

UTILITY EXPENSE

HOUSE PHONE			
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
MOBILE P	HONE		
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
STREAMING	PHONE		
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			

UTILITY EXPENSE

INTERNET			
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
CABL	<u>.</u> E		
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
WASTE DIS			
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			

INSURANCE EXPENSE

PROPERTY/RENTERS			
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
HEALT	ГН		
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
LIFE			
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			

INSURANCE EXPENSE

LONG-TERM CARE			
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
LONG-TERM D	DISABILITY		
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			
UMBRELLA	POLICY		
COMPANY:	ACCOUNT:		
COMPANY ADDRESS:			
CITY:	STATE: ZIP:		
PHONE:	CELL PHONE:		
USERNAME:	PASSWORD:		
NOTES			

CONTACT LIST

≗ Name	Name
Phone	Phone
™ Email	™ Email
⊕ Website	⊕ Website
	Address
™ Notes	notes □
♣ Name	Name
Phone	Phone
™ Email	■ Email
₩ Website	₩ Website
	Address
Notes	Notes
≗ Name	Name
C Phone	C Phone
™ Email	≥ Email
⊕ Website	₩ Website
	Address
E Notes	Notes
≗ Name	Name
C Phone	Phone
™ Email	™ Email
⊕ Website	₩ebsite
	Address
Notes	Notes
≗ Name	Name
Phone	Phone
™ Email	™ Email
₩ Website	⊕ Website
	Address
[***] Notos	Motor

PASSWORD TRACKER

WEBSITE				
USERNAME:	AME: PASSWORD:			
WEBS	WEBSITE			
USERNAME:	PASSWORD:			
WEBS	ITE			
USERNAME: PASSWORD:				
WEBSITE				
USERNAME:	NAME: PASSWORD:			
WEBS	ITE			
USERNAME: PASSWORD:				
WEBSITE				
USERNAME: PASSWORD:				
WEBSITE				
USERNAME:	PASSWORD:			
WEBS	SITE			
USERNAME: PASSWORD:				

INSURANCE DETAILS

INSURANCE COMPANY:			
PROVIDER NAME			
COMPANY			
PHONE NO			
POLICY NO			
WEBSITE			
RENEWAL DATE			
	INSURANCE COMPANY:		
PROVIDER NAME			
COMPANY			
PHONE NO			
POLICY NO			
WEBSITE			
RENEWAL DATE			
	INSURANCE COMPANY:		
PROVIDER NAME			
COMPANY			
PHONE NO			
POLICY NO			
WEBSITE			
RENEWAL DATE			

EXPENSE TRACKER

Month:		
Year:		

Date	Description	Amount	Balance
			Total:

Notes:			

STORAGE

ITEMS	STORAGE LOCATION

APPLIANCE REPAIR LOG

APPLIANCE	SERVICE DATE	REPAIR TECHNICIAN	CONTACT	соѕт	WARRANTY

PAINT COLOR LOG

ROOM	PAINT COLOR CODE	PAINT COLOR CODE	PAINT COLOR	PAINT BRAND

HOME MAINTENANCE LOG

START DATE	SYSTEM/ APPLIANCE CODE	END DATE	WORKER DONE BY

HOME ORGANIZATION PLANNER

Cleaning Schedule	Home Projects	Storage Solutions
Finances & Paperwork	Donation or Selling	Notes and Reminders

CLEANING CHECKLIST

Daily Cleaning	М	Т	W	Т	F	S	S	
			0	0	0	0		
			0	0	0	0		
			0	0	0	0		
			0	0	0	0		
				0	0	0		
			0					
								_
Weekly Cleaning	Rer	nind	er					
Weekly Cleaning	Ren	nind	er					
Weekly Cleaning Monthly Cleaning	Ren		er					
			er					
			er					

CLEANING CHECKLIST

BEDROOMS	EXTRAS						
<u>S</u>			EV	ERYDA	Y		
BATHROOMS	<u></u> О	О Т	О W	○ Th	О F	○ S	○ S
B	 О М	О Т	О W	O Th	О F	○ S	
KITCHEN	 O M 	T	○ W	Th	F	○ S	 O S O
LIVING	M	Т	W	Th	F	S	S
NA NA NA NA NA NA NA NA NA NA NA NA NA N							
OUTSIDE							

