



Global Alliance Minerals

Unlocking the Value Beneath
the Earth, Delivering Returns
Above the Market

Corporate
Presentation 2025





FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements, which are identified by terms such as "believes," "estimates," "expects," "intends," "may," "will," "would," "could," or "should," and similar expressions that involve risks and uncertainties. These statements are based on a preliminary assessment of current economic and operating conditions, as well as assumptions about future events and actions as of the date of this document.

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Disclaimer and Cautionary Notes:

Mineral resource estimates and other technical information are based on certain assumptions and interpretations. Actual results may vary.

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WHAT DETERMINES SCALE POTENTIAL?

KEY STAR MINE

- HIGH GRADE
- SUBSTANTIAL WIDTH

With significant expansion and exploration potential

KEY STAR DRILLING

41.2m at 4.5g/t AuEq

125m at 2.2% CuEq



POLYMETALLIC VMS

Gold, Silver, Copper, Platinum Groups

SCALE POTENTIAL

less than 40% of prospectively mineralized horizon has been drill tested

LOCATION AND INFRASTRUCTURE

Private and BLM claims with great infrastructure





- Annual sales revenue: ~\$3.66 billion
- Annual net profit: ~\$3.00 billion. (profit margin ~82%)
- Total net profit over 8 years: ~\$24.0 billion
- Cumulative cash flow: ~\$20.0 billion
- Payback period: Less than one year after production starts (at current metal prices)
- Note: Projections still exclude potential revenue from placer mining or other precious metals not present in high concentrations.

KEY STAR MINE

Mineral Resources & Reserves:
The project has Measured and Indicated Mineral Resources of approximately 8.3 million ounces.

Metals Inventory:

- Gold: 8.3 million oz
- Silver: 7.7 million oz
- Copper: 1,234 billion oz

Project Life: Estimated at 10 years.
Production Estimate: Over 80,000 ounces mined per year at phase three.

Gross Value: At a gold price of \$3,380 /oz, the total gross value is estimated at \$28.5 billion for gold, plus \$400 million from copper and silver. Gross valued based on the mineral valuation.

Expansion: A 2025 expansion project is expected to add 4.5 million ounces to resources.

Deposit Types: Includes both hard rock and alluvial deposits.

Compliance: The project reporting follows NI 43-101, a standard ensuring accurate and qualified disclosure of mineral resources and reserves.

SENIOR MANAGEMENT



TAMER BEGUM

President

As the CEO and President of Global Alliance Minerals, he is bringing over 10 years of experience in finance and commercial lending. His expertise spans international business development, financial structuring, and capital raising, with a strong track record in supporting growth initiatives across diverse markets. Tamer combines this financial acumen with strategic leadership to drive the company's sustainable mineral exploration and value creation. He oversees Global Alliance Minerals' strategic direction, operations, and investor relations, leveraging his comprehensive background to deliver superior shareholder returns and advance responsible mining practices.



ANGELA YEUNG

Senior Legal Counsel

Senior Legal Counsel at Global Alliance Minerals, bringing over a decade of experience in corporate law, investment funds, commercial lending, and blockchain-related legal matters. She has a strong background in navigating complex regulatory environments across multiple jurisdictions, including the United States, Hong Kong, and the UK. Angela is a qualified lawyer admitted to practice in New York, England & Wales, and Australia, with extensive expertise in mergers and acquisitions, structured finance, and compliance.

NICK HOLCOTT

Investor Advisor

Vice President of Investor Relations at Global Alliance Minerals. He brings strong expertise in investor communications and stakeholder engagement, focusing on building and maintaining relationships with sophisticated and professional investors. Nick plays a key role in articulating the company's strategic vision, financial performance, and growth opportunities to the investment community, ensuring transparency and fostering investor confidence.

BOARD OF DIRECTORS



Experienced Board of Directors with over 50 years combined experience

Hershey Mirpuri

Investor Relations

Hershey Mirpuri is an independent director with over 10 years of experience in corporate finance and risk management, serving as Chair of the Audit Committee. He specializes in financial controls, compliance, and governance to ensure transparency and accountability.

