

The Overlook at River Place Property Owners' Association (POA)
Board Meeting – Minutes
5:30p.m., September 23rd, 2025, Online Meeting via Zoom

Board Participants: Judy Morris, President; William Charlton, Treasurer; Todd Barnaby, Secretary

Call to Order – Judy Morris, President, called the Zoom meeting to order at 5:30 PM.

- 1. Approval of minutes** – Todd Barnaby moved to approve minutes from August and July meeting. Move was seconded by Judy Morris. Minutes were approved.
- 2. August Financials** (William Charlton, Treasurer) – Total liabilities and equities is at \$91,457.20. We are waiting on the Synchrony bank CD documentation and some late fees to be worked out. Bill, will be reaching out to AMG to close out loose ends during transition to Lifetime.
- 3. AMG/Lifetime Transition** (general board) – Judy had a meeting with Angie the new account manager from Lifetime to discuss the transition and expectations of the relationship. Bill, will be supplying Angie with the 2026 budget. We will follow the same template we always have for the annual meeting. Todd, will provide to Angie a copy of the annual meeting minutes from 2025.
- 4. Gate News** – Gate is operating properly.
- 5. Firewise and Landscaping** (Judy Morris) – Judy, reached out to Urban Dirt to set up a meeting to come out to look at the wash out at the front of the property. Also, Todd will discuss the cleaning of the stone on the signage of the property.
- 6. Other business ongoing concerns** – Todd, will send reminders to not send money to AMG for fees in October. Lifetime will be sending out instructions for October payment. There will be no late fees for October.
- 7. Adjournment** – meeting adjourned at 6:30PM
- 8. Next Meeting will be Annual Meeting** – October 28 6PM.

