
Barry Lloyd

Member of the Society of Will
Writers and Estate Practitioners

Who has a Will?



RULES OF INTESTACY

Who gets what?

Did the artist "formerly known as Prince" die without a Will?



INTESTACY



- If you don't you have a Will what problems will that cause
- Or does the Will you have do what you want it do now?

MARRIED OR CIVIL PARTNERS



Inheritance Tax Implications

UNMARRIED OR PARTNERS

Inheritance Tax Implications

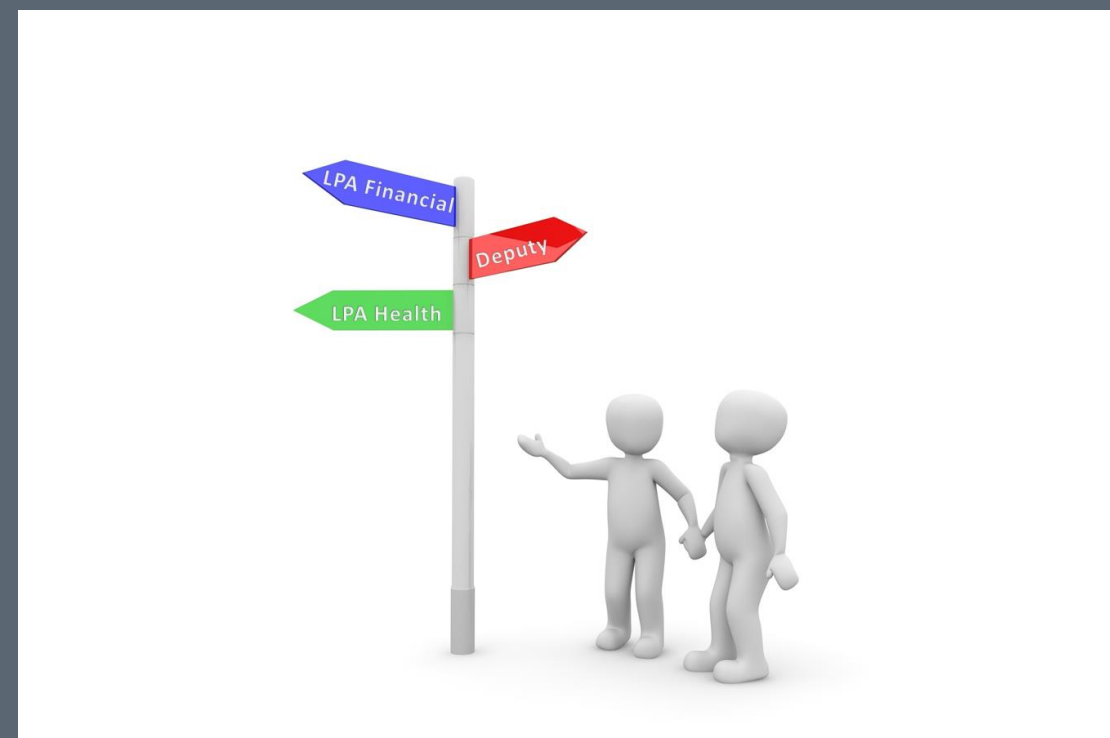


ASSETS

- What property do you own and how is it owned?
- What happens to your pensions and life cover lump sums?