Mike McCandless

Partner, Government Relations,

Regulatory and Compliance

Mike leads all government relations, permitting, and due diligence efforts. With extensive experience as a regulatory and compliance consultant at local, state, and federal levels, he focuses on “de-risking” projects from a regulatory standpoint to maximize compliance and smooth project advancement.

Troy Johnson

Partner, Mineral Processing, Sales and Marketing

Troy combines a B.S. in Geology with over 15 years of experience in mining, mineral processing, assaying, and R&D. He ensures remediation projects utilize the best technologies and practices, helping mines operate cleanly while producing high-quality end products.

Brent Hilscher, P.Eng.

Mining Engineer

Brent Hilscher has over 20 years experience in mining and mineral processing. He has commissioned, operated, and supervised mineral processing plants. He has published papers, patented technologies, and been a speaker at over a dozen conferences and universities around the world.

Brent has led design and construction projects for Teck, Goldcorp, New Gold, Barrick, Xstrata, Agnico Eagle, and many others. He won the National CMP Bill Moore Award for technical excellence in 2013. Because of his technical reputation Brent has been consulted as an advisor for the World Bank, United Nations, Government of Canada, and NASA mining research projects. He has volunteered as an executive for both the CIM and the CMP.

Steve Fellows

Geological Analysis, Economic Modeling, 43-101 Management

Steve is an exploration geologist with 16 years of cross-sector experience in resource and environmental geology, business development, and project management. He leads the de-risking, economic, and technical analysis aspects of due diligence, overseeing the entire exploration and analysis process.

