

KryptoByte

Transforming Stranded Energy
into Digital Assets



Krypto
Byte

An introduction to KryptoByte

Not your typical crypto company...



Transforming **stranded energy** into **digital assets** by funding established mining technologies

This would start with two key assets:

Bitcoin Mining

UK operation

Offering unique value through
discounted energy purchase



Cashflow Stream into Bitcoin Treasury

Accumulate bitcoin and derisk mining
workstream

Significantly more attractive than a pure Bitcoin Treasury strategy

The difference that defines us

Our strategy... Bitcoin Mining



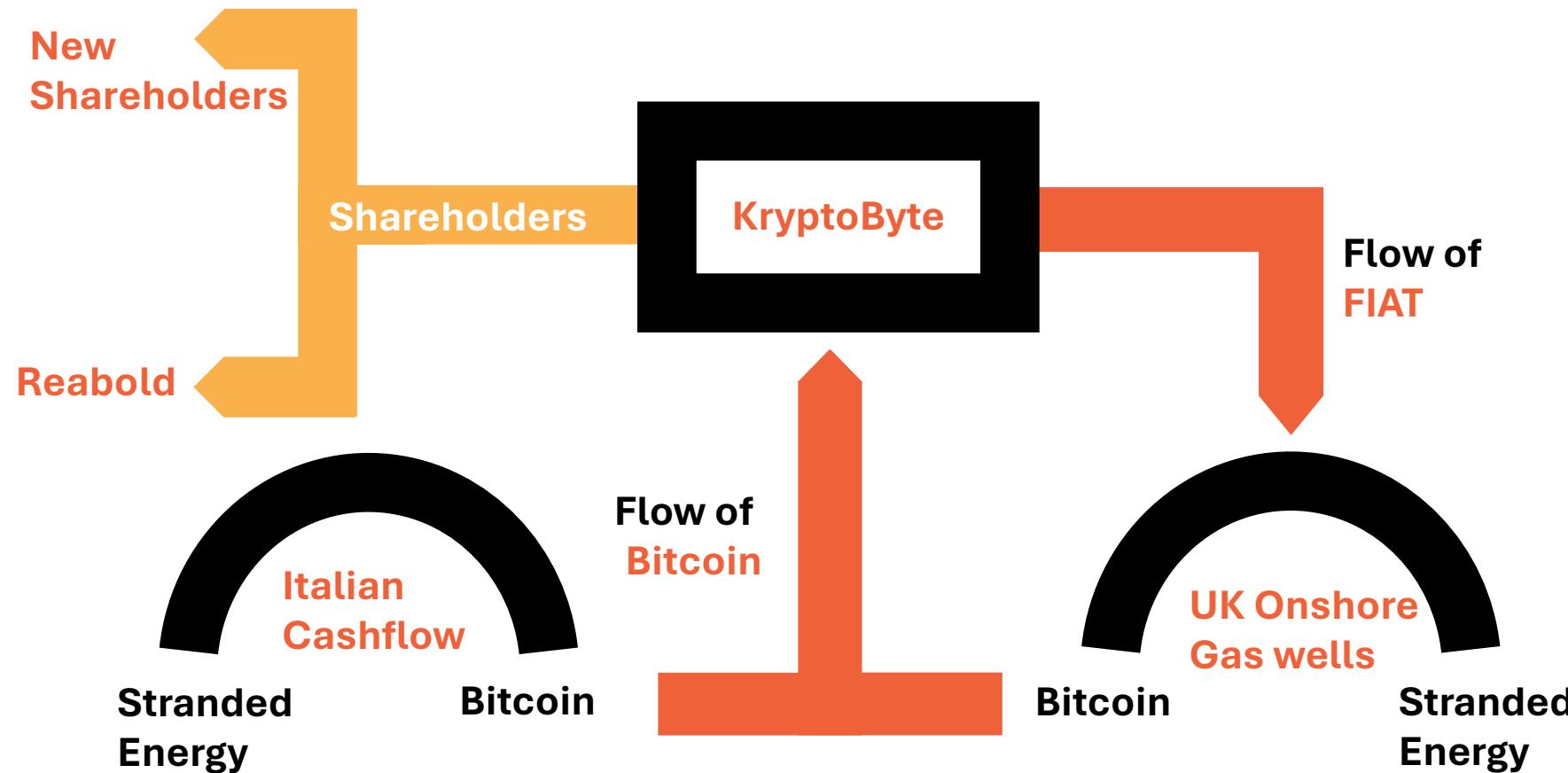
- KryptoByte intends to be an **early mover** in the UK crypto space
- Intends to secure the contractual right to purchase all natural gas to be produced from a UK onshore natural gas well at a **substantial discount to market price**
- Ability to produce Bitcoin at significant discount to market prices offers **excellent value** proposition to shareholders
- KryptoByte would co-locate power generation and mining rigs at the well site
- Mining technology intended to be provided by 360 Energy –established technology and respected service provider
- Opportunity to roll out this scalable model to a number of other locations across the UK and Europe
- Strategic relationship with Reabold Resources to identify suitable stranded energy opportunities

