

Alpha HealthPlus RSA Referral Form.

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Section 1: Client Demographics

Full Name: _____
Date of Birth: ____ / ____ / ____
Age: _____
Gender Identity: ☐ Male ☐ Female ☐ non-binary ☐ Other: _____
Preferred Language: _____
Race/Ethnicity: _____
Phone Number: _____
Email Address: _____
Current Address: _____
City: _____ State: _____ ZIP Code: _____
Social Security Number (Last 4 Digits): _____

Section 2: Referral Source Information

Referring Agency/Organization: _____
Contact Person Name: _____
Position/Title: _____
Phone Number: _____
Email Address: _____
Relationship to Client: _____
Date of Referral: ____ / ____ / ____

Section 3: Insurance & Benefits

Medicaid Number: _____
Medicare Number: _____
Other Insurance (Private/Managed Care): _____
Is client currently receiving:
☐ SSDI ☐ SSI ☐ TCA ☐ SNAP/Food Stamps ☐ Housing Voucher ☐ None
Needs Assistance with:
☐ Insurance Application ☐ Benefit Reinstatement ☐ Redetermination

Section 4: Medical & Psychiatric Information

Primary Medical Diagnosis(es): _____
Psychiatric Diagnosis(es) (if applicable): _____
Current Medications (Name/Dose/Frequency): _____
Primary Care Provider (PCP):
Name: _____ Phone: _____

Psychiatrist (if any):

Name: _____ Phone: _____

Recent Hospitalizations:☐ No ☐ Yes – Please provide name of hospital, dates, and reason:

Section 5: Functional & Behavioral Status**Cognitive Impairments (if any):**☐ Memory ☐ Orientation ☐ Communication ☐ None

Notes: _____

Mobility Status:☐ Independent ☐ Needs Assistance ☐ Uses Wheelchair/Walker**Behavioral Concerns:**☐ Self-Injury ☐ Aggression ☐ Elopement ☐ Non-Compliance ☐ None

Description: _____

ADL Support Needs (Activities of Daily Living):☐ Bathing ☐ Dressing ☐ Toileting ☐ Feeding ☐ Grooming ☐ Medication Admin☐ Meal Preparation ☐ Light Housekeeping ☐ Community Integration

Section 6: Requested Services

Check all services being requested from Alpha HealthPlus RSA:

☐ In-Home Personal Care Assistance☐ Medication Administration by CMT☐ Nursing Oversight (RN Visits)☐ Behavioral Health Monitoring☐ Assistance with ADLs/IADLs☐ Transportation Coordination☐ Companionship☐ DME/Home Safety Evaluation☐ Other: _____

Section 7: Consent and Authorization☐ I consent to the release of this information to Alpha HealthPlus RSA to determine eligibility for services.☐ I certify that the information provided is accurate to the best of my knowledge.**Client/Guardian Signature:** _____**Date:** ____ / ____ / ____**Referring Party Signature:** _____**Date:** ____ / ____ / ____

Section 8: Office Use Only**Date Received:** ____ / ____ / ____**Assigned Case Manager/Nurse:** _____**Initial Review Completed by:** _____**Date of Intake Scheduled:** ____ / ____ / ____