



SAVE OUR PLANET
ENERGY GROUP®

Energy Advisory Service

Helping Organisations Reduce Cost, Improve Control and progress their Energy and carbon objectives

AN INTRODUCTION TO SOP ENERGY ADVISORY SERVICES | JUNE 2026

In Partnership with



Energy Advisory Services

Energy Consultancy

- Carbon Accounting
- Carbon Data Assurance Support
- Net Zero Pathways - Road Mapping & Trajectory Maintenance
- Energy & Sustainability Employee Training & Engagement Campaigns
- Environmental Management Systems (IS50001) - Certification, Governance & Auditing
- Energy Management Systems (ISO50001) - Certification, Governance & Auditing Energy Management
- Energy Auditing
- ESOS Compliance

Bill Validation & Recoveries

- Invoice validation
- Multi-utility
- Over 100 validation checks
- Tariff imports
- Confirmation of correct supply tariff and non-commodity charges
- Meter read imports
- Confirmation of billed energy usage
- Invoice query management
- Change of Tenancies
- Holistic reporting with site level drill through - inc. Cost & Consumption
- Tenant billing
- Supply Capacity Analysis
- Elective NHH to HH Analysis

Business Intelligence

Bespoke reporting and development of analytical tools for internal and external stakeholders

Energy Markets

- Large corporate and SME customers
- Multi Utility with focus on electricity
- Development and implementation of Risk Management Strategies (RMS)
- Fixed and Flexible Energy Contracts
- Feed In Tariff (FIT) and Smart Export Revenue Management
- Contract pricing analysis
- Analysis of energy spend
- Preparation of daily energy markets reports
- PPA & REGO Advice and Practical Support
- Non-Commodity Experts/Advice

Energy Desk

- Carbon Reporting
 - Streamlined Energy & Carbon Reporting (SECR)
 - GHG Reporting
 - Welsh Government Net Zero Reporting
- Monitoring & Targeting
 - League Labeling
 - In vs Out of Hours Analysis

Treasury

- Payment processing
- Cash flow forecasting
- Accruals and invoice gap filling
- Budget preparation
- Management accounts
- Client reporting
- Governance and compliance
- Stakeholder engagement



Invoice Validation & Portfolio Reporting

Accurate Billing. Greater Control. Complete Transparency.

Our invoice validation service ensures every invoice is accurate, compliant and reflects true consumption. We **perform over 100 validation checks** and manage queries with suppliers on your behalf to drive accuracy and recover value.

Key Deliverables



Portfolio Summary

High level overview of total spend, consumption, suppliers and utilities.



Cost & Consumption Reporting

Detailed trend analysis by site, utility and supplier to understand usage and cost drivers.



Estimate vs Actual

Monitor estimated billing and identify potential catch-up risk.



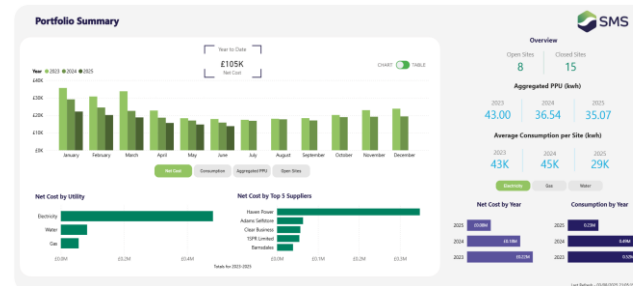
League Tables

Benchmark sites and suppliers to highlight performance outliers and opportunities



Invoice Savings Dashboard

Track queries, credits, savings and cost avoidance achieved through our validation process.



Energy Procurement Reporting & Market Intelligence

Supporting Procurement Decisions Through Data.

Our dashboards provide complete visibility of your procurement position, market conditions and trading activity – empowering you to make **informed decisions and manage risk effectively**.

Procurement Dashboard Suite



Mark to Market

See how your current contracts compare to live market prices and the value of your position.



Market Prices

Access wholesale market trends, forward curves and price forecasts to support procurement timing.