Derisked by... Bitcoin Treasury

- KryptoByte identified natural gas cashflow stream from Italian onshore gas field
- Intends to acquire a portion of the cashflow stream in exchange for equity participation in KryptoByte
- Cashflow would be used to acquire and hold Bitcoin
- Value of cashflow stream worth up to EUR 2.5 million

How this looks in practice

Transforming stranded energy into digital assets



KB intends to invest and deploy \$8.5 million of capital to develop Bitcoin Mining Operation at onshore UK well

KB would have the right to purchase gas at significant discount to market, which will be used to power Bitcoin mining activities at the onshore UK well site

KB intends to have the right to deploy a further \$17 million to develop Bitcoin Mining Operation from 2 further sites on similar terms

KB intends to have a cashflow stream from Italy, which it would convert to Bitcoin

Key Market Drivers

Bitcoin Mining

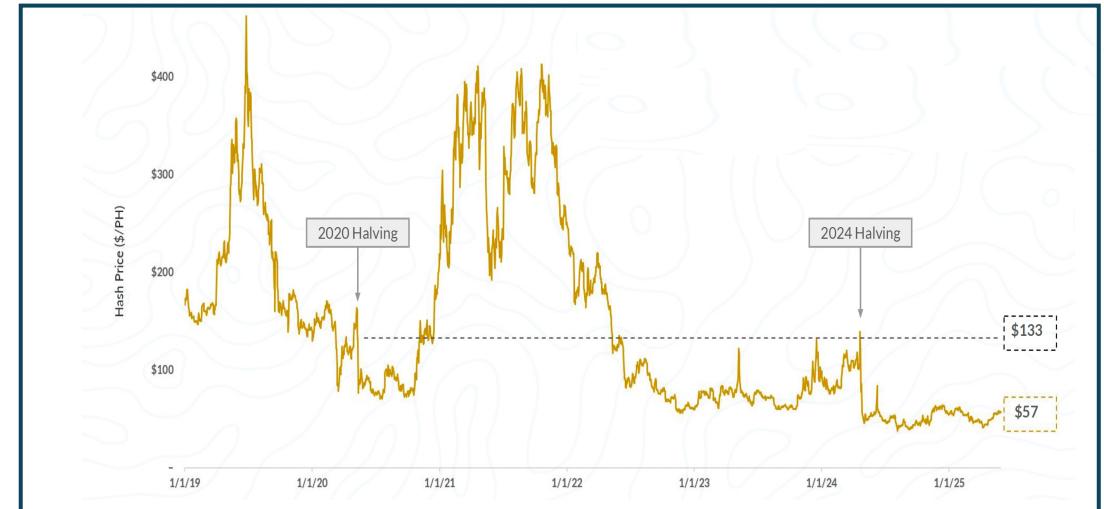
- Bitcoin Mining is energy intensive
- To ‘produce’ a Bitcoin, so called mining rigs are powered by electricity to run computations often referred to as “Hash”
- Hash Rate is the rate of production of the computation
- Miners will often refer to a “Hash Price”, which is the value of the computations produced by the mine
- When the Hash Price is low, higher cost miners stop mining, which puts upward pressure on the Hash Price

- Critical to ensuring a competitive advantage in Bitcoin Mining is maintaining a low Hash Cost, often through access to cheap, reliable energy
- This advantage becomes even more important as Bitcoin mining rewards halve every 4 years
- KryptoByte’s intended access to the cheap onshore UK natural gas underpins the value of its Bitcoin mining development plans

