



RentFlow™ Intake Form

(DSCR)



1. SUBMISSION DETAILS

Submission Date: _____
Email: _____

LO/Broker Name: _____
Phone: _____

2. PROPERTY INFORMATION

Subject Property Address

City

State

Zip

Property Type: _____

Units: _____

Occupancy Status: _____

Lease Type: _____

NOTES: _____

3. LOAN REQUEST DETAILS

Est. Loan Amount: _____

Purchase Price: _____

Est. Property Value: _____

Appraised Value: _____

Transaction Type: _____

Existing Debt: _____

Loan Term: _____

Target Close Date: _____

Interest-Only: _____

Est. Loan-To-Value: _____

Desired Rate: _____

Pre-Payment Penalty: _____

Exit Strategy: _____

Entity Name: _____

NOTES: _____

4. INCOME & RENTS

Ann. Gross Income: _____

Ann. Property Taxes: _____

Ann. Insurance: _____

HOA (if applicable): _____

NOTES: _____

5. GUARANTOR/BORROWER INFORMATION

Guarantor's Information

Name: _____

Email: _____

Phone: _____

Credit Score: _____

Experience: _____

Liquidity (\$): _____

NOTES: _____

Co-Guarantor's Information (if applicable)

Name: _____

Email: _____

Phone: _____

Credit Score: _____

Experience: _____

Liquidity (\$): _____

6. INITIAL SUPPORTING DOCS

DOCUMENT TYPE

DESCRIPTION

ID Verification:

Government-issued photo ID (Driver's License or Passport)

Entity Formation Docs:

Articles of Org/Inc, EIN Letter, Operating Agreement, or Bylaws (if applicable)

Lease Agreement(s):

Current signed lease(s) or 12-month Airbnb/Vrbo income report

3 Months Bank Statements:

To verify reserves or liquidity (personal or business)

Prop. Insurance Quote/Policy:

Must cover subject property and requested loan amount

Recent Appraisal or BPO:

If available, to assist with loan sizing

Real Estate Schedule (SREO):

List of all currently owned investment properties

[Click here for required documents – DealKit™](#)

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