

EDU-EX2

EDU-EX2 — Building a School AI Roadmap

Education Consulting

Client type	Heads, founders, and executive leaders commissioning an AI transformation
Engagement type	Roadmap
Discovery required	Yes — mandatory before any engagement begins
Indicative timeline	Half day consulting workshop (delivered as a facilitated working session)
Delivery location	On-site or remote — confirmed during discovery
Ongoing retainer option	Available on request — quarterly roadmap review and progress check

Purpose

A structured consulting engagement that produces a concrete, implementation-ready 12-month AI adoption roadmap for your school. Io Technologies facilitates a working session with your leadership team to assess current state, define what success looks like in your context, sequence implementation for maximum impact and minimum risk, and align resources and governance. The output is a roadmap that leadership and governors can confidently present and execute. This is a working session, not a training course — the focus is entirely on your school's specific strategic challenge.

Typical Engagement Phases

Phase 1 — Current state assessment

Io Technologies conducts a structured assessment of your school's current AI maturity — what tools are already in use, which staff have AI capability, what policies and governance exist, and where the key gaps are. The client contributes honest reflection on current barriers and opportunities. Output: current state baseline document and capability assessment.

Phase 2 — Target state definition

Working collaboratively, Io Technologies and your leadership team define what AI-enabled teaching and administration looks like in your specific school context — aligned to your improvement priorities, student body, and strategic plan. The client articulates institutional aspirations and constraints. Output: documented target state vision with success criteria.

Phase 3 — Phased implementation

Io Technologies sequences the journey from current to target state in realistic phases — identifying quick wins for early momentum, managing dependency and risk, and building capability progressively. The client confirms availability of staff and resources. Output: phased roadmap with defined sequencing and key decision points.

Phase 4 — Budget and resource planning

Realistic financial modelling of each phase — costs of tools, training, time, and external support. Io Technologies provides cost benchmarking from similar schools. The client confirms budget availability and funding sources. Output: detailed resource and budget plan with cost assumptions and alternatives.

Phase 5 — KPIs and milestones

Defining how the school will measure progress — both operational metrics (adoption, usage, capability development) and educational outcomes. Io Technologies helps establish realistic, measurable milestones. Output: documented KPI framework and review schedule.

Phase 6 — Governance and accountability

Establishing who owns the roadmap, how decisions are made, how progress is reviewed, and escalation paths. Io Technologies recommends governance structures appropriate to school type. Output: governance framework document with clear ownership and review cadence.

Deliverables

What the client receives at the end of a completed engagement:

- A detailed, realistic 12-month AI implementation roadmap
- A resource and budget plan
- A KPI framework for measuring progress
- A governance structure for roadmap ownership and review

Inputs Required from Client

What Io Technologies requires from the client to proceed:

- Access to school leadership team (head, senior leaders, IT lead) for the working session
- Overview of current IT infrastructure and security environment
- Summary of current AI tool usage (if any) across the school
- Copy of school development/improvement plan and strategic priorities
- Key stakeholder availability for discovery and working session (at least 4 hours)

Scope Boundaries

In scope

- AI strategy and roadmap development for the school
- Stakeholder mapping and engagement planning
- Current state and target state assessment
- Phased implementation planning
- Resource and budget planning
- KPI definition and success metrics
- Governance framework establishment

Out of scope unless separately agreed

- IT procurement or vendor selection
- Staff recruitment or HR change management
- AI tool licensing or contract negotiation
- Ongoing operational management beyond handover
- Infrastructure deployment or technical implementation
- Parent or community engagement communications

Discovery Process

All consulting engagements begin with a discovery conversation. This is not optional.

The discovery conversation covers:

- Current state of the client organisation
- Specific goals and constraints
- Timeline and availability
- Scope confirmation and any adjustments
- Proposal basis

Discovery is typically 45–90 minutes. A written proposal follows within an agreed timeframe.

Ready to book this course?

Contact Io Technologies to discuss delivery at your organisation.

All courses and engagements are delivered on request — on-site, remote, or blended.