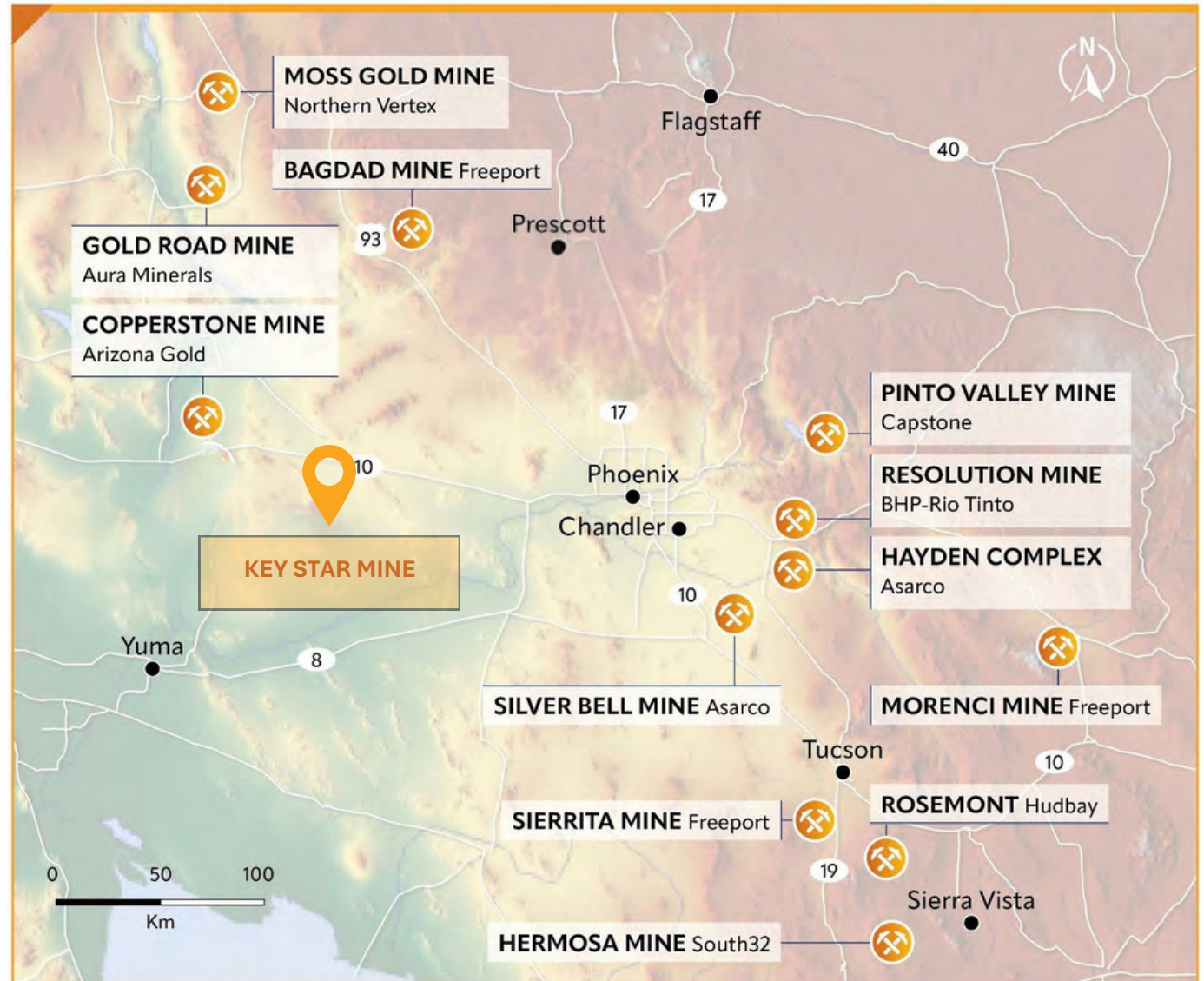
ARIZONA



Key Star Mine has excellent infrastructure and is ready for production. The project currently has an access road, power and water.

KEY STAR MINE

Key Star Mine project in Arizona represents a compelling investment opportunity with updated economic projections reflecting the current strong commodity market. At today's spot prices the operation is expected to generate annual sales revenues of approximately \$3.66 billion.



KEY STAR MINE

High-grade Past Producing Mines



Key Star Mine is located just 45 minutes or 74 Kilometres North of Phoenix on private and BLM claims with excellent infrastructure

KEY STAR MINE

- The mine contains approximately 12.2 million tons of indicated ore, with significant recoverable quantities of gold, silver, and copper.

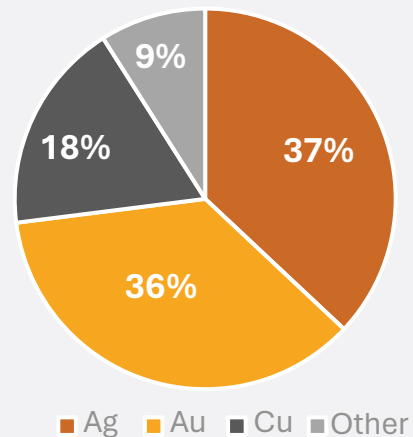




KEY STAR MINE OVERVIEW

- The mine contains approximately 12.2 million tons of indicated ore, with significant recoverable quantities of gold, silver, and copper.
- Over 40 rock and drill core samples (100+ assays) were analyzed using standard industry techniques, confirming reliable data for resource estimation.
- Resource estimates are based on robust geological evidence, sampling, and grade continuity assumptions.
- The ore body includes an additional 180,000 tons stockpiled on site.
- Mining will employ conventional open-pit and subsurface methods.
- Ore processing includes crushing, milling, and heap leaching with sulfuric acid and chlorine; future upgrades may add flotation circuits.
- Production rate: 5,000 tons/day, 305 days/year (~1.52 million tons/year), supporting an 8-year mine life.
- Discovery Deposit: 50.0 M @ 6.7 G/T AUEQ & 20.1 M @ 3.6 G/T AUEQ

