

GUARDIAN TAX SCHOOL

PAYMENT PLAN



This Payment Agreement Form applies to all courses offered at Guardian Tax School except self-study courses. Your payment will be automatically withdrawn from your account (card) on the date selected on this form. A \$50 late fee applies to overdue payments and failed payments.

I. Student Information

First Name: _____ Middle Initial: _____ Last Name: _____

Address: _____

Phone: _____ Email: _____

II. Course Information

Which course is this Payment Plan for? _____

- **Session 1: 60-Hour CTEC Qualifying Education + Business Entities (Hybrid Online & In-Person)**
 - **Class Dates:** 8/10/26 to 11/23/26
 - **Days:** Monday (Online 6pm-8:30pm) & Wednesday (In-Person 4pm-7pm)
 - If registering for Session 1, The total Early-bird price is \$1,097 if registering by 7/19/26. The minimum deposit is \$549 to reserve your seat in this class with a remaining balance of \$548 which is due no later than 10/15/26.
- **Session 2: 60-Hour CTEC Qualifying Education (In-Person)**
 - **Class Dates:** 9/3/26 to 11/24/26
 - **Days:** Tuesday (Online 6pm-8:30pm) & Thursdays (In-Person 4pm-7pm)
 - If registering for Session 2, The total Early-bird price is \$597 if registering by 8/10/26 or \$797 after 8/10/26. The minimum deposit is \$299 to reserve your seat in this class with the remaining balance of \$298 if early-bird or \$498 if not early-bird, due no later than 10/15/26.
- **Business Entities Workshop**
 - **Class Dates:** 11/2/26 to 11/23/26
 - **Days:** Mondays (Online 6pm-8:30pm) & Wednesdays (In-Person 4pm-7pm)

If registering for Business Entities Workshop, The total Early-bird price is \$549 if registering by 10/15/26. The minimum deposit is \$275 to reserve your seat in this class with a remaining balance of \$274 which is due no later than 11/12/26.

III. Payment Date:

Enter the date you authorize Guardian Tax School to auto-debit the remaining balance:

If you select other arrangements, select the session in Part II above, Select Other, and enter the payment terms below.

- ☐ **Other Arrangement: After initial deposit, pay remaining balance as follows:**

1st Payment Amount: _____ Date: _____

2nd Payment Amount: _____ Date: _____

IV. Authorization & Signature:

I certify under penalty of perjury that information on this form is true and correct to the best of my knowledge. I authorize Guardian Tax School to auto debit my card for the amount listed and date for the chosen Payment Option. All payments are non-refundable and non-transferable. I understand the refund policy as outlined in the Course Syllabus. Late Payment fee of \$50 apply for any payment not paid by the dates as specified on this form.

Signature: _____ Date: _____