CLEANING SCHEDULE

Daily		М	Т	W	Th	F	S	S
		0 0 0 0	0 0 0 0	0 0 0 0	0 0 0 0		0 0 0 0	
MONDAY	TUESI	DAY			W	EDNE	SDA	Y
				·				
THURSDAY	FRID	AY			V	VEEK	END	
			((O O O O				C
			\	✓				

DAILY CLEANING CHECKLIST

DAILY TASKS	М	Т	W	Т	F	S	S

WEEKLY CLEANING TASKS

MONDAY	TUESDAY
WEDNESDAY	THURSDAY
FRIDAY	SATURDAY
SUNDAY	NOTES

MONTHLY CLEANING CHECKLIST

MONTHLY TASKS	J	F	М	Α	М	J	J	Α	S	0	N	D

CLEANING SUPPLIES LIST

Kitchen	Bathroom
	_
Living Room	Outdoors
	_
Bedroom	Others
	.,
	Notes

ROOM BY ROOM

BEDROOM:	BATHROOM:
LIVING ROOM:	LAUNDRY:
KITCHEN	RANDOM:

ZONE CLEANING

BEDROOM	BATHROOM	KITCHEN
O		
	<u> </u>	
LIVING ROOM:	LAUNDRY:	RANDOM:
O		
O		
O		
	NOTES	
	NOTES	

HOME MAINTENANCE RECEIPT LOG

RECEIPT DATE	VENDOR NAME	DESCRIPTION	AMOUNT

INCOME TRACKER

MONTH:

DATE	DESCRIPTION	SOURCE	AMOUNT

MONTHLY INCOME TRACKER

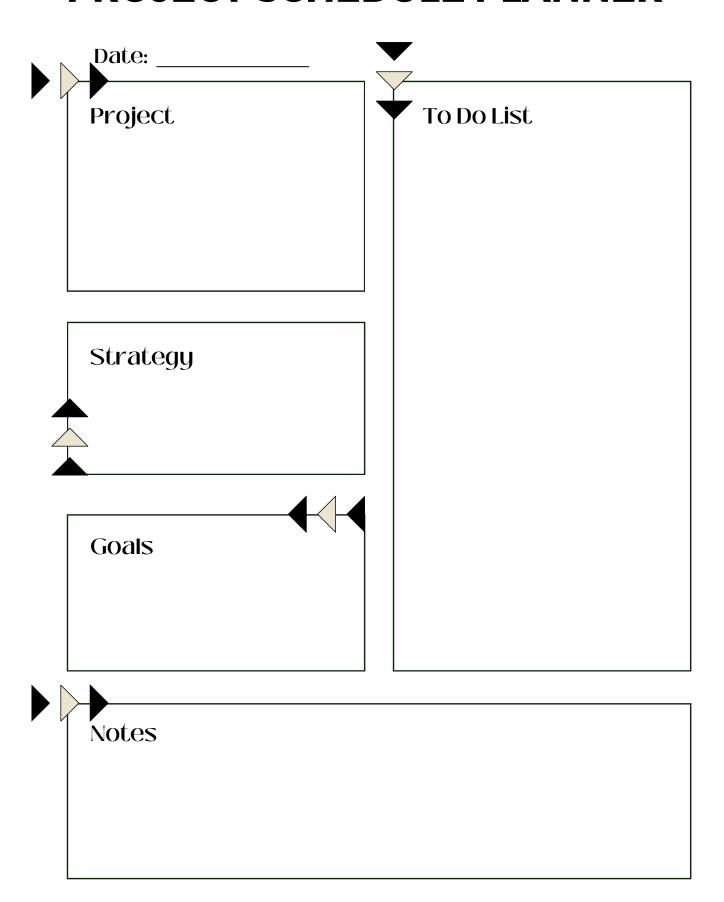


DATE	INCOME	EXPENSES	PRODUCTS	OTHER	TOTAL
TOTAL	REVENUE	EXPENSES	PRODUCTS	OTHERS	GROSS TOTAL

PROJECT PLANNER

CATAGORY:	START DATE:	/ /
PROJECT NAME:	DUE DATE :	/ /
OBJECTIVES:	MILESTONES :	
	$\frac{1}{2}$	
	3	
	4	
RESOURCES	TIME LINE	
NOTES —		
ACTION PLAN	DEADLINE	COMPLETE
	//	/ /
	/	
	/	/
	/	/
	/ /	/ /