KEY STAR MINE HISTORIC RESOURCE



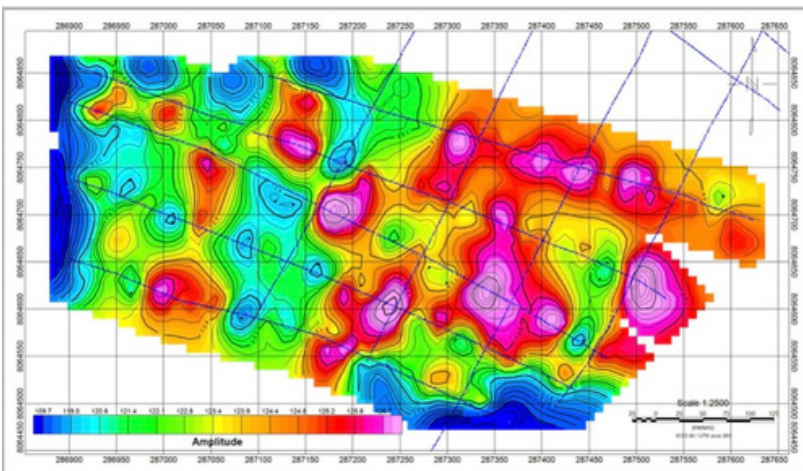
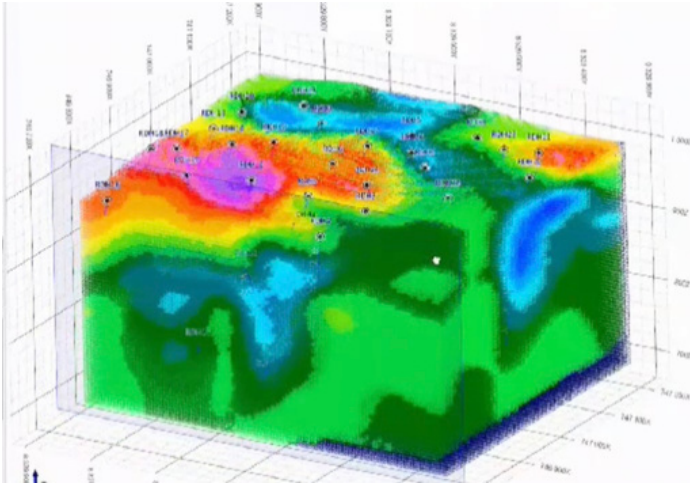
- Gold: 8.3 million ounces
- Silver: 7.8 million ounces
- Copper: 1.23 billion pounds
- Other minerals

AVERAGE ARIZONA HISTORIC DEPOSIT PROFILE

Tonnes(Mt)	5.8
Copper Grade (%)	2.20%
Zinc Grade (%)	3.03%
Silver Grade (g/t)	55
Gold Grade (g/t)	2.5



Underground Technology



- Geotechnical instrumentation plays a crucial role in monitoring and maintaining stability and safety in underground mines by measuring rock stress, ground movement, deformation, and other geomechanical behaviors using devices such as inclinometers, extensometers, contractometers, and piezometers. These instruments are increasingly integrated into wireless mesh sensor networks for real-time, remote monitoring, enhancing safety and operational efficiency.
- Low-frequency georadar, which implements and develops low-frequency solutions and principles that allow us to obtain data from depths of hundreds of meters.
- 3D software imaging and modeling are essential for accurately understanding and visualizing complex underground geological structures, especially for targeting "blind" orebodies. Advanced 3D geological and geophysical modeling tools enable the integration of multi-disciplinary data (geology, geochemistry, geophysics) to generate and test exploration targets, improving exploration success and mine planning.
- Together, geotechnical instrumentation and 3D visualization technologies provide comprehensive monitoring, analysis, and interpretation capabilities critical for modern underground mining operations.



Satellite Technology



Comprehensive coverage: Scan depths from a few feet to 20,000 feet over land and water, enabling subsurface analysis across diverse terrains.

Advanced Multimodal Technology Integration

- Satellite resonance frequency imaging: Proprietary mineral mapping via satellite, combined with AI and quantum physics-based sensors, identifies elements at unprecedented depths.
- Ground-based systems: Augmented by electromagnetic surveys, ground-penetrating radar, proton magnetometers, quantum electrodynamics, and side-scan sonar for precise anomaly detection.

Target Identification & Success Metrics

- High-accuracy subsurface profiling: Detects voids, caves, tunnels, water reservoirs, and ore deposits with 97% success rate in confirmed targets.
- Validation: Depth correlation matches of 97–99% against historical drilling data, ensuring reliability.

