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| **Momentum Financial Group LLC**  **Project Overview**  [NAME OF COMPANY] | |
| Please answers all questions within the document and provide **COMPLETE** answers, **please avoid answers such as “See Business Plan”** This is our initial assessment to ascertain our interest quickly. **Please type in answers. No handwritten answers.**  **PLEASE ANSWER AS DETAILED AS POSSIBLE. MISSING INFORMATION WITHOUT EXPLANATION WILL RESULT IN APPLICATION DECLINE** | |
| 1. **Total Financing Required** |  |
| 1. **Service Requested of MFG** |  |
| 1. **Name of Company** |  |
| **CORPORATE EXECUTIVE SUMMARY:**  **[ENTER INFORMATION HERE]**  **BRIEF VITAE OF EACH DIRECTOR, EXECUTIVE, MANAGEMENT TEAM MEMBERS**  **[ENTER INFORMATION HERE]** Funding Documentation REQUIRED:  * 1. **Completed Customer Information Sheet (“CIS”) of the Corporation & Principals (we will provide you with CIS Forms)**   2. **CIS of the person who was designated as signatory in the Board Resolution.**   3. **A resolution of the Board of the Directors, authorizing the person who is going to be the signatory of our Funding Contract(s), to enter into deals with the Bank Instrument in question; to pledge them as collateral, to enter any Joint Ventures, to designate banks and paymasters, to sign any kind of contracts and in general, to execute any and all actions regarding said Bank Instruments like Bank Guarantees and Stand-By Letters of Credit, acquire and negotiate loans of any type, lines of credit and business deals as he/she sees fit, and to receive any and all amounts of said operations in the name of the corporation. This document must be signed by hand with wet ink, and be notarized.**   4. **Proof of address in the name of the Corporation and Principals**   5. **Articles of Incorporation of the Borrower Corporation.**   6. **A copy of the passport and the driver license of the person designated as signatory.**   7. **A proof of address in the name of the person designated as signatory.**   8. **Complete Corporate executive summary of the Borrower business and project which needs the funds or Business Plan, Vitae of Principals**   9. **List of Borrower Shareholders with their contact details and their capital contribution and percent share.**   10. **Borrower Shareholders Agreement**   11. **Uses of proceeds of funds and milestones to be achieved.**   12. **Copies of all licenses and permits, any patents, reports/studies, deed/titles to all properties, major contracts, insurance coverages.**   13. **Financial Statements (Profit & Loss Statement and Balance Sheet) Year to Date and Last 3 years.**   14. **A Five-Year Income & Profit Projections.** | |

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| 1. **Borrower** |  | | | | | | | | | | | | |
| 1. **Address/Location** |  | | | | | | | | | | | | |
| 1. **Please provide Top 10 Reasons (with specific details) WHY the PROJECT will not FAIL.** | **1** |  | | | | | | | | | | | |
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| **10** |  | | | | | | | | | | | |
| 1. **Corporate Address**   **Telephone**  **Fax Email** |  | | | | | | | | | | | | |
| 1. **Date of Company Formation & State** |  | | | | | | | | | | | | |
| 1. **Tax ID Number** |  | | | | | | | | | | | | |
| 1. **NAICS Code** |  | | | | | | | | | | | | |
| 1. **SIC Code** |  | | | | | | | | | | | | |
| 1. **Principals’ Names/Title (all over 10%) Indicate percentage of ownership for each principal** | **Name** | | | | | | **Title** | | | | **Percentage Owned** | | |
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| 1. **Does the Company have a Lender (or Investor) interested in funding this Project? If yes, please identify.** |  | | | | | | | | | | | | |
| 1. **Funding Structure** |  | | | | | | | | | | | | |
| 1. **Financial (EBITDA) Overview:**   ***Please include three-year history (if applicable), and 5 year projections*** | **Historical** | | | | **Projected EBITDA** | | | | | **Projected ROI** | | | |
| **Year 1:** | |  | | **Year 1:** | | |  | | **Year 1:** | |  | |
| **Year 2:** | |  | | **Year 2:** | | |  | | **Year 2:** | |  | |
| **Year 3:** | |  | | **Year 3:** | | |  | | **Year 3:** | |  | |
|  | |  | | **Year 4:** | | |  | | **Year 4:** | |  | |
| **Year 5:** | | |  | | **Year 5:** | |  | |
| 1. **Valuation of Company**   *(in millions, USD)* | **Current** | | | **Year 1** | | **Year 2** | | | **Year 3** | | **Year 4** | | **Year 5** |
|  | | |  | |  | | |  | |  | |  |
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| 1. **Source of Valuation** |  | | | | | | | | | | | | |
| 1. **Current Balance Sheet** | **Assets** | | | | | **Liabilities** | | | | | **Shareholder Equity** | | |
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| 1. **Loan (Debt) Requested Amount** (USD) |  | | | | | | | | | | | | |
| 1. **Company’s CURRENT liquidity position. (PLEASE PROVIDE PROOF).**   **--** *Acceptable Proof are Bank Comfort Letter, Certified letter from CPA, or Bank tear sheet. Must be dated within 5 days of the date of this document.*  **WE WILL NOT PROCESS WITHOUT THIS INFORMATION** |  | | | | | | | | | | | | |
| 1. **DETAILED Use of Funding Proceeds.**   **PLEASE PROVIDE MONTHLY OR QUARTERLY DRAW SCHEDULE. WE CANNOT PROCESS WITHOUT THIS INFORMATION.** |  | | | | | | | | | | | | |
| 1. **List all funding/timing requirements for the project** |  | | | | | | | | | | | | |
| 1. **Desired Term of Financing:**   *--12 months (min) to 60 months (max)* |  | | | | | | | | | | | | |
| 1. **What is the Exit Strategy for any debt funding sought?** |  | | | | | | | | | | | | |
| 1. **Please list all prior DEBT funding for this project (if any), as all existing DEBT must be repositioned.** |  | | | | | | | | | | | | |
| 1. **Please list all liens (or loans) paid at closing and amount (USD)** |  | | | | | | | | | | | | |
| 1. **Does Company have current financial statements? If yes, please provide. If not, please explain why.** |  | | | | | | | | | | | | |
| 1. **Describe the experience of the team members in the field/industry and what they bring to the overall project** |  | | | | | | | | | | | | |
| 1. **Indicate that you understand that any points agreed upon with your broker will be deducted from the total amount of the loan value (if not already included)** |  | | | | | | | | | | | | |
| 1. **Brokers Name:**   **Phone Number: Email Address:**  **Website:** |  | | | | | | | | | | | | |
| 1. **Points paid to above Broker:** |  | | | | | | | | | | | | |
| 1. **Any other information** |  | | | | | | | | | | | | |
| **(Authorized Signature Here)** | **(Authorized Signature)** | | | | | | | | **(Authorized Signature)** | | | | |
| **Printed Name** | **Printed Name** | | | | | | | | **Printed Name** | | | | |

Please email this to [info@momentumfinancialgroup.com](mailto:info@momentumfinancialgroup.com) accompanied by a business plan, executive summary or any other pertinent information and we will contact you or your broker direct. Please do not add any further information to this document. If you have further information to submit please do so under separate cover.

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