PROJECT SCHEDULE PLANNER



MONDAY

DATE:	S M T W T F S
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	•
17:00	
18:00	
19:00	• 🗆
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

TUESDAY

DATE:	5 W I W I F 5
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	6666 6666
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	• · · · · · · · · · · · · · · · · · · ·
17:00	• 🗆 —
18:00	• 🗆 —
19:00	• 🗆
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

WEDNESDAY

DATE:	S M T W T F S
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	6666 6666
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	
17:00	
18:00	
19:00	
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

THURSDAY

DATE:	5 W I W I F 5
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	6666 6666
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	• · · · · · · · · · · · · · · · · · · ·
17:00	
18:00	
19:00	
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

FRIDAY

DATE:	5 W I W I F 5
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	6666 6666
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	• · · · · · · · · · · · · · · · · · · ·
17:00	
18:00	
19:00	
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

SATURDAY

DATE:	SMTWTFS
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	• -
17:00	•
18:00	
19:00	• 🗆 —
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

SUNDAY

DATE:	5 W I W I F 5
TODAY'S SCHEDULE	PRIORITY OF THE DAY
06:00	
07:00	
08:00	
09:00	
10:00	
11:00	
12:00	WATER INTAKE
13:00	6666 6666
14:00	1L 2L 3L
15:00	TO CALL / TO EMAIL
16:00	—— ● □ —————
17:00	• 🗆 —
18:00	• 🗆 —
19:00	• 🗆
20:00	
21:00	LUNCH PLAN
22:00	
23:00	
I'M GRATEFUL FOR	DINNER PLAN

HOME MAINTENANCE

	EVERY 4 MONTHS
1	
	EVEDV C MONTHS
	EVERY 6 MONTHS
	EVERY 6 MONTHS
	EVERY 6 MONTHS

HOME MAINTENANCE

	EVERY 8 MONTHS
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	FVEDV 1 VEAD
	EVERY 1 YEAR
	EVERY 1 YEAR
	EVERY 1 YEAR

SPRING HOME MAINTENANCE CHECKLIST

To Do	

SUMMER HOME MAINTENANCE CHECKLIST

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FALL HOME MAINTENANCE CHECKLIST

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WINTER HOME MAINTENANCE CHECKLIST

To	Do Do
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ROOM DIMENSIONS

ROOM	WIDTH	LENGTH	HEIGHT	ROOM AREA

BEDROOM INVENTORY

ITEMS	DATE PURCHASED	PURCHASED FROM	WARRANTY	PRICE

LIVING ROOM INVENTORY

ITEMS	DATE PURCHASED	PURCHASED FROM	WARRANTY	PRICE

KITCHEN ROOM INVENTORY

ITEMS	DATE PURCHASED	PURCHASED FROM	WARRANTY	PRICE

DINNER ROOM INVENTORY

ITEMS	DATE PURCHASED	PURCHASED FROM	WARRANTY	PRICE

MISCELLANEOUS INVENTORY

ITEMS	DATE PURCHASED	PURCHASED FROM	WARRANTY	PRICE

HOME OFFICE INVENTORY

ITEMS	DATE PURCHASED	PURCHASED FROM	WARRANTY	PRICE

MONTH BY MONTH HOME MAINTENANCE January

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE February

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE *March*

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE April

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE May

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE June

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE July

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE August

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE September

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE **Sctober**

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE *November*

To Do	Notes	✓

MONTH BY MONTH HOME MAINTENANCE **December**

To Do	Notes	✓

WARRANTY INFORMATION

PRODUCT NAME:	
DATE OF PURCHASE:	WARRANTY PERIOD:
WARRANTY PROVIDER:	
PHONE:	WEBSITE:
USERNAME:	
NOTES	
PRODUCT NAME:	
DATE OF PURCHASE:	WARRANTY PERIOD:
WARRANTY PROVIDER:	
PHONE:	WEBSITE:
USERNAME:	
NOTES	
PRODUCT NAME:	
DATE OF PURCHASE:	WARRANTY PERIOD:
WARRANTY PROVIDER:	
PHONE:	WEBSITE:
USERNAME:	
NOTES	