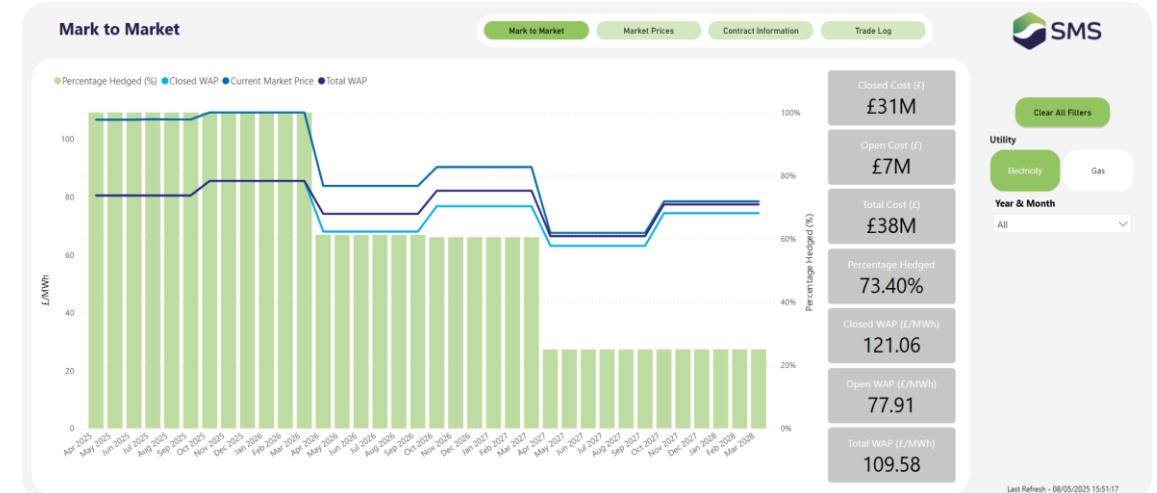
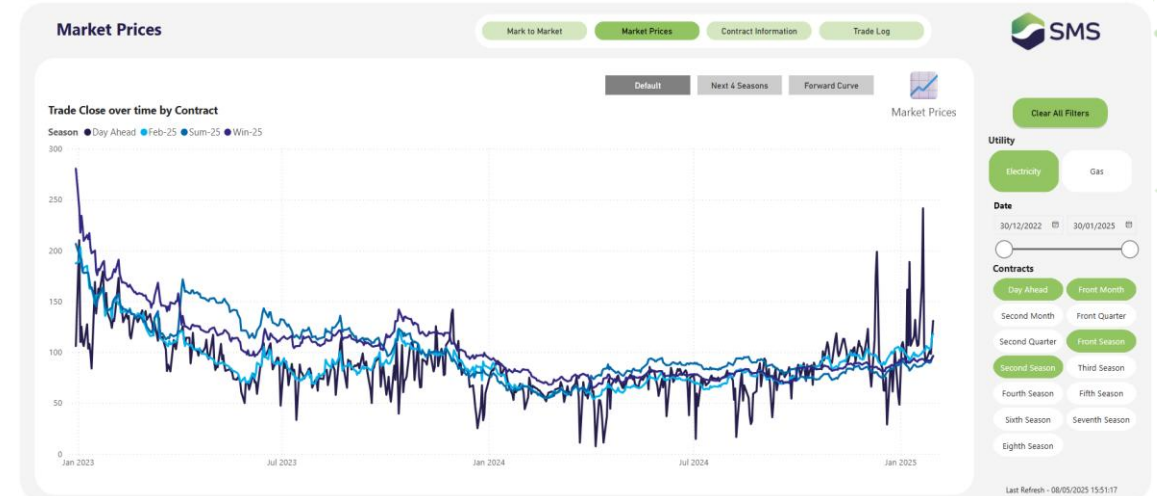
Hedged vs Unhedged

Clear visibility of your coverage position, exposure and risk across your portfolio



