

Dear Ladies & Gentlemen

Re: AsiaBaseMetals Inc. (TSX.V: ABZ) - Proposed/Planned Upcoming Private Placement (Units) – 6,00,000 Units @ CAN \$ 0.25/ Unit (1/2 Warrant)

I'm reaching out to you, pursuant to the understanding that you are an accredited investor, to introduce you to AsiaBaseMetals Inc.'s ([TSX.V; ABZ](#)) upcoming planned (not yet finalized nor announced) financing.

Use of Proceeds - from Financing

- **Advance the Jervis Project** - recently acquired (NR - Dec 9, 2025 – see below for access), a highly prospective VMS project
 - samples up to 1.92% Cu, 9.98 oz/t Ag, 24.9% Zn & Au ([having a 2 km anomaly](#)) along trend in the Gambier Group Rocks (hosting the Britannia mine and the Rox project); and
- **Acquire & Advance Additional Projects in the Americas** (Canada, USA, Mexico, Chile and Argentina) currently under advanced acquisition negotiations; and
- **Working Capital**

NOTE: To View Materials - Click on Links Provided

- **Watch-Video - CEO-Presentation** ([Click-Here](#))
- **Read/View Chairman & CEO's – Update Message to Shareholders** ([Click-Here](#))
- **Read/View Planned Financing Terms (Planned/Proposed Terms** [Click-Here](#))
- **View Company's Team – Award Winning** ([Click-Here](#))
- **Read/View News Release Disseminated – Jervis Project Acquisition (NR - Dec 9, 2025)** ([Click-Here](#))
- **Watch Video - Britannia Mine & History** ([Click-Here](#))
- **Visit AsiaBaseMetals Inc. Website** ([Click-Here](#))

The Company has prepared the above noted materials, including the [video presentation](#) for your review providing a summary highlighting the Company, the Company's award winning Team, and the highly prospective [Jervis Project \(VMS - Cu, Au, Ag, Zn – having a 2 km anomaly\)](#) on Trend within the [Gambier Group Rocks](#) hosting both the [Britannia Mine](#) and the [Rox project](#).

- **The Britannia Mine**
 - located 55 km SE of Jervis Project along trend in the Gambier Group Rocks

- in its day was one of the largest Cu producers in the world & largest Cu producer in the British Commonwealth
- Operated for 70 years processing 48 million tonnes of material, yielding an average of 1.1% copper during operation
- **The Rox Project**
 - located 20km NW of Jervis Project along trend in the Gambier Group Rocks
 - held by Kenorland Minerals Ltd. (TSX.V: KLD - a highly successful project generator company).

Company has all integral components in place - required to achieve success in the Mining-Sector

- 1) An Award-Winning Team (see previous accomplishments below)
- 2) Jervis Project – a Highly Prospective VMS (Cu, Au, Ag, Zn) Project
- 3) Additional Projects Under Advanced Negotiations for Acquisitions in the Americas
- 4) Tightly Held Capital Structure with Team Holding Significant & Majority Position (see “Team Fully Invested for Success” heading below)
- 5) Right Timing – Mining-Sector Gaining Momentum Towards Biggest Bull-Market

Team Members

[\(Click on Name to View Profile\)](#)

Raj Chowdhry, Henry Park, Terrylene Penstock, Bruce Bragagnolo, Andrew Bowering, Joe Piekenbrock, Bob Jacko, Sorin Posescu, Kash Heed, Yuvraj Solanki, Akbar Hassanally, and Paul Gibbons.

Team’s Past Project Accomplishments

1. **Kolwezi** - copper project (Congo) – in Production
2. **Gaucho Kue** - diamond project (Canada) – in Production
3. **Black Butte** - copper project (USA) – Approved for Buildout & Production
4. **Donlin Creek** - gold project (USA) – Advanced World-Class Project Awaiting Buildout for Production
5. **Galore Creek** - copper (Canada) – Advanced World-Class Project Awaiting Buildout for Production

Team Fully Invested for Success

The Team and longstanding shareholders (Retired Team members & institutional) are fully invested, owning almost 94% of outstanding shares.

- Team 89% (current 75% + Retired 14%)
- Institutional 5%
- Effective Float 6%

Time is Right to Acquire & Invest

The stock is very thinly traded and currently in the CAN \$ 0.18 range. The Company expects a very low volume (Under 200,000 shares) to achieve the planned financing price of CAN \$ 0.25/Unit, once financing plans are finalized and the Company seeks a likely bought deal with a leading financial group/brokerage house.

Looking Forward to Your Participation

The Company looks forward to your interest and participation as an accredited investor (to be verified at time of subscription to financing - as required by Securities Regulations) and comments.

Building Value Successfully Together **“Invest with Us”**

Please Contact AsiaBaseMetals
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