



# GUARDIAN TAX SCHOOL

## PAYMENT PLAN

This Payment Agreement Form applies to all courses offered at Guardian Tax School except self-study courses. Your payment will be automatically withdrawn from your account (card) on the date selected on this form. A \$50 late fee applies to overdue payments and failed payments.

### I. Student Information

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### II. Course Information

Which course is this Payment Plan for? \_\_\_\_\_

▪ **Session 1: 60-Hour CTEC Qualifying Education + Business Entities (Hybrid Online & In-Person)**

- **Class Dates:** 8/10/26 to 11/23/26
- **Days:** Monday (Online 6pm-8:30pm) & Wednesday (In-Person 4pm-7pm)
- If registering for Session 1, The total Early-bird price is \$1,097 if registering by 7/19/26. The minimum deposit is \$549 to reserve your seat in this class with a remaining balance of \$548 which is due no later than 10/15/26.

▪ **Session 2: 60-Hour CTEC Qualifying Education (In-Person)**

- **Class Dates:** 9/3/26 to 11/24/26
- **Days:** Tuesday (Online 6pm-8:30pm) & Thursdays (In-Person 4pm-7pm)
- If registering for Session 2, The total Early-bird price is \$597 if registering by 8/10/26. The minimum deposit is \$299 to reserve your seat in this class with a remaining balance of \$298 which is due no later than 10/15/26.

▪ **Business Entities Workshop**

- **Class Dates:** 11/2/26 to 11/23/26
- **Days:** Mondays (Online 6pm-8:30pm) & Wednesdays (In-Person 4pm-7pm)

If registering for Business Entities Workshop, The total Early-bird price is \$549 if registering by 10/15/26. The minimum deposit is \$275 to reserve your seat in this class with a remaining balance of \$274 which is due no later than 11/12/26.

### III. Payment Date:

Enter the date you authorize Guardian Tax School to auto-debit the remaining balance:

\_\_\_\_\_

**If you select other arrangements, select the session in Part II above, Select Other, and enter the payment terms below.**

**Other Arrangement: After initial deposit, pay remaining balance as follows:**

1<sup>st</sup> Payment Amount: \_\_\_\_\_ Date: \_\_\_\_\_

2<sup>nd</sup> Payment Amount: \_\_\_\_\_ Date: \_\_\_\_\_

### IV. Authorization & Signature:

I certify under penalty of perjury that information on this form is true and correct to the best of my knowledge. I authorize Guardian Tax School to auto debit my card for the amount listed and date for the chosen Payment Option. All payments are non-refundable and non-transferable. I understand the refund policy as outlined in the Course Syllabus. Late Payment fee of \$50 apply for any payment not paid by the dates as specified on this form.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_