

NANTIS™ 2025 TAX SHELTER LP.



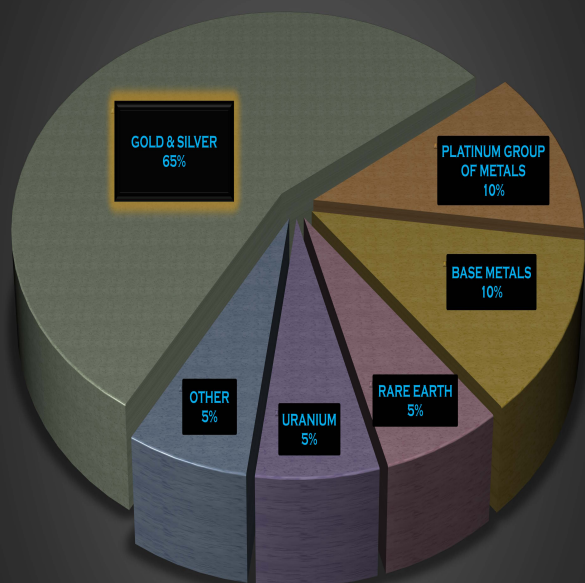
CHARACTERISTICS

- ❖ IN-HOUSE INVESTMENT MANAGEMENT
- ❖ MR. JIM HUANG -CFA,CPA | STRATEGIC ADVISOR TO THE FUND| 30(+)YRS EXPERIENCE | 43 LPs | (+)\$360M MANAGED IN FLOW THROUGH SHARES
- ❖ PRESIDENT -MARK ZAIDI- 15 YRS EXPERIENCE | 21 LPs | (+) \$260M RAISED
- ❖ LIQUIDITY < 8 MONTHS & IN CASH

PORTFOLIO GUIDELINES

- ❖ 100% PUBLICLY LISTED COMPANIES
- ❖ 75% TARGETED PRECIOUS METALS ALLOCATION
- ❖ TAX DEDUCTION: QC: 100% | FED: 100% + 15% METC or 30% CMETC (PRO RATA)
- ❖ MAXIMIZE LIQUIDITY | MINIMIZE HOLD PERIOD

TARGET ASSET ALLOCATION



■ GOLD & SILVER ■ PLATINUM GROUP OF METALS ■ BASE METALS ■ RARE EARTH ■ URANIUM ■ OTHER

PRIVATE PLACEMENT OFFERING VIA OFFERING MEMORENDUM SYMBOL

❖ CLASS A--WOWFT.A ❖ CLASS F--WOWFT.F

SUBSCRIPTION PROCEDURE:

- ❖ DIRECTLY VIA OUR WEBSITE: www.nantis.ca



FUND DETAILS

Tax Shelter ID: ❖QC: QAF-25-02218
❖FED: TS-098-947

ASSET CLASS	Resource Flow-Through
SYMBOL	Class A Units – WOWFT.A Class F Units – WOWFT.F
INITIAL PRICE	\$100 per Unit
MINIMUM SUBSCRIPTION	\$5,000
VALUATION FREQUENCY	Daily
MANAGEMENT FEE	2.5%
PERFORMANCE BONUS	20% of the sum of (i) amount of NAV plus (ii)distributions > Subscription Price
PORTFOLIO MANAGER & GP	Nantis Asset Management Inc.
CUSTODIAN & CLEARING	CI Investment Services
AUDITOR	Morton Garallek, CPA
REGISTRAR & TRANSFER AGENT	Odyssey Trust Company
VALUATION AGENT	Nantis Asset Management Inc.
LIQUIDITY	Cash Distribution -No later than July 1, 2026
CLOSING	Expected closing December 31, 2025
AVAILABILITY	Quebec



INVESTMENT OBJECTIVE

- ❖ To invest in a diversified portfolio of Flow-Through Shares of Resource Companies primarily engaged in the mining sector incurring Eligible Expenditures with a view to maximizing the tax benefits and achieving capital appreciation.

This Term Sheet must be read in conjunction with the Offering Memorandum dated January 6, 2025. There is no assurance that all tax benefits will be achieved. Investors must take their own independent tax and legal advice before making an investment decision. The offering is only available to Accredited Investors and non-individuals investing at least \$150,000. There are ongoing fees and expenses associated with owning units of an investment fund. You can find more detailed information about the fund in the Offering Memorandum. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.