



### New Client Intake Form for Couples

#### Identifying Information

Name \_\_\_\_\_ Age \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Name you prefer to be called \_\_\_\_\_  
 Gender \_\_\_\_\_ Race \_\_\_\_\_  
 Address \_\_\_\_\_  
 Home Phone \_\_\_\_\_ OK to leave message? Y/N  
 Cell Phone \_\_\_\_\_ OK to leave message? Y/N OK to text? Y/N  
 Work Phone \_\_\_\_\_ OK to leave message? Y/N  
 Email \_\_\_\_\_  
 How do you prefer that I contact you? \_\_\_\_\_  
 Emergency Contact \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_  
 Marital Status: Single/Married/Separated/Divorced/Widowed/Dating/Other: \_\_\_\_\_  
 Are you currently living together? Y/N Length of time in current relationship: \_\_\_\_\_  
 How did you hear about this practice? \_\_\_\_\_

#### Couples History

1. What is/are the main problem(s) or issue(s) that has/have motivated you to seek counseling at this time?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
2. What have you already done to address the problems(s)/issue(s)?  
 \_\_\_\_\_  
 \_\_\_\_\_
3. What are your goals for counseling? \_\_\_\_\_  
 \_\_\_\_\_

#### Strengths and Identified Opportunities for Growth

4. What are your top 3 strengths as a couple?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
5. Describe 3 areas that you could grow in as a couple.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
6. Please rate your level of relationship happiness by circling the number that corresponds with your current feelings about the relationship. (Circle one.)  
 (extremely unhappy) 1 2 3 4 5 6 7 8 9 10 (extremely happy)
7. Have either you or your partner struck, physically restrained, used violence, or injured the other person?  
 \_\_\_Yes \_\_\_No If yes for either, who, how often, and what happened?  
 \_\_\_\_\_  
 \_\_\_\_\_

8. Have either of you threatened to separate or divorce (if married) as a result of the current relationship problems?  
\_\_\_Yes \_\_\_No If yes, who? \_\_\_\_\_Me \_\_\_\_\_Partner \_\_\_\_\_Both of us

9. If married, have either you or your partner consulted with a lawyer about divorce?  
\_\_\_Yes \_\_\_No If yes, who? \_\_\_\_\_Me \_\_\_\_\_Partner \_\_\_\_\_Both of us

10. Do you perceive that either you or your partner has withdrawn from the relationship? \_\_\_Yes \_\_\_No  
If yes, who? \_\_\_Me \_\_\_Partner \_\_\_Both of us

11. How frequently have you had sexual relations during the last month? \_\_\_\_\_ Times

12. How enjoyable is your sexual relationship? (Circle one.)  
(extremely unsatisfied) 1 2 3 4 5 6 7 8 9 10 (extremely satisfied)

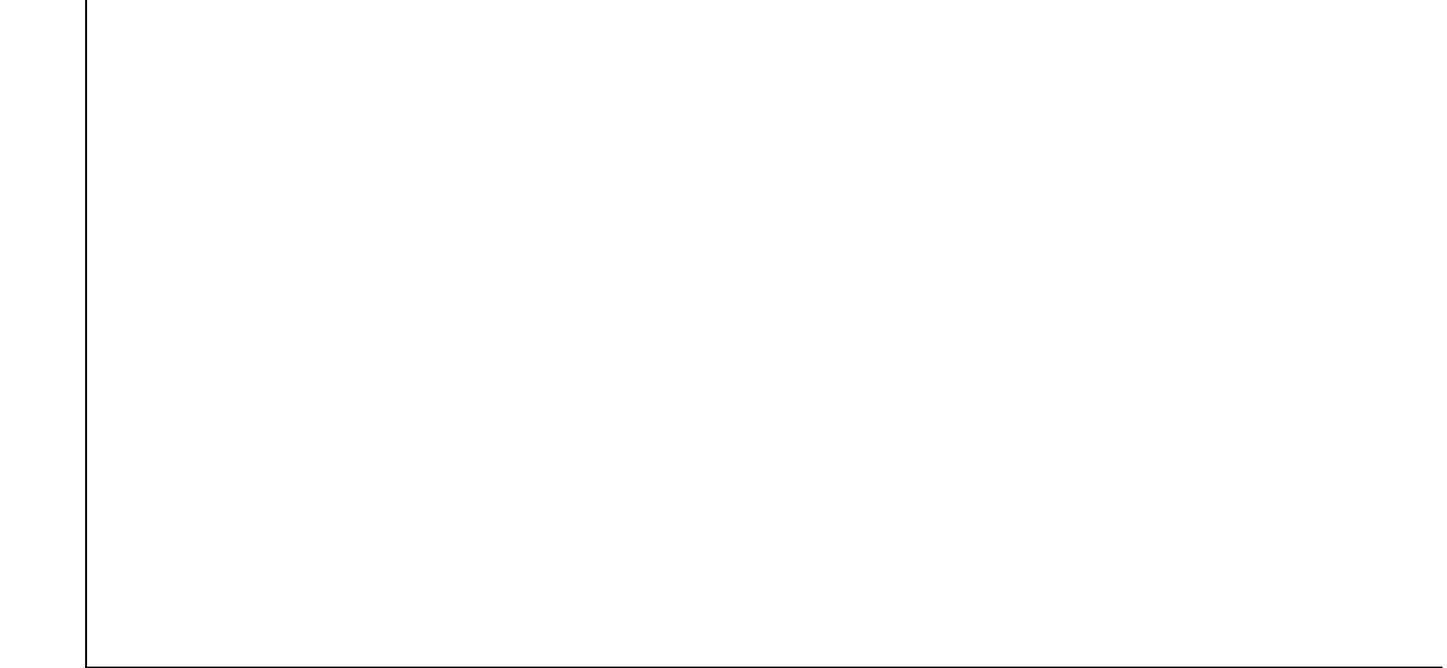
13. How satisfied are you with the frequency of your sexual relations?  
(extremely unsatisfied) 1 2 3 4 5 6 7 8 9 10 (extremely satisfied)

