

Money Values Worksheet

Put your money where your values are...

Use this worksheet to:

- 1) Identify your money values and how you can best support them.
- 2) Determine what areas you are spending money that don't align with your values.
- 3) For more guidance refer to All Things Finance blog post - September 5, 2019: Put your money where your values are...

Money Value #1

Ways I can financially support this goal...

- _____
- _____
- _____

Money Value #2

Ways I can financially support this goal...

- _____
- _____
- _____

Money Value #3

Ways I can financially support this goal...

- _____
- _____
- _____

Money Value #4

Ways I can financially support this goal...

- _____
- _____
- _____

What are some current spending habits or expenses that do not align with your Money Values? Could it be reduced or even eliminated? Make a plan to take action and move forward...

Not a Value Expense	Approx. Monthly Savings Amount	Date Complete