Strategic Global Alliance

- -Partners with industry leaders (e.g., Maxar Technologies) under the WorldView Global Alliance leveraging end-to-end high-resolution satellite imagery and ground-station networks for global scalability.

Environmental & Cost Efficiency

- Reduces exploration costs and environmental impact by minimizing unnecessary drilling, accelerating resource identification, and streamlining reserve phases.



Summary Statistics

Average Values:

- **Gold Fire Assay:** 0.664 oz/ton
- **Gold ICP:** 12.5 ppm
- **Silver ICP:** 3.178 ppm
- **Copper ICP:** 3,178 ppm

Range:

- **Gold Fire Assay:** 0.026 – 1.782 oz/ton
- **Gold ICP:** -0.1 – >100 ppm
- **Silver ICP:** 59 – >10,000 ppm

Average Conversions:

- **Gold (oz/ton):** 0.019 oz/ton
- **Silver (oz/ton):** 0.363 oz/ton
- **Copper (%):** 0.32%

Note:

- 1 ppm = 0.029 troy ounces per short ton
- 10,000 ppm = 1%

THE PROJECT TIMELINE



Year 1:

- Secure insurance.
- Improve haul roads, pads, and line pits.
- Conduct exploration drilling, sampling, analysis, and prove reserves.
- Drill wells and craft the mining plan.
- Install security and begin IP monitoring.

Year 1:

- Complete processing facilities.
- Purchase and set up primary and ancillary hardware, Quonset huts, and trailers.
- Establish management systems and employee salaries.
- Manage contractors.
- Begin mining operations.

Years 2:

- Expand mining operations by adding to existing processing facilities and shifts.

Years 3-4:

- Continue expanding mining operations to full capacity.

Years 5-8:

- Complete mining, demobilize equipment, and rehabilitate the site.

Estimated Total Cost: \$40 million.



KEY STAR MINE

Phase one production operation



With a robust cost structure and efficient processing, annual net profit is projected at around \$3.0 billion, yielding an impressive average profit margin of 82%.

Over the planned eight-year mine life, total net profit is estimated at \$24 billion, with cumulative cash flow reaching \$20 billion.

These projections are based solely on the primary recoverable gold metals and do not include all potential upside from placer mining or other precious metals that may be present in lower concentrations.

This project investment is only for gold extraction.



CONTINUE TO DE-RISK KEY PROJECT
while expanding efforts to identify
additional resources



APPENDIX – KEY STAR DRILLING RESULTS

Sample Name	Gold Fire Assay (oz/ton)	Gold ICP (ppm)	Silver ICP (ppm)	Copper ICP (ppm)
K 1	0.076	-2	2.1	3,236
K 2	0.636	-2	>100	>10,000
K 3	0.491	-2	3.6	6,871
K 4	3.399	5	5.7	536
K 5	0.055	-2	-0.1	59
K 6	0.027	-2	0.6	124
K 7	0.069	-2	0.2	354
K 8	0.026	-2	0.4	360
K 9	0.074	-2	0.2	239
K 10	1.782	-2	12.1	>10,000



APPENDIX – KEY STAR DRILLING RESULTS

Category	Value
Average Values	
Gold Fire Assay	0.664 oz/ton
Gold ICP	12.5 ppm
Silver ICP	3.178 ppm
Copper ICP	3,178 ppm
Range	
Gold Fire Assay	0.026 – 1.782 oz/ton
Gold ICP	-0.1 – >100 ppm
Silver ICP	59 – >10,000 ppm
Average Conversions	
Gold (oz/ton)	0.019 oz/ton
Silver (oz/ton)	0.363 oz/ton
Copper (%)	0.32%

Notes:

