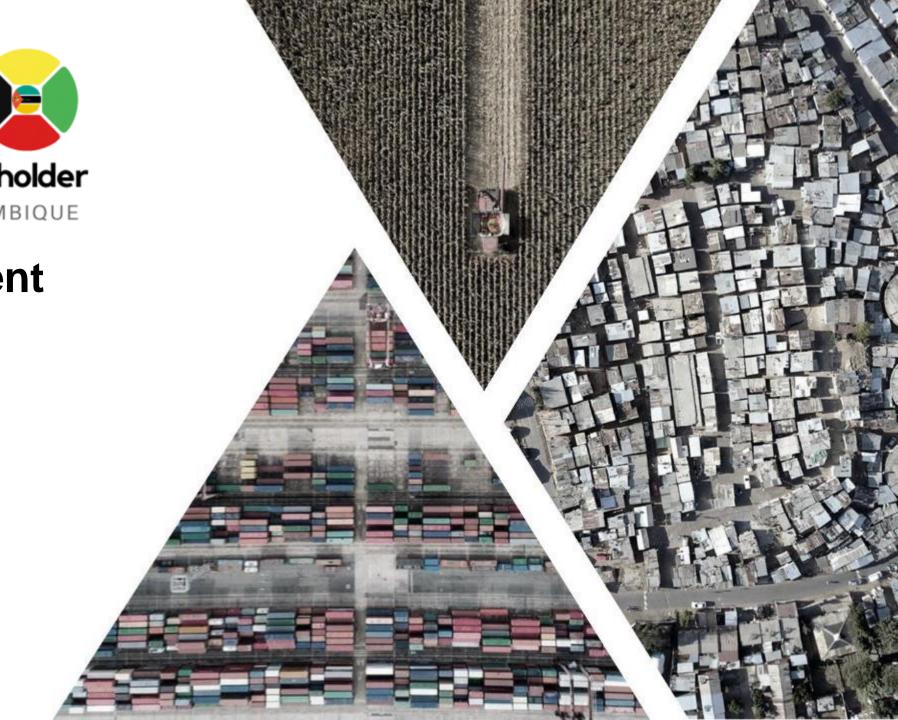


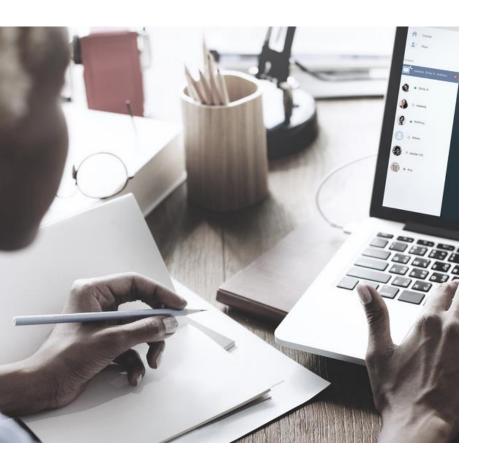
MSP Local Content Working Group

14th July 2020



Overview of progress and group scope in light of COVID

/ PRELIMINARY



Overview of working group progress

- Regular liaising and coordination with ADIN on platform's government representation
- Discussions with Cabo Delgado Sustainable Development Platform on possible integration strategies and civil society representation
- Planning official launch of Pemba-based working groups for August of this year
- Working group deliverables (LNG-led sustainable development concept note, SME financing matchmaking portal)

Group scope and focus of today's session

- Discussing possible working group deliverables
- Nominating points of contact and specific deliverable champions to collaborate with secretariat on production



What we have heard from stakeholders regarding potential MSP local content deliverables

/ PRELIMINARY

- 1. Mapping of the LNG procurement ecosystem
- 2. Market guidance for capacity building programs (human capital needs) and SMEs (more granular procurement requirements and timelines)
- Developing guidelines for sustainable and transparent procurement practices towards preventing funding of instability
- 4. Collaborative private sector mapping

