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## Prescriptive & Custom Programs Checklist

### Eligibility Verification

- ☐ Confirm customer is **Commercial/Industrial** within Atlantic City Electric service area
- ☐ Obtain **copy of electric bill** for verification

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### Site Information

- ☐ Site Name: \_\_\_\_\_
- ☐ ACE Account Number: \_\_\_\_\_
- ☐ Address: \_\_\_\_\_
- ☐ City: \_\_\_\_\_
- ☐ State: \_\_\_\_\_

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### Contact Information

- ☐ Company Name: \_\_\_\_\_
- ☐ Contact Name: \_\_\_\_\_
- ☐ Contact Title: \_\_\_\_\_
- ☐ Email Address: \_\_\_\_\_
- ☐ Phone Number: \_\_\_\_\_

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### Required Documents for Submission

- ☐ Spec Sheets for all measures
- ☐ DLC Certifications (Lighting) **or** AHRI Certifications (HVAC)
- ☐ Most Recent **Electric Bill** (all pages with Societal Benefits Charge)
- ☐ Most Recent **Gas Bill** (all pages with Societal Benefits Charge)
- ☐ Payee **W-9**
- ☐ Tax ID Number
- ☐ Final Invoice (labor and materials, if project completed)
- ☐ Completed Workbook (latest version from Trade Ally portal)