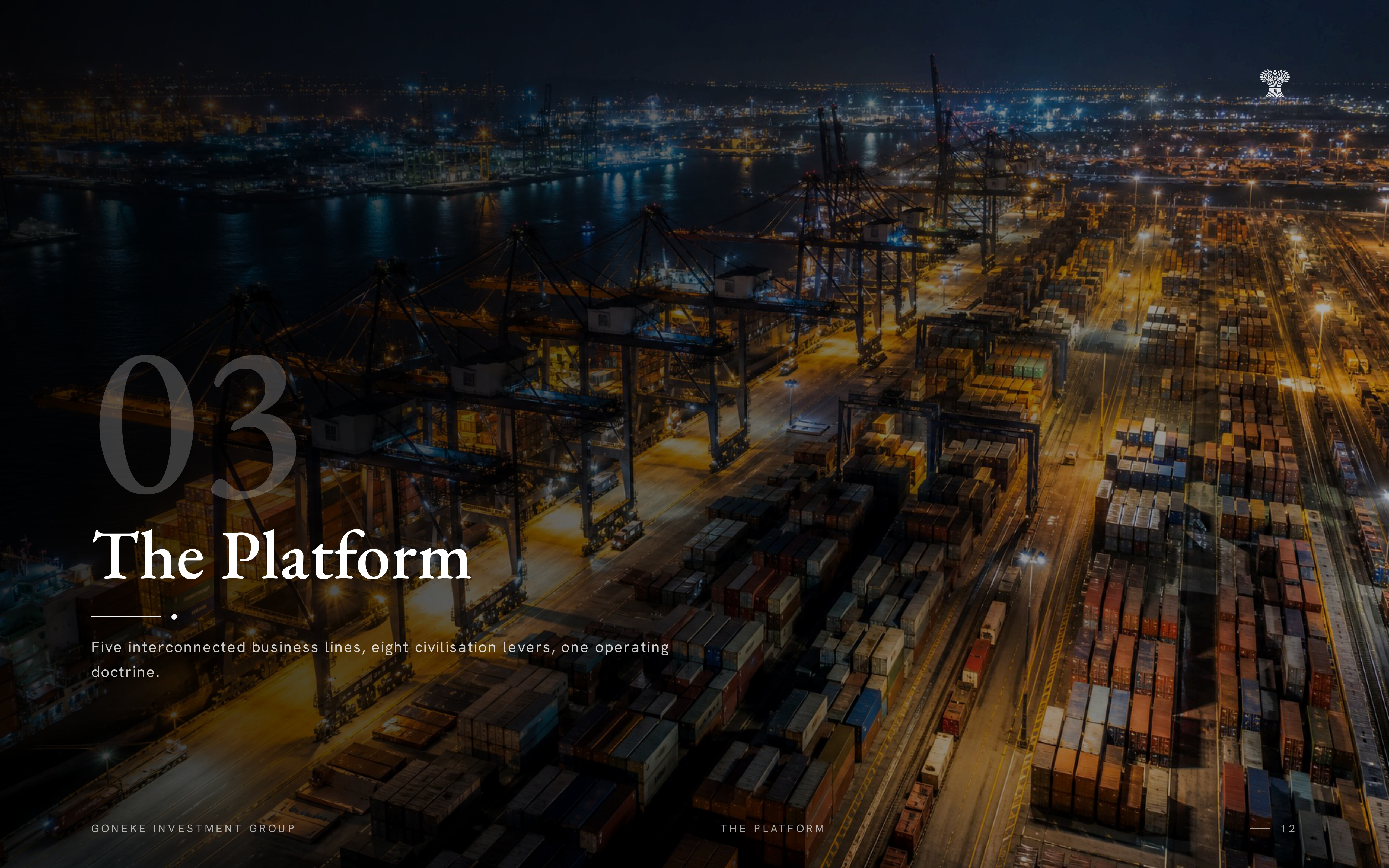



# The 21st century belongs to the regions that can scale energy, infrastructure, intelligence, and capital.

The defining economic contest of this century is a buildout contest. The regions that add the most generation capacity, lay the most rail, deploy the most compute, and form the most capital will capture a disproportionate share of global growth.