- 1 ppm = 0.029 troy ounces per short ton
- 10,000 ppm = 1%



APPENDIX – KEY STAR DRILLING RESULTS

	Cu	Zn	Sb	Rb	Cr	Co	Ni	V	Sn	Ta	Y	Cd	Ag	U	W	Hf	Au	Pb	Th
1	291	131	286	155	56	69	73	35	76	51	58	32	28	35	27	20	300	36	14
2	592	326		36		350	18				21		36	29			30	36	27
3	1067	261	80	154	118	152	153	64	45	33	39		78	27	138				18
4	289	191	86	191	65	146	109	57	45	30	18	22	57	28	134			21	18
5			88	12	38	80	46	28	89	19	13	55	22	16	23	21	17	15	13
6	272	208	86	102	119	195	178	93	46		38	36	22	24	41		25	28	18
7		51	77	66	347	171	184	248		30	40	26	27	33	145			21	
8	188		74	34	84		56	92	46		62	35	24	25	50		29	48	27
9	306	289	78	169	60	191	40	78	42		28	33	21	39	41		22	56	
10	395	271	86	168	86	202	64	86	45		40	38	23	28	48		34	28	20
11	315	260	113	237	49	178	27	52	48		20	39	23	30	45		26	29	20
12	435	199	102	68	89	208	137	66	56	34	60	33	32	68	209			25	36
13	190	111	109		95	189	129	55	57	32	18	33	32	26	169			22	19
14	184	192	119	45	84	116	79	68	56	29	24	36	29	22	34	26	22	19	17
15	427	314	64	162	40	207	45	117	39		47	31	21	51	42		23	63	19
16	101	104	121	311	90	59	59	51	46	59	18	27	64	49	64			38	16
17	99	28	245	339	100	53	54	59	81	55	18	28	36	51	86			27	16
18	293	214	105	131	95	142	69	61	44	28	16	23	25	27	109			20	17
19	240	203	97	167	65	131	54	66	40		18	30	19	26	35		45	27	19
20	291	252	75	126	61	164	52	71	50		37	33	21	27	40		23	39	24
21	327	331	81	150	104	211	36	83	42		45	36	23	29	51		30	30	22
22	945	70	74	15	33	148	31	42	39		45	31	26	18	31		21	81	16
23	2081	76	129	41	38	113	67	40	38	22	36	23	22	19	78			139	15
24	152	144	207	147	132	60	55	56	46	97	66	34	26	22	29	23	302	18	22
25	211	153	144	125	131	72	94	64	46	57	98	34	26	26	30	24	293	17	36
26	465	230	218	142	240	221	77	156		130	127	61	56	65	95	64	142	51	62
27	269	101	284	113	110	89	80	65	86	44	42	29	29	37	126			21	17
28	168	124	132	127	71	84	32	52	37	23	85	55	31	36	48		22	41	18
29	289	188	55	163	90	67	47	81	28		77	22	17	41	24	20	320	14	
30	272	153	222	152	120	64	63	56	39	45	112	30	22	64	24	20	304	24	16
31	198	158	78	142	50	96	22	61	38		67	31	18	21	32		25	44	15
32	131	82	188	113	128	66	69	50	68	63	64	18	21	20	68			16	13
33	321	168	81	180	156	78	73	61	40	21	104	32	24	52	31	26	304	19	17
34	140	92	84	123	95	59	62	54	41	51	43	31	23	20	26	20	179	15	14
35	188	145	135	138	89	61	56	51	42	39	94	32	24	21	26	21	230	20	14
36	204	143	137	129	103	60	58	49	40	33	93	29	22	51	25	20	253	21	13
37	173	119	255	121	89	67	53	53	42	29	67	31	23	21	26	23	201	16	16
38	192	160	156	149	158	70	72	57	41	64	78	30	23	39	27	23	215	16	31
39					273														
avg	353	173	128	134	104	127	70	70	49	45	52	33	29	33	62	25	127	32	20
opt	10	5	3.7	3.9	3.0	3.7	2.1	2.0	1.4	1.3	1.5	1.0	0.8	1.0	1.8	0.7	3.7	0.9	0.6
Green highlight	Maximum value recorded for this element								Yellow highlight	No value recorded									



