# wholesale payments

### **Merchant Web Dashboard**

- Turn your computer into a Virtual Terminal
- Create and send invoices
- Manage customer info and save cards on file
- Access analytics and business reports

| 🥃 SwipeSimple    |  | info@cardflight.com                 |
|------------------|--|-------------------------------------|
|                  | Smith Home Services  |                                     |
| Dashboard        | Sales Stats Select a date range: October 28, 2018 to November 26, 2018 |                                     |
| Transactions     | TOTAL TRANSACTIONS   | NG, TRANSACTION                     |
| Virtual Terminal | \$351.00 🕥 26 🥩 🤅  | \$13.50                             |
| Customers        | Lat Transaction Volume   |                                     |
| 🐂 ltems          |  |                                     |
| Users            |  | 2018-11-21<br>Swiped: \$-           |
| Reports          | \$62   | Dipped: \$7.19                      |
| Account Settings | \$42   | Tapped: S-<br>Manual Entry: \$19.98 |
| Resources        |  | Cash: \$-                           |
|                  | 521  |                                     |
|                  |  | 8-11-13 2018-11-20                  |

### Trusted by merchants such as:







Services and back-office billing merchants Mobile merchants Countertop retail merchants

## SwipeSimple Merchant Web Dashboard

# Your one place to accept payments and manage your business. All you need is a computer and web browser.

### Virtual Terminal

Accept payments from your computer.

- Key in transactions and save cards on file
- Schedule future payments, offer installment payments, and setup recurring payments
- Reduce fraud and lower transaction fees with Address Verification Service

### Invoices

Send, collect, and manage invoices.

- Send invoices via email
- Customize invoices with your company logo, colors, and contact info
- Send payment reminders
- Search and filter by customer, paid status, and date

### **Customer management**

View and edit customer contact info and payment details.

- Save and update customer contact details
- Add or remove customer cards
- View and change upcoming scheduled, installment, and recurring payments

| Smith Home Services  Smith Gong Contact and the services  Smith Contact and the services and the |   | Amount: 13,074 GB Amount: 12,076 GB Amount: 12,0 | SwipeSimple |                  |          |                     |                     |   | A Webcett               |
|---|---|--|-------------|------------------|----------|---------------------|---------------------|---|-------------------------|
|   | Arrow I: 157-04     A | $\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$   |             | Smith H          | lome     | Service             | 5                   |   |                         |
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| Solution         Solution         Solution         Solution           exclusion         V1         Solution         Solution           exclusion         V1         Solution         Solution           exclusion         Solution         Solution         Solution           exclusion         Solution         Solution         Solution   | Solution         Solution         Solution         Solution           exclusion         V1         Solution         Solution           exclusion         V1         Solution         Solution           exclusion         Solution         Solution         Solution           exclusion         Solution         Solution         Solution   | Lamp         51         6100         12,2000           with lamp         12         6104         150,000           with range         1         610,000         50,000           Lampa         1         50,000         50,000   |             | DESCRIPTION      | QUANTITY | UNIT PRICE          | AMOUNT              |   |                         |
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|   |   |  |             |                  |          |                     |                     |   |                         |

Reports

Get useful insights into your business.

- Discover which customers frequent your business and spend the most
- View employee tips and sales performance
- Identify top-selling products

#### **Business management tools**

Run your business more efficiently.

- Export transactions by date range
- View customer transaction history and resend or reprint receipts
- Manage custom tax rates
- Add and edit item names, photos, and inventory
- Add and edit employees

Learn more about how SwipeSimple can help you accept payments anywhere. On the go, in your store, and at your computer.

Learn more: www.swipesimple.com





info@cardflight.com \* 800.783.5596 38 W. 21st St. 6th floor \* New York, NY 10010 © CardFlight, Inc 2019 Rev. 09/2019