Focus of today's session

- 5. Agriculture and food security in the North working paper
- 6. SDG focused Special Economic Zone



(1)

Mapping the local content ecosystem: a guide for SMEs

/ ILLUSTRATIVE

EPC contractors and direct procurement partners:

- Responsible for significant part of procurement through sub-contracting
- Decision-makers regarding requirements and timelines

Donor, DFI and development partners:

- Funders of capacitation of local workforce and SMEs
- Development-focused infrastructure projects



Government agencies and taskforces:

- Consolidated plans for local content development
- Mapping of local workforce
- Facilitator of coordination

Private sector representatives:

- Consolidated view of business community concerns regarding local content participation
- Asset in mapping of private sector capacity





Market guidance: procurement and capacity building needs

/ ILLUSTRATIVE

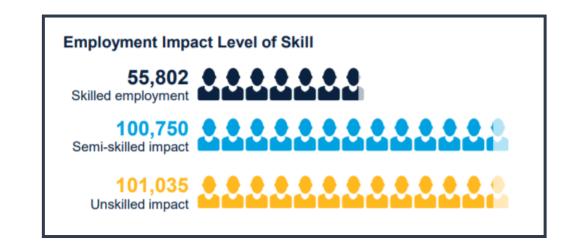
Market guidance for SMEs in upcoming procurement needs

- Business community has expressed desire to better understand megaprojects procurement needs to shape their short to medium term growth strategies
- MSP can offer neutral, high-level demand estimations and timelines to assist SMEs in scaling their businesses

Serviços Industriais	Revestimento (casing); Serviços Submarinos; Reparação de Navios Embarcações, Construção personalizada na Indústria; Serviços de Perfuração; Pintura e Isolamento.
Construção e Engenharia	Construção Submarina; Cimento; Maquinaria; Equipamentos Submarinos; Serviços e Ferramentas; Fabrico e Engenharia, Fornecimento de equipamento e material de construção.
Logística	Cabotagem; Operadores Marítimos, Transporte Aéreo; Expedidor de carga; Despachantes Aduaneiros; Transporte de carga pesada, Manuseamento de carga pesada; Compensação e encaminhamento.
GNL- <u>Serviços</u> de <u>Transporte</u>	Rebocagem; pilotagem; amarração e serviços de manutenção marítima; Operações de atracação e desatracação; Resposta de Emergência/Evacuação; Controle de poluição; Combate a Incêndio.

Market guidance for capacity building programs to focus on identified human capital gaps

- Consolidate human capital requirements of megaprojects and surrounding infrastructure plans
- High level gap analysis of capacity building programmes
- Outline recommendations for professional training and capacitation programmes

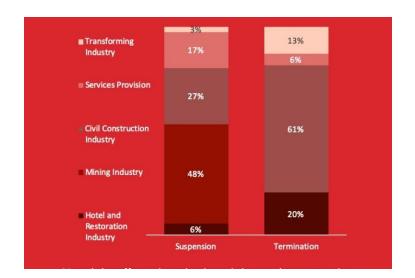




Requests for collaboration: mapping of the private sector and sustainable procurement guidelines

/ ILLUSTRATIVE

- 3 Collaborative mapping of the private sector in CD for local content and humanitarian response
 - Providing guidelines on sustainable and transparent procurement practices
 - Leverage current databases (INP, MITESS, CEP CD) of local firms to map out relevant private sector players in CD
 - Collaborate with relevant stakeholders (i.e. IOM)
 in private sector mapping exercises



- Improve transparency and awareness in procurement and investment in Cabo Delgado
- UNICEF's work on avoiding involuntary involvement in child labor can be collaboratively leveraged to improve KYC/AML practices among donors and investors
- Important in attenuating investor and donor concerns of indirectly funding violent insurgency



Next steps



- Prioritize deliverables
- Identify missing stakeholders to complete deliverables
- Kick-off production
- Set timeline and agendas for upcoming working group sessions to workshop projects



THANK YOU! OBRIGADO!



