



# HIPAA Agreement for Dr. Colleen Kennedy



Our purpose in asking you to sign this form is to document that we have informed you that this office may use and disclose all your health information in our possession. The uses and disclosures by this office of your Protected Health Information are necessary and will be used by this office in connection with your treatment, our obtaining payment for treatment and services that this office provides to you and so that this office can conduct health care operations. \*A copy of the HIPAA law is available at our front desk if interested.\*

Patients Name: \_\_\_\_\_ Patients DOB: \_\_\_\_\_ Last Four Digits SS# \_ \_ \_ \_

Guardian Name if child is a minor (under 18): \_\_\_\_\_

Below are ways we will contact you with test results or information. Please list the options our office staff is able to utilize.

Email Address: \_\_\_\_\_ Home Phone(\_\_\_\_) \_\_\_\_\_ Cell Phone:(\_\_\_\_) \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

Sex: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Smoking: O no O yes how much per day \_\_\_\_\_ Alcohol: O no O yes how much per week \_\_\_\_\_

Do you feel safe in your home: O no O yes

\*\*Gender Identity: O Male O Female O Female to Male O Male to Female O Other O Do Not Disclose

\*\*Sex Orientation O Lesbian, Gay, or Homosexual O Heterosexual O Bisexual O Other O Do Not Disclose

Name of those to whom medical information may be disclosed:

(1) \_\_\_\_\_ Phone# \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

(2) \_\_\_\_\_ Phone# \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

(3) \_\_\_\_\_ Phone# \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

\*\*\*\*Please read the below thoroughly before initialing and checking\*\*\*\*

I understand that in order for Dr. Kennedy and office to provide the best medical care possible I must follow the instructions included in this packet and to notify the office if I experience any problems with my treatment. **Initials:** \_\_\_\_\_

I do \_\_\_\_\_ or I do NOT \_\_\_\_\_ give my permission for the doctor/ staff to give any test results/ Information (blood, biopsy, culture, etc.) to a family member of which I have listed above if I cannot be reached. **Initials:** \_\_\_\_\_

I do \_\_\_\_\_ or I do NOT \_\_\_\_\_ give my permission for the doctor/ staff to leave test results on the voicemail boxes of the phone numbers I have given above. **Initials:** \_\_\_\_\_

I have been offered a copy of the four pages of HIPAA for the office of Dr. Colleen Kennedy D.O. **Initials:** \_\_\_\_\_

Double Sided



Statement of Financial Policy

Thank you for choosing us as your primary care physician! We are committed to the success of our treatment and care. Please understand that payment of your medical bills is part of this treatment and care. The following is a statement of financial policy, which we require all of our patients to read, understand and sign prior to any non-emergent treatment of care.

In order for our office to successfully bill your insurance company, we need complete information and require a copy of your insurance card and state ID at every visit. Please cooperate with our reception staff in providing accurate information.

Information regarding insurance coverage:

\*Co-Pay: Copayments are a set dollar amount that you are required to pay according to your insurance policy at each office visit. Every patient will be responsible for paying their office co-pay at the front desk on the date services are rendered.

\*Deductibles: This is a set dollar amount that is required annually to be paid by the insured. The insurance will not pay any of the claims until this amount is paid by the patient. We are required to collect this amount in full. We are not allowed to adjust off any portion of this payment.

\*Commercial/Indemnity Insurance: Your policy is a contract between you and your insurance company. Since we are not a party to that contract, your account balance and whether your insurance pays or not is your responsibility. As a courtesy we will file a claim on your behalf.

\*Managed Care Plan (PPO,POS,HMO):You are responsible for paying any co-payments, deductibles, and non-covered services. It is your responsibility to verify a physician's participation in your health plan prior to making an appointment. Please understand that if you fail to do so your insurance carrier may not authorize the visit. We must comply with your insurance company's rules and most insurance companies will NOT issue a retroactive referral for services.

\*Self-Pay: Patients who do not have insurance coverage or who are unable to provide us with valid insurance information are responsible to pay 100% of the charges at the time services are rendered.

\*\*\*Your insurance policy determines the amount you are responsible to pay. Medical Providers are not allowed to adjust off any co-payments or deductibles\*\*\*

Please keep in mind, our staff has been trained to understand many insurance policies, but they DO NOT have all the answers about your specific plan or benefits. Please contact your insurance company to obtain detailed information about your coverage.

All outstanding balances are due and will be collected at your next date of service if no payment is received regardless of receiving a statement.

I HAVE READ THE STATEMENT OF FINANCIAL POLICY AND I UNDERSTAND AND AGREE

SIGNATURE: \_\_\_\_\_ DATE \_\_\_\_\_

PRINT NAME: \_\_\_\_\_

COLLEEN KENNEDY DO PC  
427 West University Drive  
Rochester, Michigan 48307

**A PATIENT-CENTER MEDICAL HOME IS A PARTNERSHIP BETWEEN THE PATIENT AND  
COLLEEN KENNEDY PO DC**

**Being a part of a Patient-Centered Medical Home, Dr. Colleen Kennedy's office will:**

- Work with you on improve your health
- Review your medication at every visit and recommend changes if needed
- Develop a plan with you to improve your health and manage any chronic health problems
- Set health goals with you and monitor your progress to help you stay healthy
- Use computer technology as needed to optimize your care
- Provide you with educational material and information about community programs that will help you improve your health
- Provide 24 hour phone access to all medically trained professional
- Work with after-hours care centers to be informed of your visit within 24 hours
- Offer same day appointments when needed

**By choosing to participate in a Patient-Centered Medical Home, I agree to:**

- Make sure my doctor knows my entire medical history
- Tell my doctor all the medications I am taking
- Actively participate with my doctor in planning my care
- Keep my appointments as scheduled
- Follow my doctor's recommendations
- Frequently sign into my patient medical record portal to update my medical history, review messages, and communicate with my provider(s) when necessary
- Ask my doctor questions about things I don't understand
- Ask my Primary Care Physician for advice before making an appointment with a specialist
- Ask other health care providers to send my doctor information such as lab or test results, x-rays, or treatment notes
- Understand my insurance, what it covers and update the office with changes - Provide the office feedback on how they can improve my care

I have read and understood the meaning of the partnership between myself and Colleen Kennedy's DO PC office as being part of the Patient-Centered Medical Home

---

PLEASE PRINT YOUR NAME LEGIBLY

---

SIGNATURE

---

DATE