

2018 DEFERRED SCHOLARSHIP ACTIVATION FORM

Complete in PEN and return the original form **by mail**; retain a copy for your records.

SCHOLARSHIP RECIPIENT INFORMATION and AGREEMENT:

Name: _____

Permanent Address: _____

City, State, Zip _____

Permanent Phone Number: _____ Cell Phone # _____

Email Address: _____

Student's College ID # _____

acknowledge this scholarship in the amount of \$ _____ provided by _____

READ EACH STATEMENT BELOW, CHECK YES TO ACKNOWLEDGE YOUR AGREEMENT, SIGN AND DATE.

- YES I understand the institution is paid directly by TESF and I certify that this money will be used for tuition or education expenses directly related to my course requirements only, and that it may NOT be used to pay for room and board, books, travel, etc.
- YES I understand that the institution will allocate awards of \$500 or more evenly over the school year.
- YES I agree to notify TESF via email in the event that I withdraw or transfer from the stated institution during the school year and that unused funds will be returned directly to TESF for re-distribution upon my request.

Signature of Student

Date

Mailing Address for the FINANCIAL AID OFFICE of your Educational Institution:

Name of Institution: _____

Starting date: _____ Major _____

Address: _____

City, State, Zip _____

DO NOT DETACH

FOR THE EDUCATIONAL INSTITUTION:

Enclosed is check number _____ for \$ _____ issued by the Todd Evans Scholarship Fund for deposit to the student account referenced above.

Please observe the following requirements for disbursement:

1. These funds may be used for IRS qualified education expenses, excluding books.
2. TESF intends that this award be used first to reduce the student's unmet financial need. If no unmet need exists, we request that the school reduce the self-help portion of the financial aid package - first to reduce
3. loans, then to reduce work study.
3. Awards in excess of \$500 should be allocated over the school year.
4. If the student transfers to another institution or withdraws prior to expending the amount of this scholarship, any remaining funds shall be returned forthwith to TESF.

Contact Mike Evans - Email: mikesints@icloud.com if you have any questions. Thank you.