

**Initial Intake Form – New Client Information**

*(Please complete this form in its entirety)*

➤ Name: \_\_\_\_\_ Home phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

➤ Where may I leave a message: Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_ Email: \_\_\_\_\_

➤ Email: \_\_\_\_\_ Your age: \_\_\_\_\_ Spouse's age: \_\_\_\_\_

➤ Home Address: \_\_\_\_\_

Street Apt# City State Zip

➤ Marital Status (Check one) \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Widowed \_\_\_\_\_ Divorced \_\_\_\_\_ Separated

➤ If married, how long? \_\_\_\_\_ Date of Marriage: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

➤ If divorced, how long? \_\_\_\_\_

➤ If 2<sup>nd</sup> or 3<sup>rd</sup> (etc) marriage, please indicate all previous marriages dates and lengths: \_\_\_\_\_

➤ Religious History: \_\_\_\_\_

➤ Education Completed: \_\_\_\_\_

➤ Job History and Current Job: \_\_\_\_\_

➤ Name of children:

Name                      Gender                      Age                      Sch/Occup.                      DOB                      Married?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

➤ What losses (death, divorce, employment, move, mate's unfaithfulness, relational break-up, bankruptcy, empty nest, abortion, health, natural or military disaster, expectations not fulfilled) have you experienced within the last 5 years?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

➤ List all previous therapy, counseling or other treatment of individual or marital problems:

Dates                      Type of Problem                      Name of Professional or Agency

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

➤ Has any of the above treatment included hospitalization? Y \_\_\_\_\_ N \_\_\_\_\_

➤ Have you ever been a victim of a crime? Yes \_\_\_\_\_ No \_\_\_\_\_

➤ If so, have you filed with Texas Crime Victims Compensation? Yes \_\_\_\_\_ No \_\_\_\_\_

- Have you ever been arrested? Yes\_\_\_\_\_ No\_\_\_\_\_
- Briefly describe your reason for seeking counseling **now**: \_\_\_\_\_  
\_\_\_\_\_
- What are your goals for therapy? \_\_\_\_\_  
\_\_\_\_\_
- Please list your 3 biggest worries in life at this time: 1)\_\_\_\_\_ 2)\_\_\_\_\_ 3)\_\_\_\_\_
- Were you referred? \_\_\_Y \_\_\_N If so, whom may I thank? \_\_\_\_\_
- Are you in treatment with another counselor at this time? \_\_\_Y \_\_\_N If yes, with whom? \_\_\_\_\_  
\_\_\_\_\_ at \_\_\_\_\_. How long? \_\_\_\_\_

➤ **Present Physical Health:**

Very good\_\_\_ Good\_\_\_ Average\_\_\_ Poor\_\_\_ Have you had a medical examination in the past year? Y\_\_\_ N\_\_\_

- If yes, when \_\_\_\_\_  
Findings: \_\_\_\_\_  
\_\_\_\_\_
- List all medications you are currently taking with dosages: \_\_\_\_\_  
\_\_\_\_\_

Prescribed by:  
\_\_\_\_\_

- Recent weight changes: Lost\_\_\_\_\_ Gained\_\_\_\_\_
- List all important past or present injuries, illnesses or disabilities: \_\_\_\_\_  
\_\_\_\_\_
- Have you ever used drugs for other than prescribed medical purposes? Yes\_\_\_ No\_\_\_  
If yes, please list them\_\_\_\_\_
- Have you ever had a severe emotional upset? Please explain \_\_\_\_\_  
\_\_\_\_\_
- Have you ever terminated a pregnancy? If so, when \_\_\_\_\_
- Have you ever had a miscarriage? If so, when \_\_\_\_\_

➤ **Family of Origin:**

Describe your father: \_\_\_\_\_ Describe your mother: \_\_\_\_\_

How many siblings? \_\_\_\_\_ Where did you fit in birth order?\_\_\_\_\_ Both parents in home? \_\_\_Y \_\_\_N

Overall, my childhood was: \_\_\_Painful \_\_\_Uneventful \_\_\_Good

Has anyone **in your family** been treated for psychiatric or chemical dependency problems? \_\_\_Y \_\_\_N

If yes, whom?\_\_\_\_\_ For what problem? \_\_\_\_\_

➤ Checklist of Concerns/Issues: Please mark any that apply and feel free to add any others at the bottom.

- abandonment (fears of being left or abandoned)
- abuse – physical, sexual, emotional, verbal, neglect of children or elderly, cruelty to animals
- aggression, violence
- alcohol use
- anger, hostility, arguing, irritability, frustration, bitterness
- anxiety, nervousness
- attention, concentration, distractibility, focus
- career concerns, goals, and choices
- childhood issues (your own childhood)
- children, child management, child care, parenting
- codependence (overly connected to another adult or feeling responsible for their feelings, actions)
- confusion
- compulsions
- custody of children
- decision making, indecision, mixed feelings, putting off decisions,
- delusions (false ideas)
- dependence
- depression, low mood, sadness, crying
- divorce, separation
- drug use – prescription medications, over-the-counter, street drugs
- eating problems – overeating, under eating, appetite issues, vomiting, laxative use
- emptiness
- failure, fear of or (believe you are a failure)
- fatigue, tiredness, low energy
- fears, phobias
- financial or money problems, debt, impulsive spending, low income
- friendships
- gambling
- grieving, mourning, deaths, losses, divorce
- guilt
- headaches, other kinds of pain
- hearing voices, feeling paranoid someone is watching you or following you)
- health – illness, medical concerns, physical problems
- inferiority feelings or insecurity
- interpersonal conflicts
- impulsiveness, loss of control, outbursts, interrupting others
- irresponsibility
- judgment problems
- legal matters, charges, suits
- loneliness
- marital conflict, distance/coldness, infidelity/affairs, remarriage
- memory problems
- menstrual problems, PMS, menopause
- mood swings
- motivation, laziness
- nervousness, tension
- obsessions, compulsions (thoughts or actions that repeat themselves)
- Occult involvement (computer games, false religions, active participant in occult, passive dabbling)
- oversensitivity to rejection
- panic or anxiety attacks
- perfectionism (fear of failing or caring what others think about you)
- people pleasing others (constantly wondering what will other think or say about you)
- pessimism
- procrastination, work inhibitions, laziness
- relational problems
- rejection, fear of
- school problems
- self-centeredness
- self-worth
- self-neglect, poor self-care
- sexual issues, dysfunctions, conflicts, desire differences
- shyness, over sensitivity to criticism

- sleep problems, - too much, too little, insomnia, nightmares, sleep walking, night terrors
- smoking and tobacco use
- stress, relaxation, stress management, stress disorders, tension
- suspiciousness
- suicidal thinking or feelings (thoughts of death and hurting yourself) (not wanting to be here anymore)
- temper problems, self-control, low frustration tolerance
- thought disorganization and confusion
- threats, violence
- un-forgiveness, bitterness, holding on to grudges
- weight and diet issues
- withdrawal, isolating
- work problems, employment, workaholism /overworking, can't keep a job, get your identity from working

Any other concerns or issues:

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Please look back over you have marked and choose the one or two that you most want help with:

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➤ Are you feeling suicidal?  Yes  No If yes, for how long have you felt this way \_\_\_\_\_?

**Emergency Contact:**

**Name:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_