The software will automatically split your donation between forms 323 and 348. Unless you are carrying credits forward from a previous year, this information should match your receipt from us.

You will see the following message:

### Maximum Credit

Your maximum available credit for contributions to private school tuition organizations (Form 323) made during 2022 is limited to \$1,245.

You have an additional credit of up to \$1,238 on Form 348 if your donation exceeds the limit for Form 323.

We've calculated an additional available credit of \$1,238. There is nothing more you need to do.

These credits will only reduce your tax to zero. If you don't need these credits in 2022, they will carry over for up to five years from when you made your original donation.

Once completed, information from forms 323 and 348 are automatically added to form 301 along with any of your other Arizona Tax Credits you have made, and finally, be listed on your state tax form.

Call us! We are here to help.
480-409-4106
ArizonaTuitionConnection.com

# TIPS FOR CLAIMING YOUR 2022 PRIVATE SCHOOL TAX CREDIT ON TURBOTAX!









## Step 1. Determine how much you would like to donate.

You can donate your tax liability, or the maximum set by the state. The maximums set by the state for the 2022 tax year are \$2,483 if you are married filing jointly, and \$1,243 if you are filing single.

If you are uncertain of your tax liability, one option is to estimate your liability by looking at last year's tax form. Another option is to complete your taxes on TurboTax without making the donation (to see what your liability is), then rework TurboTax to reflect your donation.

Remember, your tax liability is not what you owe when you file your taxes, but is the total amount of taxes you pay the state for the year. Your tax liability will show on the summary provided by TurboTax.

Your Arizona Bottom Line		
Based on what you've entered <b>so far</b> , you have no Arizona tax due or refund.		
Taxable Income		
Federal Adjusted Gross Income	\$125,000	
Less: Standard Deduction	\$25,100	
Plus: Arizona Additions	\$0	
Less: Arizona Subtractions	\$0	
_		
Arizona Taxable Income	\$99,900	
Taxes and Credits		
Income Tax	\$2,919	

# Step 2. Make your donation, before filing your taxes.

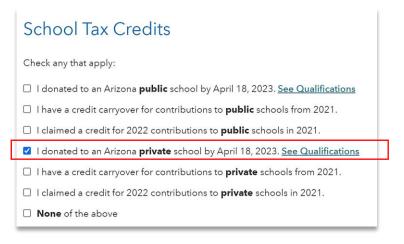
Make your donation by going to <a href="www.arizonatuitionconnection.com">www.arizonatuitionconnection.com</a> or by calling us at: 480-409-4106

You can recommend a student or school receive those funds.



### Step 3. Take the Credit.

As you move through the software for state taxes, you need to check the 4th box, NOT THE 1<sup>st</sup> BOX in this section.



In this section, you will need to fill in <u>Arizona Tuition Connection</u>. NOT THE NAME AND ADDRESS OF THE SCHOOL.

If your receipt says the date of your donation was in 2022, then you will fill in your full donation amount where the red arrow is. If your donation was between 1/1/23 and 4/18/23 you will fill in your full donation amount where the blue arrow is. (see below)

