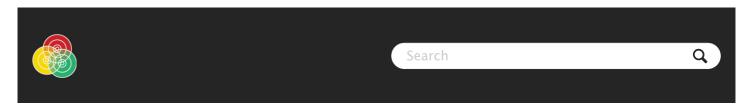
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VISAV Help Centre > End-user (Member) tools > Scheme Coordinator

Managing Scheme Membership

Follow

MANAGING SCHEME MEMBERSHIP

This section is preceded by:

• Scheme Administration Overview

At the bottom of the 'Scheme Administration' Screen

Click the 'Check your scheme membership' link

SCHEME ADMIN OPTIONS Edit your otherer name. mae and descrotion Check your otherer name. mae and descrotion Check your of the name of the state of

(This option is also accessible via the menu)

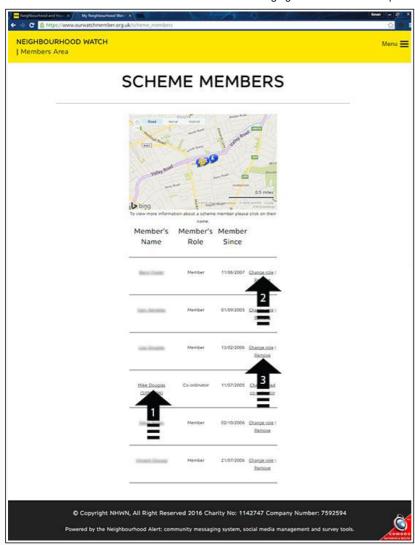
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Scheme Coordinator: Overview
Edit Scheme
Scheme Emails



The Scheme Membership screen shows:

- A map of the scheme with pins showing members
 (hover over a pin to show member name and role within the scheme)
- · A list of the scheme members

There are three actions the coordinator can carry out with regard to an individual member:

1 - View a Member's Details

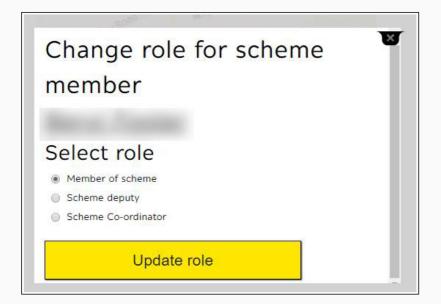
By clicking a member's name, the scheme coordinator can view a scrollable pop-up window which identifies the member's address and contact information.



2 - Change a Member's Role

By clicking a **'Change role'** link, the scheme coordinator can amend / update a member's role within the scheme. The three options are:

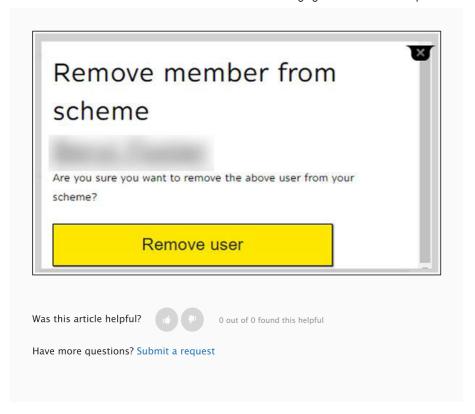
- Member of Scheme
- Scheme Deputy
- Scheme Co-ordinator



Select the appropriate radio button then click the 'Update role' button.

3 - Remove a member from the scheme

By clicking a 'Remove' link, the scheme coordinator can delete a member from the scheme. This action has a safety net, in that a pop-up window appears asking for confirmation.



0 Comments

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