Africa enters this contest with the world's largest unbuilt demand: the youngest population on earth, the fastest urbanisation in history, and an industrial base still to be constructed — enormous latent demand, minimal legacy constraint. One of the largest untapped economic opportunities in human history.

> GIG does not intend to observe this transformation. We intend to finance it, build it, and own strategic positions within it.



03

# The Platform

Five interconnected business lines, eight civilisation levers, one operating doctrine.

GIG creates value through five interconnected business lines. Each strengthens the others: equity builds enterprises, infrastructure raises their productivity, credit fuels their growth, real estate houses them, and advisory aligns nations behind them.

## 01 Private Capital

We acquire and build companies that define Africa's economic sovereignty — investing in strategic businesses that strengthen the productive economy.

**Focus** — Industrial businesses · manufacturing · logistics · financial services · technology · business services

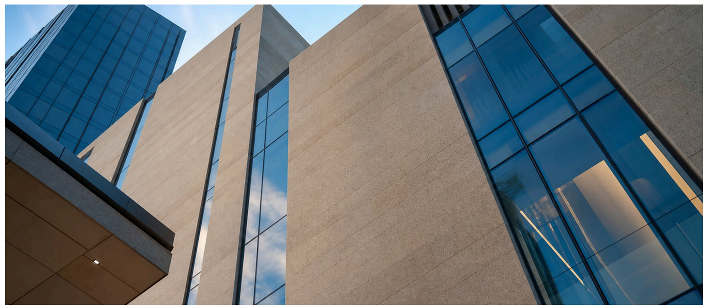
CAPITAL → ENTERPRISE GROWTH → JOBS → OUTPUT

## 02 Infrastructure

We finance, build, and operate the arteries of civilisation — power, transport, digital, and water systems that underpin national resilience.

**Focus** — Energy · transport · water · telecommunications · industrial infrastructure

INFRASTRUCTURE → PRODUCTIVITY → GROWTH



## 03 Real Estate

We develop mission-critical, future-proof real assets that shape how nations live, work, and move — strategic ecosystems that support economic development.

**Focus** — Commercial · industrial · logistics · mixed-use · strategic urban developments

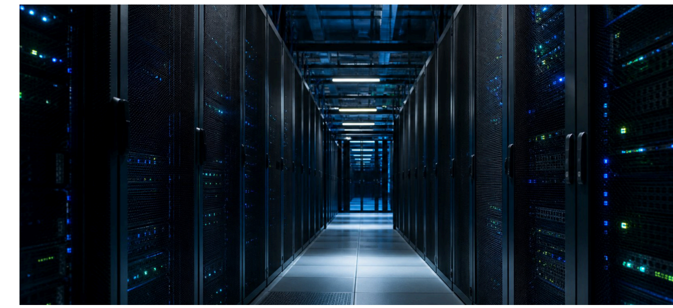
LAND → DEVELOPMENT → COMMUNITIES → ACTIVITY

## 04 Credit

We provide intelligent capital where it matters most — financing enterprises, infrastructure, and trade flows that accelerate real economic output.

**Focus** — Private credit · structured finance · project finance · infrastructure finance · growth capital

CAPITAL ACCESS → EXPANSION → WEALTH



## 05 Special Advisory

We advise institutions, governments, and families on capital architecture, strategic financing, and sovereign portfolio design — integrating intelligence, analytics, and policy insight to align capital with long-term national and generational outcomes.

**Focus** — Infrastructure strategy · economic development · capital raising · M&A · strategic advisory

INSIGHT → STRATEGY → EXECUTION → OUTCOMES

# The systems upon which modern prosperity depends.

01

### Energy Sovereignty

Generation, transmission, and storage under regional control — the binding constraint on all output.

02

### AI & Intelligence Systems

Compute, data, and decision systems: whoever owns the intelligence layer owns the decision layer.