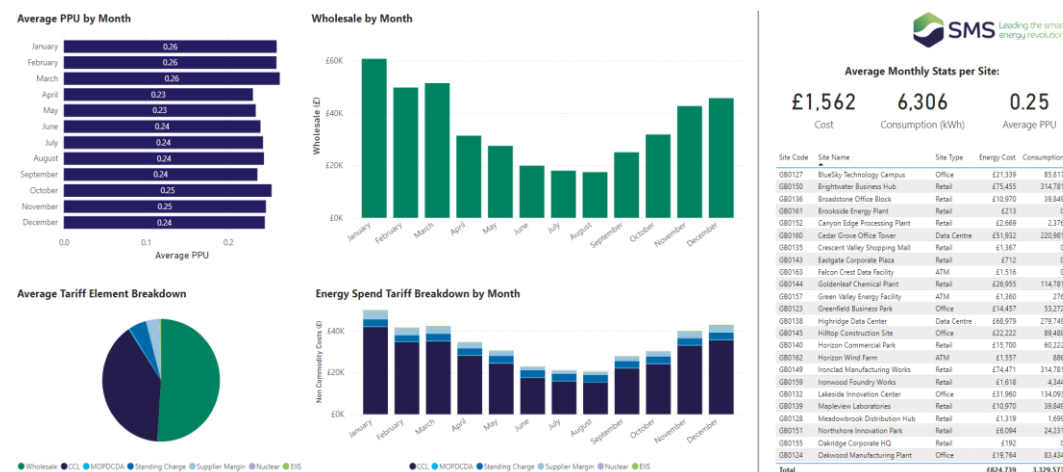
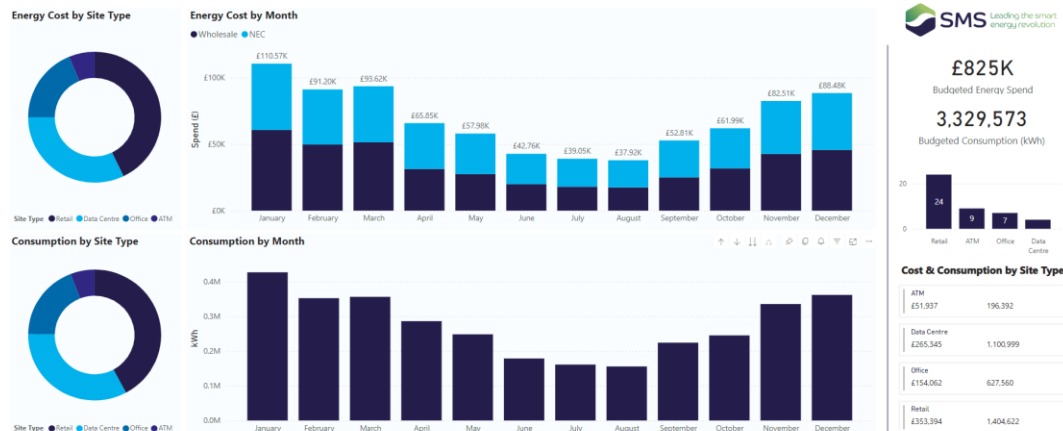
Trade Logs

Comprehensive record of all trades enabling transparency, auditability and performance review.



Utility Financial Management

Turning Utility Data Into Financial Insight



We provide specialist financial management services that translate utility data into accurate, actionable financial insight. Our approach supports **better budgeting, forecasting and financial control.**

Core Financial Services

Monthly Accrual Preparation

- Invoice gap analysis
- Consumption-based accrual calculations
- Utility-specific accrual schedules
- Finance-ready outputs

Annual Budget Preparation

- Site and Supply level budgets
- Utility-level budgets
- Portfolio budgets
- Assumption modelling

Bi-Annual Forecasting

- Mid year reforecast
- Year-end outlook
- Budget variance analysis
- Financial risk identification

Deliverable



- ✓ Detailed budget models
- ✓ Forecast workbooks
- ✓ Accrual schedules
- ✓ Variance analysis
- ✓ Scenario modelling

Dashboard Reporting



- ✓ Actual vs Budget
- ✓ Actual vs Forecast
- ✓ Utility spend tracking
- ✓ Consumption tracking
- ✓ Variance Alerts

Energy Markets, Procurement & Trading

Strategic energy procurement. Market insight. Contract confidence.

