Professional Portfolio: HeartWorkToday.com

Laura E. Williams, MS, CHES Healthcare Finance | Health Education

Healthcare Finance Selected Deliverables

Independence Blue Cross

Providing B2B services to brokers of health insurance and companies through CRM systems interrogation and policy compliance

Servicing Small Group 50<

Servicing Large Group 51>

Servicing Fully-Insured and Self-Funded groups

University of Pennsylvania Biology Department Eukaryotic, Pathogen, Host & Vector Genomics (VEuPathDB) resource

Reporting of 12 monthly National Institutes of Health documentation submissions for the Biomedical Research Cener (BRC) financial contract

Reporting the estimated cost option utilization for each quantity option base period and term option period with quantity options

75% Burn Notification reporting of contract funding

Hospital of the University of Pennsylvania

Compliance adherence financial credits and debits for 20+ medical practices

Safety auditing of 2,500 peri-op medical records

Qualitative Data Collection Opportunities in Peri-Op Patient Experience Calls (observational summary on the next page)

Opportunities for Early Action by Clinical Practices and their Clinical Administrators to Address Patients' Topics of Concern Using Qualitative Data Collection During Peri-Op Patient Experience Calls

Patient calls to the Peri-Op Center present opportunities to obtain qualitative data on patients' topics of concern from clinical practices and their clinical administrators. The categorical frequency of patients' concerns during peri-op calls is unknown, unrecorded, and not collected. Omitting the collection of patients' concerns during peri-op calls is due to the conditions and constrains of the peri-op communications workflow. Opportunities to record and collect patients' concerns during peri-op calls are possible with changes to the peri-op communications workflow. Multi-departmental changes in the areas of clinical practice awareness, clinical administration training, and the constraints of the peri-op communications workflow must be directed at taking early action to address patients' concerns.

Patient's frequently asked questions (FAQ) are notable topics of concern (TOC):

4	personal	support	•	education	7=	communica	tions 🔑	medical	scheduling	\$ finance ***	logistics
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-	Personal, idiosyncratic organizing	₽	Vehicle or parking information
-	Personal physical needs	↔	Campus directions
-	Personal emotional needs		Canceled or rescheduled procedure
222	Escorting	\$	Billing
7.7	Visitor passes	\$	Insurance
2.2	Additional visitors	Kit	No COVID test order
777	Overnight visitors	ACT.	No COVID test scheduled
2.0	Correction of misinformation	Kith	Outdated COVID test results
÷.	Lack of information about preparation for a procedure	K	Receiving a COVID test
Fin	Frequency and mode of communication from different entities within the healthcare system	Kit	COVID test protocol and requirements
Fin	Lack of responsiveness from or connection to a clinical practice	Kit	Idiosyncratic disclosures, misinformation, and lack of information about COVID testing

Patients' Topics of Concern on which Clinical Practices Can Take Early Action: Lack of information about preparation for a procedure Correction of misinformation Receiving a COVID test No COVID test order No COVID test scheduled Outdated COVID test results COVID test protocol and requirements Idiosyncratic disclosures, misinformation, and lack of information about COVID testing

Patients' Topics of Concern on which Clinical Practices and their Clinical Administrators Can Jointly Take Early Action:

.	Personal, idiosyncratic organizing		Canceled or rescheduled procedure
•	Personal physical needs	Tie	Lack of responsiveness from or connection to a clinical practice
.	Personal emotional needs	F	Frequency and mode of communication from different entities within the healthcare system
***	Escorting	₽	Campus directions
***	Visitor passes		Vehicle or parking information
77.	Additional visitors	\$	Insurance
***	Overnight visitors	\$	Billing

Omitting the collection of patients' concerns during peri-op calls due to the conditions and constrains of the peri-op communications workflow is not an approach that is patient-centered (Starfield, B. (2011)) within surgical procedure preparations. Multi-departmental changes in the areas of clinical practice awareness, clinical administration training, and the constraints of the peri-op communications workflow must be directed at taking early action to address patients' concerns.

Starfield, B. (2011). Is Patient-Centered Care the Same as Person-Focused Care?. The Permanente Journal, 15(2), 63-69. doi: 10.7812/tpp/10-148