03

### Critical Infrastructure & Logistics

Ports, rail, corridors and grids — the physical platform of productivity and trade.

04

### Food & Water Systems

Caloric and hydrological security: the first condition of stability, the first industry of scale.

05

### Healthcare & Biosecurity

Resilient health systems and biological defence — protecting human capital, the ultimate asset.

06

### Financial & Institutional Architecture

Banks, markets, and development finance: the machinery of capital formation and allocation.

07

### Defense & Cyber Sovereignty

Protection of physical and digital assets — security as the precondition of investment.

08

### Cultural & Educational Capital

Skills, institutions, and narrative: the systems that reproduce capability across generations.

### CORE ACTIVITIES

- Private Capital
- Infrastructure Investment
- Real Estate
- Credit
- Special Advisory

### PRODUCT SOLUTIONS

- Sovereign Lending
- Corporate Lending
- Structured Financing Solutions
- Project Finance / Structured Debt
- Real Estate Investment Trusts

### INSTRUMENTS

- Equity Investments
- Mezzanine Financing
- Blended Financial Structures
- Sovereign & sub-sovereign packages
- Special Purpose Vehicles
- Infrastructure / Project Bonds
- Convertible Instruments
- Revenue-Based Financing

### FOOTPRINT

- Africa — operating heartland
- Six offices in global financial hubs
- New York · London · Dubai
- Johannesburg · Cape Town
- Pamplemousses

### PROJECT CYCLE

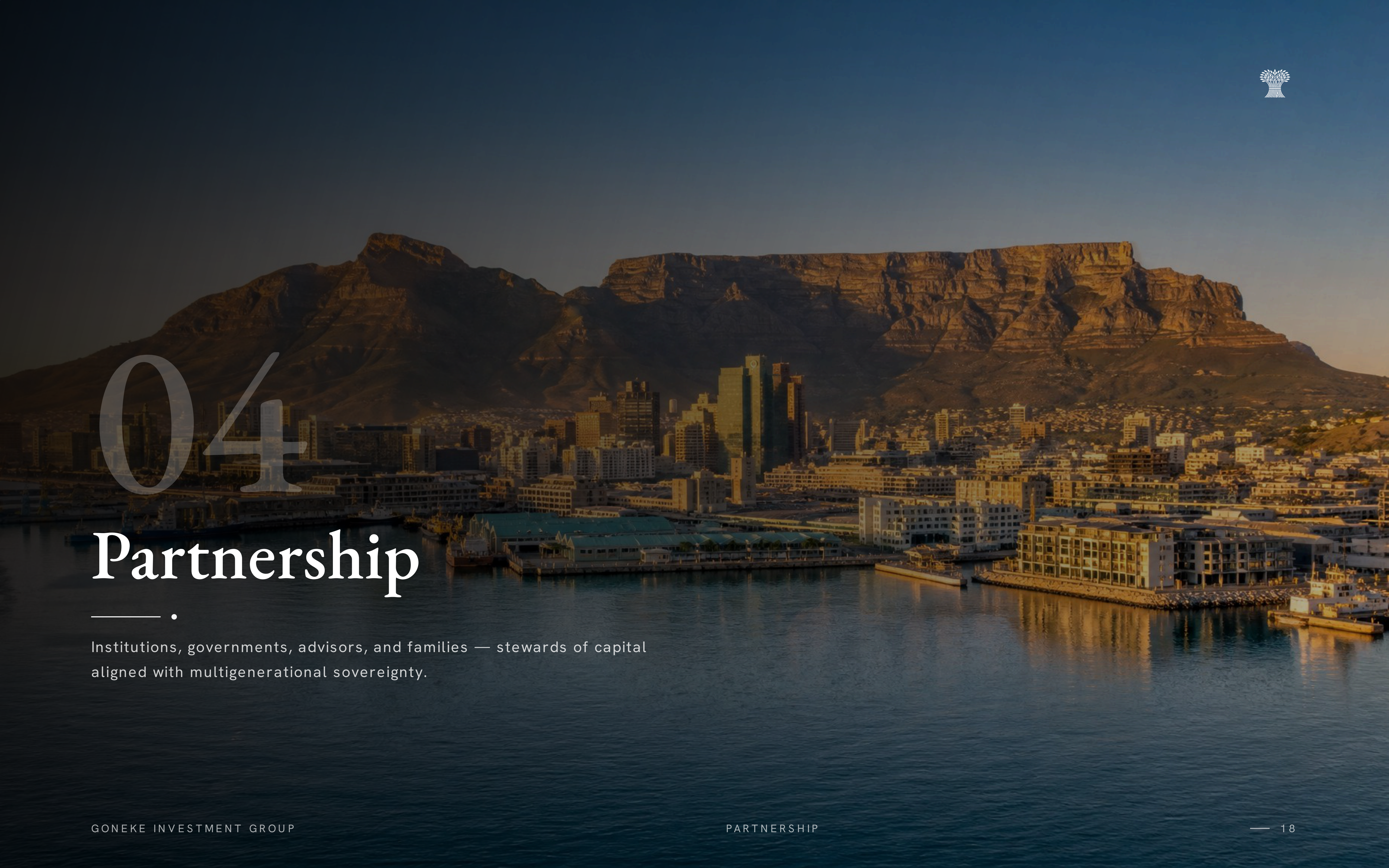
**ORIGINATION → EVALUATION & DUE DILIGENCE → STRUCTURING & APPROVAL → EXECUTION & CLOSING → ASSET MANAGEMENT & VALUE CREATION → GENERATIONAL STEWARDSHIP**

