

CERTIFICATE OF INSURANCE

NOTICE: This insurance provides professional liability (E&O) insurance coverage for properly licensed RIAs and Financial Planners. It is written on a "claims-made and reported" basis and applies only to "written claims" first made against an insured and reported to the Company during the Named Insured's Policy Period. No coverage exists for claims first made or reported after the Named Insured's Policy Period unless an extended reporting period applies. Defense costs reduce the Limits of Liability and are subject to the Retention. Please review the policy carefully and discuss the coverage with your insurance agent or broker. This certificate of insurance does not amend, extend, or alter the coverage afforded by the insurance policy, and coverage is subject to all of the terms, conditions and exclusions of the policy. No coverage exists if the representations made on the named insured's Application for Insurance are discovered to be false. Coverage is in-force only if premium payments are current.

NAMED INSURED:

VISCONTI & ASSOC. A FINANCIAL SERVICES LLC
2 Mirabell Ct,
Bluffton, SC 29910

PRODUCER:

Jason Rogers CA License #:
0K64122
NAPA
8430 Enterprise Circle, Suite 200
Lakewood Ranch, FL 34202

COMPANY AFFORDING COVERAGE: National Casualty Company National Casualty Company is part of Nationwide E&S/Specialty, a subsidiary of the Nationwide Mutual Insurance Company.

THIS IS TO CERTIFY THAT THE INSURED LISTED ABOVE IS COVERED UNDER THE POLICY OF INSURANCE LISTED BELOW, FOR THE CERTIFICATE PERIOD INDICATED. THE INSURANCE AFFORDED BY THE POLICY DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICY.

Policy Number	Certificate Period		Limits of Liability
FNO0001885-VA-03-12	02/01/2025	02/01/2026	1M Per Claim/ 1M Annual Aggregate
COVERAGE:			RETENTION AMOUNT: Each Claim
Fixed Life, Accident, and Health			\$1,000
Medicare Advantage and Medicare Supplemental			\$1,000
Disability Income Insurance			\$1,000
Fixed/Indexed Annuities			\$1,000
Variable Products including Annuities			Not Purchased
Mutual Funds & Unit Investment Trusts			Not Purchased
Series 7			Not Purchased
RIA/Fee Based Investment Advisory Activities			\$3,500

NOTICE OF CLAIMS:
National Casualty Company c/o Prosurance Group, Inc.
2685 Marine Way, Suite 1408
Mountain View, CA 94043

SPECIAL PROVISIONS:

For any service related inquiries please:
Call NAPA at (800) 593-7657
Visit www.napa-benefits.org
Or email info@napa-benefits.org



Named Insured's Endorsement attached at Certificate Inception:

DATE: 01/09/2025

By Authorized Representative:



Coverage: This certificate of insurance is not a contract of insurance. It is merely evidence of insurance provided under a Master Policy. Covered claims are paid in accordance with the terms of the Master Policy. Coverage is provided based on representations made on the named insured's Application for Insurance. Failure to provide true responses to any of the questions on the Application for Insurance will result in the immediate voiding of the insurance coverage issued and/or the denial of claims asserted against the named insured. A Policy Aggregate of \$25,000,000 applies under the Master Policy except with respect to NY insureds. A complete copy of the policy is available at www.napa-benefits.org/eo. In case a business name appears on this certificate, coverage for that business is limited to that business's vicarious liability for the covered wrongful acts of the individual named insured. Applicant must notify the Company within 10 days of any material change in the nature of Applicant's business (including, without limitation, any changes with respect to fines, complaints, claims, income, or the kind of products sold or services provided). Keep this document in a safe place. It is evidence of your insurance coverage.