

Use this form to request a cloud phone system quote, Vonage setup, VoIP migration, contact center consultation, SIP trunking review, or managed voice support. Fields marked with * are recommended for a faster quote.

1. Customer Information

Business Name *

Job Title

Phone Number *

Business Address

Contact Name *

Email Address *

Website

2. Service Request Details

Service Needed *

Number of Users / Seats *

Current Phone Provider

Current Phone System Type

Project Timeline

Number of Business Locations

Current Monthly Phone Bill / Estimate

Approximate Number of Existing Phone Numbers

3. Call Flow / Routing Snapshot

Briefly describe how calls should flow. Example: Main number -> auto attendant -> Sales, Support, Billing, Emergency / after-hours routing.

4. Features Needed

- | | | |
|--|---|---|
| ☐ Keep existing phone numbers | ☐ Add new phone numbers | ☐ Toll-free number |
| ☐ Desk phones | ☐ Mobile app calling | ☐ Desktop app calling |
| ☐ Business texting | ☐ Auto attendant | ☐ Call forwarding |
| ☐ Call queues | ☐ Call recording | ☐ Voicemail-to-email |
| ☐ Voicemail transcription | ☐ Conference calling | ☐ Video meetings |
| ☐ Contact center | ☐ CRM integration | ☐ After-hours routing |
| ☐ Multi-location support | ☐ Monthly managed support | ☐ SIP trunking |
| ☐ Microsoft Teams voice | ☐ Call analytics / reporting | ☐ Not sure / need recommendation |

5. File Upload / Attachments

Upload or attach helpful files when submitting this form. If your PDF viewer supports file-selection fields, use the field below. Otherwise, email the files separately with this completed form.

- | | |
|---|--|
| ☐ Current phone bill | ☐ Existing phone system diagram |
| ☐ Phone number list | ☐ Extension list |
| ☐ Current provider quote | ☐ Floor plan / office layout |
| ☐ Call flow / phone tree notes | ☐ Contact center requirements |

Select File / Attachment Path (viewer support may vary)

Attached File Names / Notes

6. Project Details

Tell us about your current phone system, issues with missed calls, call routing, texting, recordings, users, locations, provider problems, or contact center needs.

7. Customer Confirmation

By submitting this form, you authorize TechTrek Milwaukee to review the information provided and contact you about cloud phone systems, Vonage solutions, VoIP migration, contact center options, SIP trunking, and managed voice support.

☐ I authorize TechTrek Milwaukee to contact me about this request.

Authorized Name

Date

Signature / Approval Initials

Preferred Contact Method

Select method...

8. TechTrek Internal Review

Internal use: track lead status, quote notes, Vonage partner submission, and follow-up requirements.

Lead Status

Select status...

Assigned To

Vonage / Partner Lead Submitted Date

Follow-Up Date

Internal Notes

Recommended Attachments for Fastest Quote

Phone bill, phone number list, extension list, current provider quote, call flow/phone tree notes, floor plan, contact center requirements, or screenshots of your current phone portal.

Request Voice & Cloud Communications Quote