SOP supports organisations with end-to-end energy procurement and market advisory services, helping clients secure appropriate electricity and gas contracts, manage market risks, understand cost drivers and make informed purchasing decisions.



Energy Procurement Strategy

Develop fixed, flexible and risk-managed procurement strategies aligned to client objectives, budget certainty, risk appetite and prevailing market conditions. Support electricity and gas portfolios across corporate and SME Customers.



Tendering & Supplier Management

Manage competitive tender exercises from supplier engagement through to evaluation, contract award and implement support. Provide contract pricing analysis, supplier liaison and contract management support.



Risk Management Strategy

Support the development and operation of Risk Management Strategies (RMS), including governance, buying windows, trigger points and decision support for fixed and flexible contracts.



Market Insight & Cost Advisory

Provide market intelligence, energy spend analysis and practical support across non-commodity costs, PPAs, REGOs, Feed-in-Tariff (FIT) and Smart Export Guarantee (SEG) arrangements.



Fixed &
Flexible
Contracts



Supplier
Tendering



RMS
Support



PPA / REGO
Advice



Contract & Procurement Overview

Contract Type	Volume (GWh)	Start Date	End Date	Status
Fixed Price	760	01 Apr 2025	31 Mar 2027	Active
Fixed Price	320	01 Apr 2025	31 Mar 2026	Active
Flexible	340	Rolling	Rolling	In Progress
PPA (Solar)	120	01 May 2025	30 Apr 2030	Active
PPA (Wind)	80	01 Jun 2025	31 May 2030	Active

Active Contracts: 14 Suppliers: 9 Avg. Contract Tenor: 2.6 yrs Next Expiry: May 2026



RMS, Procurement & Trading Reports

Actionable insights. Greater visibility. Smarter Decisions.

We provide Trading, Procurement and RMS (Risk Management Strategy) reporting that gives you complete visibility across markets, contracts and performance – empowering better decision-making and improved outcomes.

Complete Visibility



Better Decisions

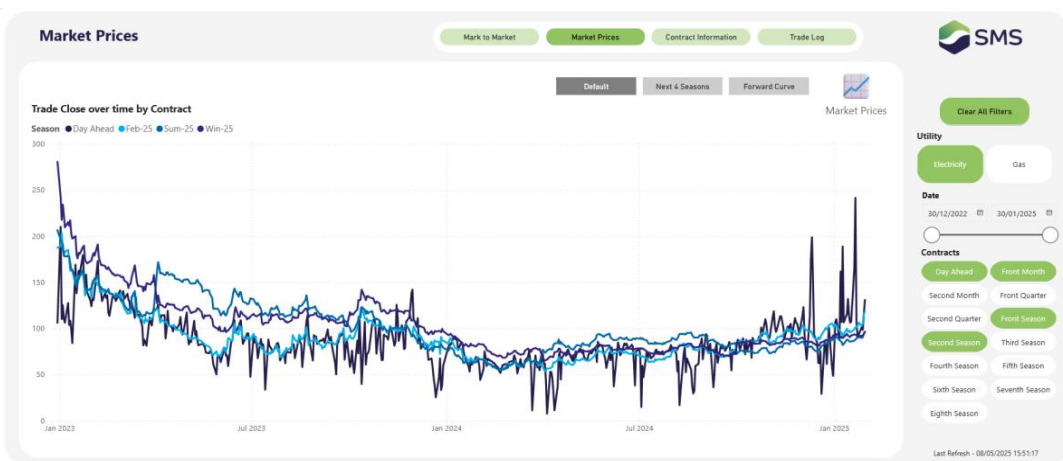


Performance Focused



Risk & Compliance





Client Portal

Timely, Transparent Energy Insights You Can Trust

Our secure, customisable Client Portal centralises all your billing and consumption data, providing a single, authoritative view of their energy portfolio. Designed for clarity, flexibility, and accuracy, it offers the insights they need - when they need them - to manage costs and consumption confidently.