CHANGE OF ADDRESS

DATE	ТҮРЕ	COMPANY	✓

RENOVATION BUDGET

PROJECT DETAILS:						
BUDGET:	ACTUAL EXPENSES:					
EXPENSE	BUDGET	ACTUAL	NOTES			
PROJECT DETAILS	S:					
BUDGET:	A	CTUAL EXPENSES:				
EXPENSE	BUDGET	ACTUAL	NOTES			
PROJECT DETAILS	S:					
BUDGET:	AC	CTUAL EXPENSES:				
EXPENSE	BUDGET	ACTUAL	NOTES			

DIY PROJECT TRACKER

PROJECT NAME:			PROJECT DETAILS	
START DATE:			FINISH DATE:	
	RESOURC	CES		IDEAS
TASK	NAME	START D	ATE	COMPLETED ON

HOME INSURANCE INFORMATION

INSURANCE COVERS						
	RATES/C	COST				
HOME INSURANCE	CE COMPANY					
POLICY NUMBER						
CONTACT NUMB	ER					
DATE OF CLAIM	DESCRIPTION OF CLAIM	DATE PAID	COMPLETED ON			

HOME INFORMATION

DATE MOVED INTO PROPERTY				
ADDRESS:		PEOPLE WHO LIVE HERE:		
MOETGAGE DETAILS:				

DESIGN PLAN

Room / Space:					
Budget: Room Size					
Room Style					
Colors	Pat	terns	Materials		
	Sketche	es & Ideas			

HOME IMPROVEMENT CHECKLIST

ACTION ITEM	TARGET DATE
GETTING STARTED	
Identify which home improvement projects need doing	
Prioritize and decide which project to do	
Gather ideas and information from books, showrooms, Pinterest	
Find out about government programs that offer subsidies or tax credits	
Ensure your renovation plans meet bylaws and regulations	
ASSESS FINANCIALS	
Determine the renovation budget required	
Secure finances through savings or loans	
PROJECT PLANNING	
Create a project task list	
ldentify which tasks will be DIY and which will be hired out	
Ask friends and neighbours for tradespeople recommendations	
Research professionals, contractors, tradespeople you want to hire	
Interview, obtain quotes, and check references of select contractors	
Review contract terms, warranties, project and payment timelines	
Apply for permits	
PROJECT MANAGEMENT	
Create a project schedule	
Complete DIY tasks	
Schedule contractor or trades tasks	
Review in-progress and completed work	
Maintain communication and discuss any problems with contractor	
Submit payments required	
Ensure work is completed and obligations have been met	
Pay final payments and / or holdback	

PROJECT ESTIMATE

Project:		Budge	et:
Start Date: En		End Date:	
Item	Budget	Actual	Notes
	CURTOTAL		
	SUBTOTAL CONTINGENCY	,	
	DDO JECT TOTA		

ANNUAL HOME MAINTENANCE CHECKLIST

Month Or Season				
TASK		YEA		
IASK	20	20	20	20
Month Or Season				
		YEA	AR	
Month Or Season TASK	20	YEA 20		20
	20			20
		20	20	20
		20	20	20
		20	20	20
		20	20	20
		20	20	20
		20	20	20

WHERE IS WHAT

THERMOSTATS	HOME SECURITY PANEL	SUMP PUMP	FIRE EXTINGUISHER
CARBON MONOXIDE DETECTORS	TOOL BOX	SMOKE DETECTORS	ATTIC ENTRANCE
ELECTRICITY			
TOOL BOX			

