

FORM ADV PART 2B

ITEM 1 COVER PAGE

Shane Smith, CFA, CPA

FOOTHILLS INVESTMENTS, L.L.C.

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10/30/2025

This brochure supplement provides information about Shane Smith that supplements the Foothills Investments, L.L.C. brochure. You should have received a copy of that brochure. Please contact Shane Smith if you did not receive Foothills Investments, L.L.C.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Shane Smith is available on the SEC's website at www.adviserinfo.sec.gov. website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Shane Smith

Year of Birth: 1988

Educational Background:

- Gonzaga University: MAcc, Taxation
- Gonzaga University: Bachelor of Business Administration, Accountancy
- Spokane FILs Community College

Business Experience:

- 10/2025 – Present, Foothills Investments, L.L.C. – Founder and CCO
- 02/2025 – Present, Foothills Accountants, LLC. – Founder
- 08/2024 – 02/2025, Internal Revenue Service – Revenue Agent
- 09/2022 – 08/2024, AMG National Trust Bank – Tax Manager
- 06/2020 – 06/2022, Busey Bank Wealth Management – Officer, Fiduciary Tax
- 04/2018 – 02/2020, YG Financial Group – Tax & Accounting Manager

Professional Designation(s):

CFA – The Chartered Financial Analyst (CFA) is a postgraduate professional certification offered internationally by the US-based CFA Institute.

The CFA Charter signifies that an individual has expertise in a broad spectrum of topics related to advanced investment analysis, including business analysis, statistics, probability theory, fixed income, derivatives, economics, financial analysis, corporate finance, alternative investments, portfolio management, and ethics within the finance industry, while also offering a general understanding of other finance-related areas.

Candidates must meet the following requirements:

- Pass the CFA Program Exams;
- Complete at least 4,000 hours of qualifying work experience over a minimum of three years;
- Bachelor's degree (or higher) from an accredited college or university; and
- Adhere to strict ethical conduct standards.

CPA -- Certified Public Accountant (CPA) – CPAs are licensed and regulated by their state boards of accountancy. State laws and regulations vary, but generally, licensure as a CPA include at minimum: a college education with degree in accounting, minimum experience levels (at least one year of experience in accounting), and successful passage of the Uniform CPA Examination. Additionally, CPAs are generally required to complete 40 hours of continuing education administered by the American Institute of Certified Public Accountants (AICPA) and are required to follow a rigorous Code of Professional Conduct.

Shane Smith is the Principal Owner of Foothills Investments, L.L.C. He is also the Chief Compliance Officer. His individual CRD number is 8080290.

Item 3 Disciplinary Information

Shane Smith has not been involved in any disciplinary actions or administrative proceedings.

Item 4 Other Business Activities

Shane Smith, owner, CCO and operator of FIL is a Certified Public Accountant (CPA) authorized to practice before the IRS and does this under Foothills Accountants, LLC. In this capacity, FIL may also offer income tax preparation and accounting services to our advisory clients. This presents a potential conflict of interest, as the firm member may receive additional compensation for providing these services, thereby creating an incentive to recommend them to clients. As fiduciaries, however, our firm members will only recommend such services when it is deemed to be in the best interest of the client; therefore, there is no material conflict of interest. Clients retain the right to decide whether to accept any such recommendation and may choose a professional of their preference. The provision of CPA services will not interfere with our ability to manage client accounts, as the volume of these services is anticipated to be limited and will be provided outside of regular business hours.

Shane Smith allocates approximately 80%, or approximately 32 hours per week, of his time in the management of the CPA services.

Item 5 Additional Compensation

Shane Smith has not and does not receive any economic benefit from any non-client for providing advisory services.

Item 6 Supervision

Shane Smith as Chief Compliance Officer of FIL, supervises the advisory activities of our firm. Shane Smith is bound by all applicable rules and regulations, in additions to the Firm's WSPs as well as the Firm's Code of Ethics. Clients may contact Shane Smith at the phone number on this brochure supplement

Item 7 Requirements for State-Registered Advisers

Shane Smith has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.