



# Market Announcement

6 July 2021

## Locksley Resources Limited (ASX: LKY) – Admission and Commencement of Official Quotation

### Description

Locksley Resources Limited ('LKY') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 6 July 2021.

Official quotation of LKY's ordinary fully paid shares will commence at 11:00 AM AEST on Thursday, 8 July 2021.

LKY raised \$5,000,000 pursuant to the offer under its prospectus dated 18 May 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	28,947,251 fully paid ordinary shares
<b>ASX Code:</b>	LKY
<b>Time:</b>	11:00 AM AEST
<b>Date:</b>	Thursday, 8 July 2021
<b>ASX Trade Abbreviation:</b>	LOCKSLEY
<b>ISIN:</b>	AU0000154015
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: Level 11, 216 St Georges Terrace, Perth WA 6000 Phone: +61 8 9481 0389 Email: info@locksleyresources.com.au
<b>Company Secretary:</b>	Alan Armstrong
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace Phone: 1300 850 505 Email: web.queries@computershare.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 3.11 of the Prospectus
<b>Activities:</b>	Mineral exploration with a primary focus on identifying, exploring and developing copper and gold deposits in New South Wales, Australia
<b>Lead Manager:</b>	Barclay Pearce Capital Pty Ltd
<b>Underwriter:</b>	NA



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<b>ASX Restricted Securities:</b>	<p>21,552,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2022, being 12 months from the date of issue.</p> <p>4,000,000 options exercisable at \$0.25 on or before 31 March 2024, classified by ASX as restricted securities and to be held in escrow until 8 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>7,500,000 options exercisable at \$0.25 on or before 1 July 2024, classified by ASX as restricted securities and to be held in escrow until 8 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,500,000 options exercisable at \$0.25 on or before 1 July 2024, classified by ASX as restricted securities and to be held in escrow until 1 July 2022, being 12 months from the date of issue.</p>
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<b>Other Securities Not Quoted:</b>	Nil
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### What do I need to do and by when?

Please refer to LKY's Prospectus.

### Need more information?

For further information, please call the Company on +61 8 9481 0389.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### **Madeleine Green**

Senior Adviser, Listings Compliance (Perth)