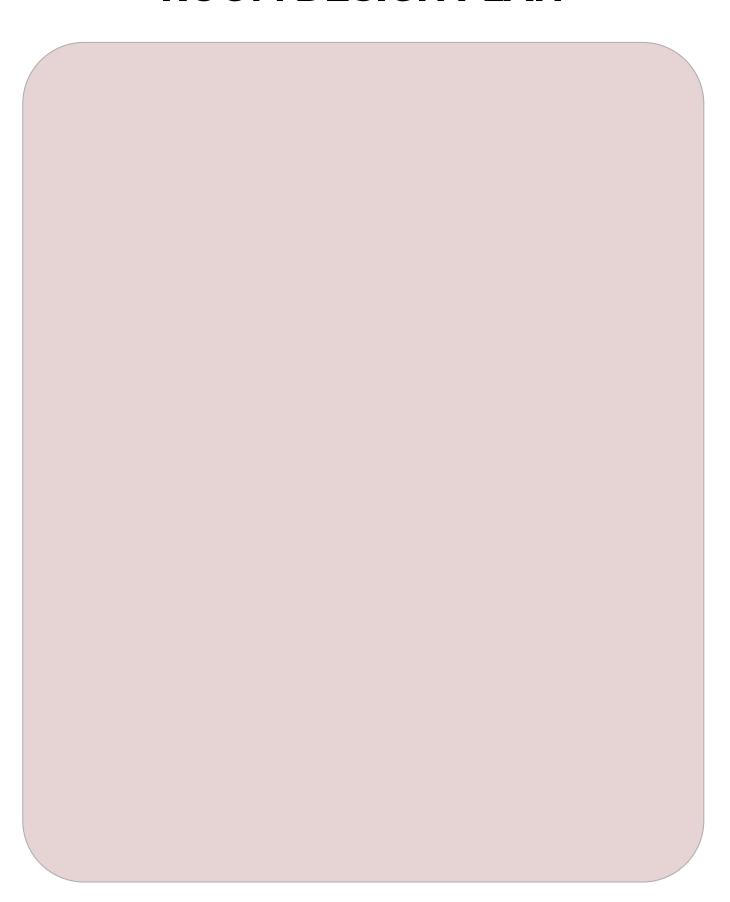
ROOM RENOVATION

ROOM:	ROOM SIZE:		
BUDGET:	FINISH DATE	:	
OBJECTI	VES:		
MATERIALS NEEDED		IDEAS	
MATERIALCUCER		OTV	PDIOF
MATERIALS USED		QTY	PRICE

EMERGENCY CONTACTS

NAME			
ADDRESS		CITY	
STATE/ZIP		HOME PH	
WORK PH		CELL PH	
RELATIONSH	IP:		
NAME			
ADDRESS		CITY	
STATE/ZIP		HOME PH	
WORK PH		CELL PH	
RELATIONSH	IIP:		
NAME			
ADDRESS		CITY	
STATE/ZIP		HOME PH	
WORK PH		CELL PH	
RELATIONSH	IIP:		
NAME			
ADDRESS		CITY	
STATE/ZIP		HOME PH	
WORK PH		CELL PH	
RELATIONSH	IIP:		

ROOM DESIGN PLAN



PROJECT FINANCIAL PLANNING

Saving Goal		Deb	ot Goal
Action	n Steps		Due Date
	_		
Significant Expenditures	Cost	N	otes

KITCHEN REMODEL ESTIMATE

Budget:	Start Date:		End Date:	
Item	Budget	Actual	Notes	
Plans, Permits				
Demolition				
Storage, Materials removal				
Electrical				
Plumbing				
HVAC				
Framing, Drywall				
Trim & moulding				
Doors				
Windows				
Flooring				
Tile				
Paint				
Cabinetry				
Countertops				
Hardware				
Sink				
Sink Fixtures				
Lighting				
Refrigerator				
Stove				
Microwave				
Range Hood				
Table & Chairs				
	SUBTOTAL CONTINGENCY			

ANNUAL PROJECT CALENDAR

JANUARY	FEBRUARY	MARCH
APRIL	MAY	JUNE
JULY	AUGUST	SEPTEMBER
OCTOBER	NOVEMBER	DECEMBER

PROJECT TO DO LIST

Action Item	Cost	Target Date

HOME MAINTENANCE CALENDAR

JANUARY	FEBRUARY	MARCH
APRIL	MAY	JUNE
JULY	AUGUST	SEPTEMBER
OCTOBER	NOVEMBER	DECEMBER

NO SPEND CHALLENGE

MY GOAL IS TO:

CHECKLIST

MONTH BEFORE			
\bigcirc	\bigcirc		
0			
0			
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0			
0			
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	WEEK BEFORE		
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0			
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	DAY BEFORE		
0			
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0			
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MONTHLY CALENDAR

MON	TUE	WED	THU

MONTHLY CALENDAR MONTH:

FRI	SAT	SUN	NOTES

TO DO LIST

HOME MAINTENANCE NOTES

MY NOTES

NOTES