Data You Can Depend On

- **Near Real-Time Updates** – Half-hourly data available on Day + 1 basis, enabling informed decisions based on the latest verified information.
- **Invoice Data Refresh** – Billing files uploaded and validated promptly, ensuring accuracy before visibility.

Powerful Reporting Features

- **Validation Status Dashboard** – At-a-glance view of invoices passed or failed, with clear explanations for any exceptions.
- **Cost & Consumption Analysis** – Identify trends, compare periods, and spot anomalies that may require intervention.
- **Granular Drill-Through** – From portfolio-level summaries down to individual site or meter detail.
- **Budget Tracking** – Monitor performance against budgets and forecasts, with configurable alerts for variances.

Granular Reporting

- **Customisable Views** – Tailored to show the data most relevant to your needs.
- **Secure & Compliant** – ISO27001-certified environment with full audit trail for data integrity and governance.



Timely Insights

Near Real-Time data keeps you informed and in control



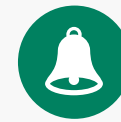
Complete Transparency

All billing and consumption data in one place



Actionable Intelligence

Powerful reporting to identify trends, anomalies and opportunities



Proactive Alerts

Stay ahead of issues with tailored alerts and notifications



Secure By Design

Your data protected with the highest security standards

Energy Management & Decarbonisation Consultancy

Data-led insight. Practical recommendations. Measurable energy and carbon reduction.

SOP helps organisations identify inefficiencies, understand performance and build costed decarbonisation plans across single sites and complex portfolios. Our data-led approach delivers clear insights and practical recommendations that reduce cost and carbon.



Monitoring & Targeting (M&T)

Analyse half-hourly and invoice data to identify trends, anomalies and inefficiencies; develop dashboards and performance metrics; provide actionable insights to optimise consumption.



Energy Audits

Conduct site-level and portfolio-wide audits of plant, controls, and operations to identify inefficiencies, operational improvements and quick wins.



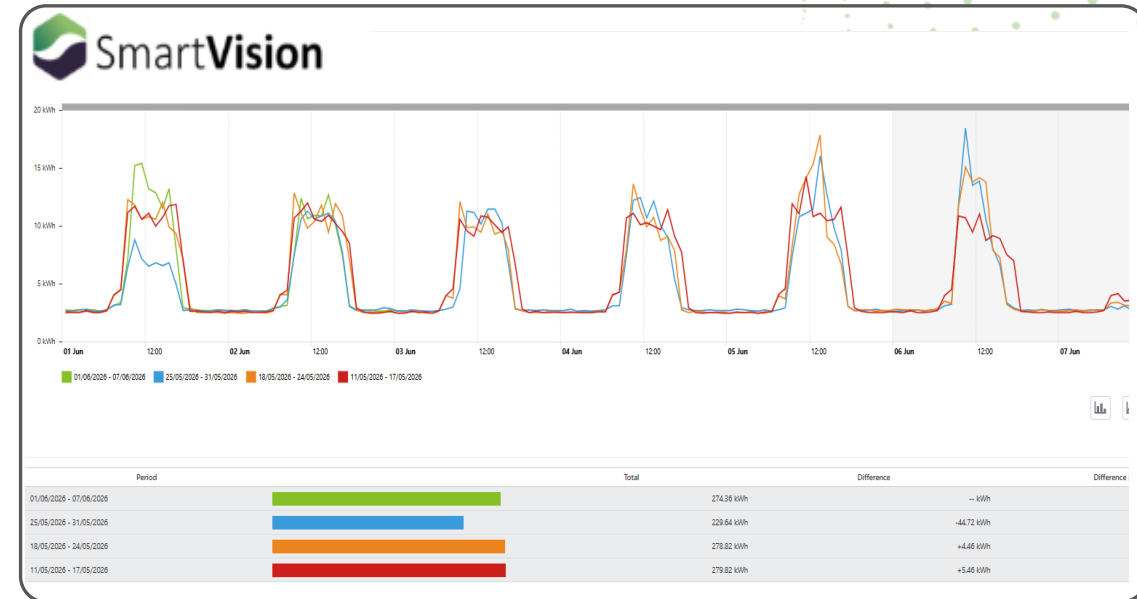
Decarbonisation Studies

Provide costed energy saving recommendations with quantified benefits; assess the technical and commercial viability of low-carbon technologies.



