

# Expert Speaker Series

GROWING YOUR PERSONAL WEALTH

"Testing What Works. Keeping What Pays."

SERIES DATES

June – December 2026

7 Expert Sessions  
Investing · Retirement  
Estate Planning & More

JUN

JUL

AUG

SEP

OCT

NOV

DEC

Beginning in June, the Financial Wellness Project welcomes a curated lineup of **seven expert speakers** covering the full spectrum of personal financial life — from understanding the stock market and planning your retirement, to building wealth and giving back. All guest speakers are **confirmed** for the second half of the program.

## 2026 Speaker Schedule

MONTH	SPEAKER	FOCUS AREA
JUN	<b>Benefits Team</b> City of Alexandria	Employee Assistance
JUL	<b>Connell Lee</b> Certified Financial Planner (CFP)	Stock Market 101
AUG	<b>Benefits Team</b> City of Alexandria	Retirement Benefits
SEP	<b>Leon Augustin Boirdard</b> Certified Financial Planner (CFP)	Financial Planning
OCT	<b>Monica Pyryt</b> Certified Financial Planner (CFP) & Wealth Advisor	Wealth Strategy
NOV	<b>Jack Grimes, Esq.</b> Attorney at Law	Estate Planning
DEC	<b>Megan Franco</b> Philanthropist	Giving & Legacy

## Series Themes

### The Income Optimization Framework

STEPS 1-2

**Foundation**

Awareness and planning.

STEPS 3-6

**Optimization**

Creating and deploying surplus for control, freedom, and security.

STEP 7

**Legacy**

Ultimate goal of lasting wealth.

The speaker series is part of the full-year GYPW program, facilitated by **Evangeline Harris, M.A., CFSW-C** — Owner, Growing Your Personal Wealth, LLC. Speaker bios will be shared in a separate communication ahead of each session. All individual participant data is kept strictly confidential.

Questions about the program?

[Growingyourpersonalwealth.com](http://Growingyourpersonalwealth.com) · [Contact@Growingyourpersonalwealth.com](mailto:Contact@Growingyourpersonalwealth.com)

LEARN MORE