Lasting Powers of Attorney

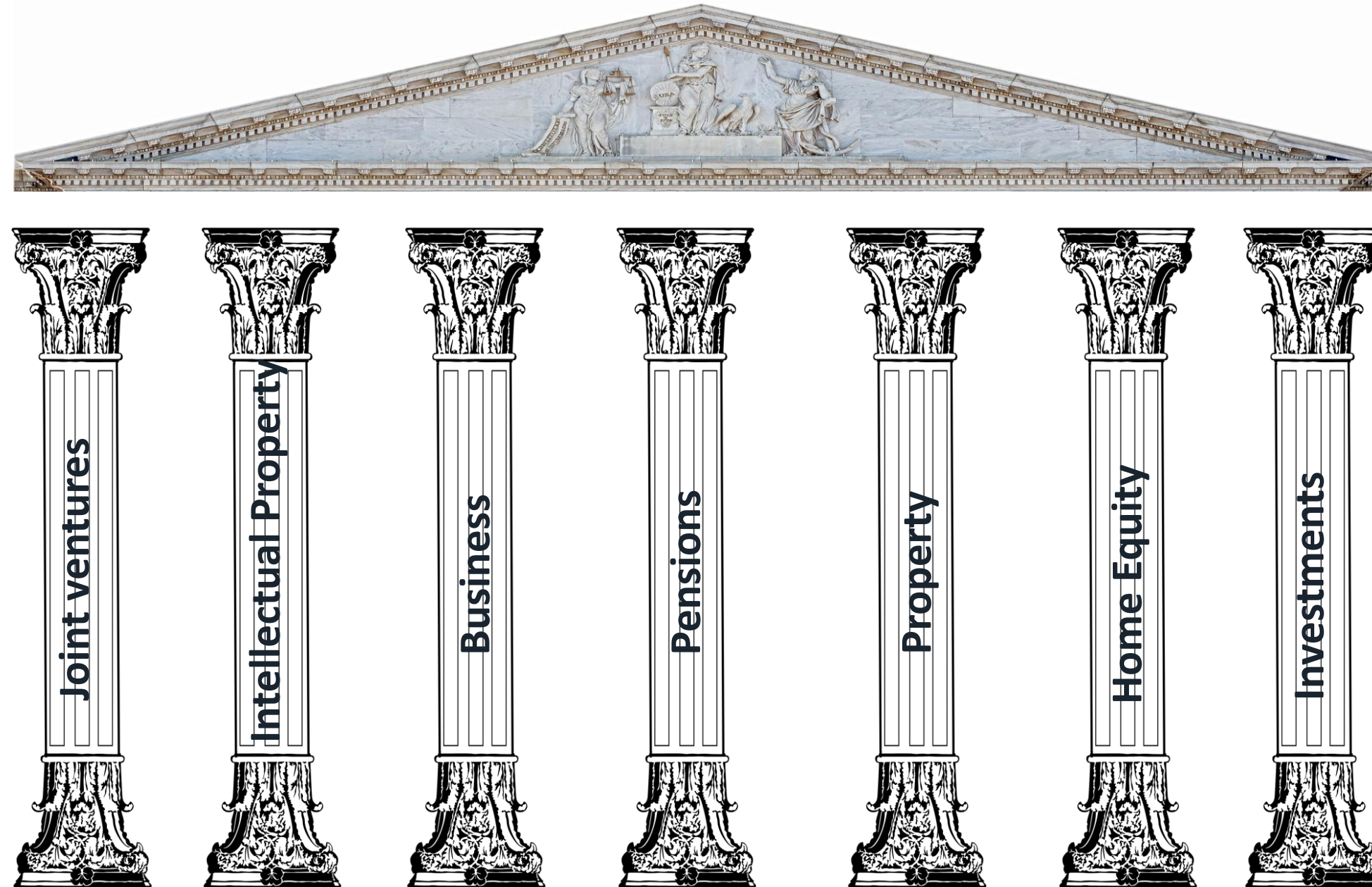
What if you don't die
but are incapacitated
mentally or physically?



Who will run your
business?

Business Partners being
incapacitated or die

SEVEN PILLARS OF FINANCIAL INDEPENDENCE



Anyone in the room fall into
any of these categories?

*Your are building Wealth for your family's future
Estate Planning is Legacy Building without it you could
potentially wipe out your Wealth Building strategy*

FREE CONSULTATION

THANKYOU FOR YOUR
TIME
ANY QUESTIONS