THE FINANCIAL WELLNESS PROJECT 2026 · COHORT #1

Expert Speaker Series

GROWING YOUR PERSONAL WEALTH

> *"Testing What Works. Keeping What Pays."*

SERIES DATES

July – December 2026

8 Expert Sessions
Investing · Retirement
Estate Planning & More

JUL 10 · JUL 24 · AUG 7 · SEP 11 · OCT 2 · NOV 2 · NOV 20 · DEC 4

GYPW
Growing Your Personal Wealth

Beginning in July, the Financial Wellness Project (FWP) welcomes a curated lineup of **eight expert sessions** covering the full spectrum of personal financial life — from understanding the stock market and planning your retirement, to building wealth and giving back.

2026 Speaker Schedule

MONTH	SPEAKER	FOCUS AREA
JUL Jul 10, 2026	**Connell Lee** Certified Financial Planner (CFP)	Stock Market 101, Part 1
JUL Jul 24, 2026	**Connell Lee** Certified Financial Planner (CFP)	Stock Market 101, Part 2
AUG Aug 7, 2026	**Benefits Team** City of Alexandria	Retirement Benefits
SEP Sep 11, 2026	**Leon Augustine Boirard** Certified Financial Planner (CFP)	Financial Planning
OCT Oct 2, 2026	**Monica Pyryt** Certified Financial Planner (CFP) & Wealth Advisor	Wealth Strategy
NOV Nov 2, 2026	**Krista Tuomi** Business and Economic Policy Professor	Economic Policy
NOV Nov 20, 2026	**Jack Grimes, Esq.** Attorney at Law	Estate Planning
DEC Dec 4, 2026	**Megan Franco** Philanthropist	Giving & Legacy

Series Themes

The Income Optimization Framework

STEPS 1–2
Foundation
COHORT MEMBERS
Awareness and planning.

STEPS 3–6
Optimization
COHORT MEMBERS
Creating and deploying surplus for control, freedom, and security.

STEP 7
Legacy
OPEN TO ALL DCHS STAFF
Ultimate goal of lasting wealth.

The speaker series is part of the full-year GYPW program, facilitated by **Evangeline Harris, M.A., CFSW-C** — Owner, Growing Your Personal Wealth, LLC. Speaker bios will be shared in a separate communication ahead of each session. All individual participant data is kept strictly confidential.

All sessions are held on Fridays at noon. For calendar invites and virtual session details, contact **LaToya Williams**.

Questions about the program?

Growingyourpersonalwealth.com · Contact@Growingyourpersonalwealth.com

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