Modelling & Roadmaps

Model the energy, carbon and cost impacts of interventions and help shape practical decarbonisation



Sustainability, Compliance & Engagement Services

Strategy. Governance. Compliance. Engagement that drives sustainable change.

SOP supports organisations with practical sustainability strategy, environmental management systems and engagement programmes that strengthen governance, improve compliance and embed sustainable behaviours across operations.



Sustainability Strategy

Develop and support delivery of sustainability strategies, target setting governance and LPI frameworks. Align programmes with reporting requirements and recognised frameworks such as SECR, CSRD and ISO standards, including carbon reporting across all scopes aligned to the GHG Protocol.



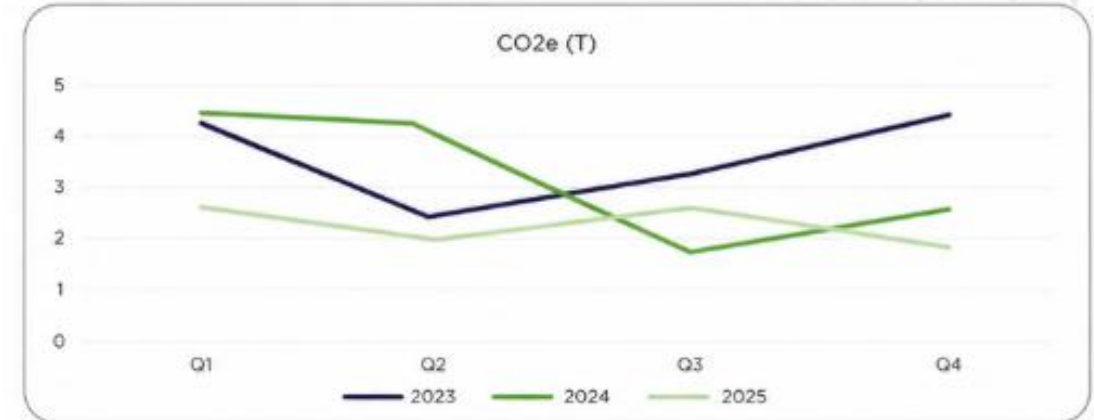
Management Systems (ISO 14001 & ISO 50001)

Implement and maintain ISO-aligned management systems that support legal compliance and continual improvement in environmental and energy performance. Define policies, procedures and operational controls, and manage audits, verifications and recertification activities.



Employee Engagement

Drive behavioural change through structured engagement programmes, workshops, campaigns and digital resources. Empower site teams and green champions and track participation and feedback through stakeholder dashboards and engagement reporting.



Policy & Governance

Clear policies and governance aligned to standards.



Operational Control

Defined procedures and controls to manage environmental and energy risks.



Audit & Improvement

Internal audits, verification and continual improvement.



Engagement Dashboard



Workshops & Campaigns



Next Steps

Thank you for taking the time to explore how Save Our Planet Energy Group can support your business.

If there is potential value in any of the areas outlined in this deck, the next step is simply an initial conversation to understand your priorities and determine whether there is a good fit.

1



Confirm Areas of Interest

Identify which services may add value and where support would be most relevant

2



Agree Onboarding Approach

Align on scope, reporting, and ways of working to fit alongside existing arrangements

3



Begin Delivering Measurable Value

Put services live and start providing improved visibility, control, and insight

We're always happy to talk through any of the services in more detail or answer initial questions – with **no obligation** to proceed.



Let's start the conversation

A quick discussion today could unlock additional value.

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Thank you

<https://saveourplanetenergygroup.com/>