APPENDIX – KEY STAR DRILLING RESULTS

	Si	Ca	P	Fe	S	K	Ba	Cl	Ti	Zr	Mn	I	Sr
1					9426		3035	2014	104	692	774	300	219
2							1225	3263		352	2530		21
3	72000	21000	20000	70000	8650	16000	1664	2193	2994	370	1990	185	85
4	80000	9208	20000	62000	15000	23000	1124	2275	2816	334	1191	175	24
5	60000	9224	20000	26000	18000	3271		2044					29
6	60000	25000		65000	7886	21000	2732	2803	8347	273	1754	48	243
7	50000	80000	10000	93000	6125	19000	3119	1474	9833	479	1850	54	237
8	40000	200000	20000	63000	16000	10000			4580			47	
9	50000	32000	20000	68000	8073	22000	2120		4346	206	1612	44	128
10	60000	52000	20000	57000	9729	19000	1728	2800	3117	251	5391	77	267
11	70000	20000	20000	46000	12000	33000	885	3139	150	223	1532	113	64
12	80000	12000	20000	120000	11000	10000	864	2256	2807	329	1708	153	61
13	80000	14000	20000	100000	10000	7619	542	2387	1042	315	1346	66	32
14	97000	22000	20000	36000	17000	9028	653	2600	4581	258	2208	69	75
15	59000	45000	10000	87000	8595	14000	428	2057	9394	241	1914	91	90
16	90000	1348	20000	11000	10000	51000	3715	2431	105	192	563	340	72
17	90000	1676	20000	7936	10000	54000	4754	2421	105	215	281	412	77
18	70000	4081	20000	67000	14000	26000	3772	2029	1361	346	655	166	130
19	66000	27000	20000	34000	7205	19000		2346	1136	175	5791	118	198
20	50000	46000	20000	48000	5606	16000	2065	2411	2227	194	4405	80	204
21	60000	55000	20000	59000	9165	18000	511	2750	3676	265	4552	40	229
22	50000	22000	20000	44000	3952	5145	567	2384	118	151	8314	82	43
23	60000	4975	10000	58000	6770	6247	1021	1424	272	173	11000	210	67
24	90000	18000	20000	11000	10000	21000	8473	2323	149	1198	468	491	99
25	89000	21000	20000	16000	10000	23000	6616	2335	402	963	1150	332	240
26	210000	8274	50000	20000	20000	32000	1754	5808	739	418	1514	109	121
27	110000	19000	20000	19000	13000	20000	7613	2635	125	454	751	371	198
28	60000	19000	20000	15000	11000	21000	3713	2616	219	210	852	162	328
29	50000	20000	10000	17000	8795	18000	6357	1256	1222	1672	801	30	280
30	80000	4730	20000	15000	8024	23000	6401	1921	1026	1112	739	378	96
31	60000	16000	20000	18000	4465	22000	2698	2691	524	207	1472	97	217
32	80000	7050	20000	17000	10000	18000	4082	2190	103	435	2876	312	75
33	70000	30000	20000	17000	12000	21000	2988	1931	1158	1400	1046	44	237
34	80000	22000	20000	13000	9139	17000	9510	2010	93	908	945	262	238
35	80000	24000	20000	13000	8780	17000	9796	1989	94	878	855	384	367
36	70000	20000	20000	14000	7870	18000	5438	1820	409	869	743	246	177
37	80000	19000	20000	16000	8550	18000	7283	1956	352	863	932	209	222
38	70000	24000	20000	16000	13000	21000	7777	2027	97	916	1222	308	194
39	110000			5767			1166		507	566			240
avg	75216	27099	19714	39587	10238	19786	3561	2361	1901	516	2159	183	156
opt	2194	790	575	1155	299	577	104	69	55	15	63	5	5
Green highlight		Maximum value recorded for this element					Yellow highlight			No value recorded			