14. Rank order the top 3 concerns you have in your relationship (1 being the most problematic)

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

15. Please draw a graph indicating your level of relationship satisfaction beginning with when you met your partner. Note pivotal/significant events in your relationship (e.g. one of you moved out, one of you cheated).

Complete Satisfaction



No Satisfaction

**Relationship Over Time**

When you met/began dating

Current

**Family History**

Please list family members from your family of origin, including their ages, marital history, and employment status. Then describe what your relationship was/is like with each person) close, distant, strained, etc.). If any have died, please record the year of death, the person’s age, and your age at the time of that death.

- 1. Do you have any children? \_\_\_\_Yes \_\_\_\_No If so, please list their names, ages, and describe your relationship with each.

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- 2. Identify any mental health (such as depression, anxiety, post-traumatic stress, suicide attempts, etc.) or substance use disorder (such as alcohol, marijuana, cocaine/crack, methamphetamines, inhalants, hallucinogens, heroin/opiates, prescription drugs, cigarettes/cigars, caffeine, other) diagnoses in your family. Place a \* by any mental health or substance use disorders that are current. Include also any in-patient care for substance abuse or mental health.

Mother \_\_\_\_\_

Father \_\_\_\_\_

Stepmother \_\_\_\_\_

Stepfather \_\_\_\_\_

Siblings \_\_\_\_\_

Grandparents \_\_\_\_\_

You \_\_\_\_\_

Your partner \_\_\_\_\_

Other \_\_\_\_\_

**Social History:**

Please check your current status. \_\_\_\_ Employed \_\_\_\_ Student \_\_\_\_ Unemployed \_\_\_\_ Disabled \_\_\_\_ Retired

- 1. If employed and/or a student, where are you working and/or studying?  
\_\_\_\_\_
- 2. What is/was your position/occupation? \_\_\_\_\_
- 3. Level of education achieved (Check the highest one.)
  - ( ) Elementary School
  - ( ) Middle School
  - ( ) High School Diploma
  - ( ) Associate Diploma – area of study: \_\_\_\_\_
  - ( ) Bachelor’s Degree – area of study: \_\_\_\_\_
  - ( ) Master’s Degree – area of study: \_\_\_\_\_
  - ( ) Doctorate Degree – area of study: \_\_\_\_\_
  - ( ) Other qualification – area of study: \_\_\_\_\_

- 4. Have you experienced or witnessed any of the following types of abuse: \_\_\_Yes \_\_\_No
- 5. If yes, please circle which types and describe what happened briefly.
  - Physical Abuse \_\_\_\_\_
  - Emotional Abuse \_\_\_\_\_
  - Financial Abuse \_\_\_\_\_
  - Sexual Abuse \_\_\_\_\_
  - Spiritual Abuse \_\_\_\_\_
  - Neglect \_\_\_\_\_
  - Intimate Partner Violence \_\_\_\_\_
  - Other \_\_\_\_\_