Four variable drivers of the Hash Price

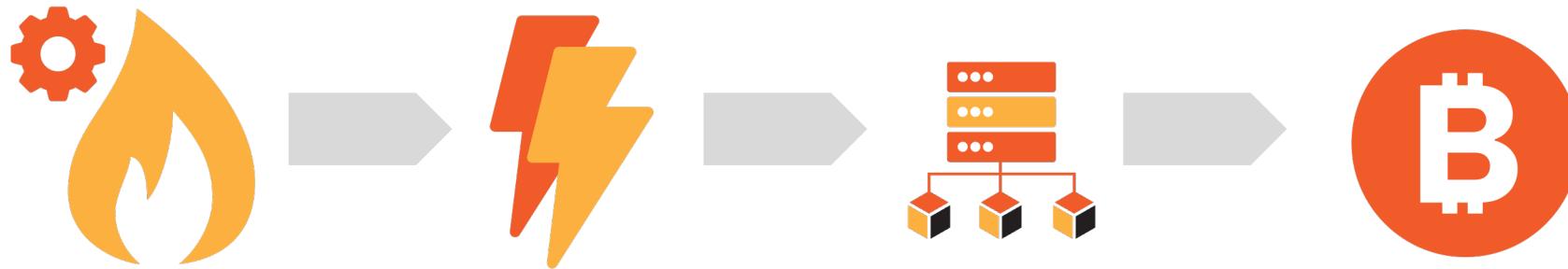
			
Price per Bitcoin: \$100,000	Block Reward: Currently 450 Bitcoin per day	Transaction Fees: ~50 Bitcoin per day	Network Difficulty: 825,000 Petahash
Variable	Fixed; <u>Halves</u> every 4 years	Variable	Variable
Total Daily Bitcoin Mining Revenue “Pie” =			...Paid evenly to all Network Hashes equals...
Price (\$100,000) * [Block Reward (450 BTC) + Transaction Fees (50 BTC)] = \$50,000,000...			
Hash Price of... <u>\$60 per Petahash</u> (\$50,000,000 / 825,000)			

Historical Hash Price



Our Bitcoin Mining operation

Scalable for future growth...



Natural Gas

Access to
cheap onshore
UK natural gas

Electricity

Gas converted
to electricity by
powergen kit

**Bitcoin Mining
Rigs – computer
processing units**

Electricity powers
bitcoin mining rigs
to mine for Bitcoin

Bitcoin

Intends to hold the
Bitcoin in treasury

Our Bitcoin Mining operation

Getting up and running...



- Securing contract with UK onshore natural gas company to buy natural gas at discounted rate in exchange providing the project capex (\$4M) to enable natural gas production at the well, onshore UK
 - **Phase 1:** invest \$4M to prepare well for production of natural gas
 - **Phase 2:** deploy \$4.5M to purchase powergen and crypto mining equipment and infrastructure on the well site
- We then have the right to:
 - Buy all produced natural gas at an initial discount rate to market, with discount linked to the Bitcoin price, until its \$4M is recovered from Bitcoin Mining revenue
 - Buy all further produced natural gas at a secondary discount rate to market, with the discount linked to the Bitcoin price for the life of the well
- **Backstop for investor:** If Bitcoin market conditions do not support the return of all invested capital through Bitcoin Mining at the first well, KryptoByte intends to have the right to be compensated from the sale of natural gas until KryptoByte's investment is fully recovered plus an additional \$4M

Our growth and market opportunity



Growth...

- Option for Phase 3 and Phase 4 development with UK onshore natural gas producer:
 - Contractual right to invest \$4M at each of the additional 2 wells (total of \$8 M) on similar terms and;
 - The option to deploy power generation and bitcoin mining equipment at these sites, costing \$4.5M at each well (total of \$9M) for the
- NPV10* to KryptoByte modelled at \$18M

Market opportunity...

- Roll out this model to a number of other locations across the UK and Europe
- Further opportunities to establish data centres at locations across the UK, Europe and globally

* Calculated on a Pre Tax basis

Funding plans

- 1.** • Seed Round: £3M equity to fund initial well work at onshore UK well

- 2.** • Potential for Forward Bitcoin Sale, private funding and/or IPO: £4 M to acquire powergen and crypto mining
 - Mining development plan provided by 360 Energy with KryptoByte operating the equipment
 - Exercise option on 2nd and 3rd wells

- 3.** • Further funding to exploit growth opportunities across Europe
 - Acquire other stranded energy opportunities across Europe
 - Devise development plans for crypto mining and / or data centre and AI opportunities

Our unique value



- Transforming stranded energy into digital assets
- Intending to execute initial contract to purchase gas at a discount and power Bitcoin Mining activities
- Significantly more attractive than a pure Bitcoin Treasury strategy
- Scalable model across UK & Europe with early-mover advantage
- Considering various options to raise capital and may look to IPO post private round, using proceeds to:
 - Fund contract with well operator
 - Acquisition of Bitcoin as part of an adopted Bitcoin Treasury Policy
 - Evaluation of new opportunities
- Current shareholder may participate in the IPO as cornerstone

Key Management



Stephen Williams – co CEO

Many years' experience in investment analysis, with roles in leading firms including M&G Investments, where Stephen served a fund manager and investment analyst from 2010 to 2016, and Simmons & Company International, where he worked as an investment analyst from 2005 to 2010. Earlier in his career, he was an analyst at ExxonMobil from 2003 to 2005.



Sachin Oza – co CEO

Sachin has built extensive experience in the financial sector, having held analytical and investment roles across leading institutions including M&G Investments, where he worked from 2003 to 2016, as well as Tokyo Mitsubishi Asset Management and JP Morgan Asset Management where he worked as an investment analyst.



Chris Connolly – CFO

With a number of years of financial and commercial experience, Chris has previously served as Group Financial Controller at a London-listed company where he was significantly involved in acquisition projects. Prior to that, he held finance positions at Ophir Energy, De Beers Group & Canamens Energy Limited. Chris trained at Ernst & Young as an accountant.

Thank you.



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KryptoByte Presentation

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 KryptoByte Limited