APPENDIX – KEY STAR DRILLING RESULTS



	Nb	Mo	Ga	Bi	Hg	As	Br	Se	Tl
1	19	17	34	10	11	5		8	
2	27	24	31	22		10			
3	20		28	15	15	8	8	7	
4	21	21	21	14	15				
5	18	16		10					
6	25	20	22	13					
7		23	14	15	16	6	8	7	6
8	21	22		15					
9									
10	24	20	20	18			9		
11	24	20	22	14		9			
12	23	24	28	16	18				
13	23	23	11	15	16				
14	22	20	8	14	13	7	7	6	
15	19	19	18	13			14		
16	20	18	10	13	12				
17	21	18	10	13	13				
18	20	21	12	14	14				
19	19	17	15	11		7	8		
20	20	18	14	12			8		
21	25	21	15	15			9		
22	19	16	10	11			9		
23	17	58		13	12	12			
24	21	18			11				
25	20	18	25	11	17	5	6	6	5
26	59	50	23	35	31	16	17	16	13
27	23	21	12	14					
28	20	16	13	10			6		
29	16	14	21						
30	18	16	25						
31	20	16	14	11			7		
32	19	16	8	10	11				
33	22	19	18	12	13	6	6	6	5
34	18	16	15						
35	19	17	27						
36	18	16	19						
37	19	18	25	10	11	5	5	5	5
38	18	17	8	10	11	5	5	5	5
39									
avg	22	21	18	13	14	8	8	7	7
opt	0.6	0.6	0.5	0.4	0.4	0.2	0.2	0.2	0.2
Max value recorded			No value recorded						



APPENDIX – KEY STAR DRILLING RESULTS

ASSAYS												
Assay No.	Product	Wt. (gm)	Wt (%)	% Cu	O/T Au	O/T Ag	CONTENT			DISTRIBUTION (%)		
							Cu	Au	Ag	Cu	Au	Ag
6966	Ro-Conc#1	28.6	2.87	7.670	10.658	4.62	0.2201	0.3059	0.1326	43.8	69.9	39.5
6966	Ro-Conc#2	13.0	1.31	2.690	6.847	3.58	0.0352	0.0897	0.0469	7.0	20.5	14.0
6970	Ro-Tail	953.2	95.82	0.258	0.044	0.163	0.2472	0.0422	0.1562	49.2	9.6	46.5
	Calc. Head	994.8	100.00	0.503	0.438	0.336	0.5025	0.4378	0.3357	100.0	100.0	100.0
	Calc. Ro-Conc 1&2	41.6	4.18	6.108	9.464	4.294	0.2553	0.3956	0.1795	50.8	90.4	53.5

6875-6	Assay Head MSRD1			0.520	0.433	0.350						
6875	Assay Head Jacobs#1			-----	1.132	<0.05						
6875	Assay Head Jacobs#2			-----	0.362	1.55						

JACOBS - FIRE ASSAY PROCEDURE

ASSAYS												
Assay No.	Product	Wt. (gm)	Wt (%)	% Cu	O/T Au	O/T Ag	CONTENT			DISTRIBUTION (%)		
							Cu	Au	Ag	Cu	Au	Ag
6966	Ro-Conc#1	28.6	2.87	-----	4.637	<0.05	-----	0.1331	0.0014	-----	40.5	0.3
6966	Ro-Conc#2	13.0	1.31	-----	10.733	28.85	-----	0.1406	0.3779	-----	42.8	88.5
6970	Ro-Tail	953.2	95.82	-----	0.057	<0.05	-----	0.0546	0.0479	-----	16.7	11.2
	Calc. Head	994.8	100.00	-----	0.328	0.427	-----	0.3283	0.4272	-----	100.0	100.0
	Calc. Ro-Conc 1&2	41.6	4.18	-----	6.548	3.397	-----	0.2737	0.3793	-----	83.3	88.8

6875-6	Assay Head MSRD1			0.520	0.433	0.350						
6875	Assay Head Jacobs#1			-----	1.132	<0.05						
6875	Assay Head Jacobs#2			-----	0.362	1.55						

- The project is economically robust with high returns and rapid payback due to shallow overburden and efficient processing.
- Next steps include confirmation drilling, sampling, and assaying to refine geological models and optimize the mining plan for maximum returns.
- This mine presents a highly attractive investment opportunity, with strong resource confidence, efficient mining and processing plans, and exceptional projected profitability over its planned eight-year life.



Thank You!

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