**Health Information**

- 1. Describe your health. \_\_\_\_\_
- 2. List significant illnesses or injuries. \_\_\_\_\_
- 3. Primary Care Physician: \_\_\_\_\_ Date of last medical exam: \_\_\_\_\_
- 4. Result of last medical exam: \_\_\_\_\_
- 5. List current medication and dosages. \_\_\_\_\_
- 6. Have you ever seen a psychiatrist, psychologist, mental health practitioner or pastor for assistance? Y/N  
Describe your past experiences with any of these individuals, including dates and types of treatment. \_\_\_\_\_
- 7. Are you now having suicidal thoughts or have you ever? \_\_\_ Now \_\_\_ In the past \_\_\_ Never  
If you have ever had suicidal thoughts, please describe for how long and what you have done to get help. \_\_\_\_\_
- 8. Are you now or have you ever engaged in self-harming behaviors (cutting, hitting, burning)? \_\_\_ Yes \_\_\_ No  
If yes, what type and for how long? \_\_\_\_\_

**Current Problems**

Below is a list of problems and concerns that people sometimes have. Please identify any problem that has bothered you in the past two weeks with a number indicating the degree of severity (1=mild, 2=moderate, 3=severe).

- |  |   |
|--|---|
| <input type="checkbox"/> Trouble remembering things                        | <input type="checkbox"/> Feeling hopeless about the future              |
| <input type="checkbox"/> Feeling easily annoyed or irritated               | <input type="checkbox"/> Trouble concentrating                          |
| <input type="checkbox"/> Pains in the heart or chest                       | <input type="checkbox"/> Feeling tense or keyed up                      |
| <input type="checkbox"/> Feeling afraid                                    | <input type="checkbox"/> Spells of terror or panic                      |
| <input type="checkbox"/> Poor appetite                                     | <input type="checkbox"/> Feeling so restless you could not sit still    |
| <input type="checkbox"/> Temper outbursts you could not control            | <input type="checkbox"/> Feelings of worthlessness                      |
| <input type="checkbox"/> Feeling blocked in getting things done            | <input type="checkbox"/> Feelings of guilt                              |
| <input type="checkbox"/> Feeling lonely                                    | <input type="checkbox"/> Feelings of failure                            |
| <input type="checkbox"/> Feeling blue                                      | <input type="checkbox"/> Feeling that something is wrong with your mind |
| <input type="checkbox"/> Feeling no interest in things                     | <input type="checkbox"/> Unusual thoughts                               |
| <input type="checkbox"/> Feeling that people are unfriendly or dislike you | <input type="checkbox"/> Physical health issues                         |
| <input type="checkbox"/> Thoughts of ending your life                      | <input type="checkbox"/> Relationship problems                          |
| <input type="checkbox"/> Feeling that other watch or talk about you        | <input type="checkbox"/> Feelings of insecurity                         |
| <input type="checkbox"/> Trouble sleeping                                  | <input type="checkbox"/> Family conflicts                               |
| <input type="checkbox"/> Difficulty making decisions                       | <input type="checkbox"/> Alcohol and/or drug use                        |
| <input type="checkbox"/> Eating issues                                     | <input type="checkbox"/> Grief  |
| <input type="checkbox"/> Legal issues                                      | <input type="checkbox"/> Body image concerns                            |
| <input type="checkbox"/> Parenting concerns                                | <input type="checkbox"/> Stress   |
| <input type="checkbox"/> Homicidal thoughts                                | <input type="checkbox"/> Physical abuse                                 |
| <input type="checkbox"/> Time management                                   | <input type="checkbox"/> Spiritual concerns or confusion                |
| <input type="checkbox"/> Poor social relationships                         | <input type="checkbox"/> Forgiveness                                    |
| <input type="checkbox"/> Gambling  | <input type="checkbox"/> Suicidal thoughts                              |
| <input type="checkbox"/> Internet abuse                                    | <input type="checkbox"/> Pornography                                    |
| <input type="checkbox"/> Gender Identity                                   | <input type="checkbox"/> Post Abortion                                  |
| <input type="checkbox"/> Self-injury (cutting, hitting, burning)           | <input type="checkbox"/> Boundaries                                     |
| <input type="checkbox"/> Feelings of anger                                 | <input type="checkbox"/> Sexual Abuse/Trauma                            |
| <input type="checkbox"/> Financial issues                                  | <input type="checkbox"/> Divorce Issues                                 |
| <input type="checkbox"/> Conflict over control issues                      | <input type="checkbox"/> Conflict with authority                        |
| <input type="checkbox"/> Marital issues                                    | <input type="checkbox"/> Sexual issues                                  |

**Spiritual Life**

1. Do you happen to attend church regularly at this time? Y/N  
If so, where? \_\_\_\_\_
2. How does spirituality affect your life?

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**Please return completed forms at the time of appointment.**