# Growth · Abundance · Prosperity

At GIG, we are committed to engineering sustainable abundance by aligning purpose with performance. Our investment strategy is built around driving strong E/ACC outcomes—delivering superior earnings relative to capital deployed—through disciplined execution and transformative growth. We target high-impact opportunities in key sectors where decarbonisation and value creation intersect, enabling scalable solutions that unlock enduring prosperity.

Growth for us is not just measured in multiples—it's measured in momentum that uplifts communities, regenerates ecosystems, and compounds over generations. Through our GAP framework we embed long-term thinking into every investment, ensuring that each decision creates ripple effects of value across economic, social, and environmental domains.

Community investment is not peripheral—it is core. Our portfolio companies are empowered to operate with intentionality, building capacity and resilience in the regions they touch. Investing with GIG means partnering in a vision that transcends profit: a legacy defined by sustainable abundance and exponential, equitable returns.



04

# Partnership

Institutions, governments, advisors, and families — stewards of capital aligned with multigenerational sovereignty.

01

## Institutional Investors

We partner with global pension funds, sovereign wealth funds, insurance groups, and endowments — enabling them to align fiduciary objectives with Africa's industrial resurgence.

02

## Governments & Public Bodies

We work with national agencies, ministries, development banks, and institutions to co-invest, advise, and execute strategic projects — spanning policy design, capital delivery, and on-the-ground operations.

03

## Financial Advisors

We support advisors with exclusive access to industrial-grade strategies, research, and portfolio solutions — enabling them to serve clients in frontier, impact, and sovereignty-aligned investing.

04

## Individuals & Families

Invitation-only bespoke legacy clients: they become stewards of wealth, aligned with GIG's doctrine of multigenerational sovereignty.

THE SYMBOL · THE SHEAF

The Goneke Investment Group (GIG) logo features a sheaf of grain, a timeless symbol of stewardship, abundance, and legacy. Drawing from the biblical story of Joseph, the upright sheaf represents visionary leadership, divine favour, and the power to sustain nations through wisdom and foresight. More than an emblem, the sheaf reflects GIG's foundational belief: that true wealth is cultivated, not extracted—and that prosperity, when rooted in purpose, nourishes generations.

Goneke Investment Group

BUILDING AFRICA'S INDUSTRIAL SOVEREIGNTY

NEW YORK LONDON DUBAI JOHANNESBURG CAPE TOWN PAMPLEMOUSSES