

Expert Speaker Series

GROWING YOUR PERSONAL WEALTH

"Testing What Works. Keeping What Pays."

SERIES DATES

July – December 2026

7 Expert Sessions
Investing · Retirement
Estate Planning & More

JUL 10

JUL 24

AUG 7

SEP 11

OCT 2

NOV 6

DEC 4

Beginning in July, the Financial Wellness Project (FWP) welcomes a curated lineup of **seven expert sessions** covering the full spectrum of personal financial life — from understanding the stock market and planning your retirement, to building wealth and giving back. All guest speakers are **confirmed** for the second half of the program.

2026 Speaker Schedule

MONTH	SPEAKER	FOCUS AREA
JUL Jul 10, 2026	Connell Lee Certified Financial Planner (CFP)	Stock Market 101, Part 1
JUL Jul 24, 2026	Connell Lee Certified Financial Planner (CFP)	Stock Market 101, Part 2
AUG Aug 7, 2026	Benefits Team City of Alexandria	Retirement Benefits
SEP Sep 11, 2026	Leon Augustin Boirdard Certified Financial Planner (CFP)	Financial Planning
OCT Oct 2, 2026	Monica Pyryt Certified Financial Planner (CFP) & Wealth Advisor	Wealth Strategy
NOV Nov 6, 2026	Jack Grimes, Esq. Attorney at Law	Estate Planning
DEC Dec 4, 2026	Megan Franco Philanthropist	Giving & Legacy

Series Themes

The Income Optimization Framework

STEPS 1-2 Foundation COHORT MEMBERS Awareness and planning.	STEPS 3-6 Optimization COHORT MEMBERS Creating and deploying surplus for control, freedom, and security.	STEP 7 Legacy OPEN TO ALL DCHS STAFF Ultimate goal of lasting wealth.
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The speaker series is part of the full-year GYPW program, facilitated by **Evangeline Harris, M.A., CFSW-C** — Owner, Growing Your Personal Wealth, LLC. Speaker bios will be shared in a separate communication ahead of each session. All individual participant data is kept strictly confidential.

All sessions are held on Fridays at noon. For calendar invites and virtual session details, contact [LaToya Williams](#).

Questions about the program?

[Growingyourpersonalwealth.com](#) · [Contact@Growingyourpersonalwealth.com](#)

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