

The Great Lock In — Goal Planner

Sept 1—Dec31,2025 • Printable&Fillable(print+writeortypeona tablet)

1) Your Big Q4 Goal (one only)

Writeoneclear,measurableoutcomeyouwill claim by Dec 31.

Goal:

Why this matters (short):

Target number / metric (exact):

2) Quarterly Milestones

- Sept 30 target:

- Oct 31 target:

- Nov 30 target:

- Dec 31 (final result):



3) Month-by-Month Focus

September — (one-word focus):

1) _____ 2) _____ 3) _____

October — (one-word focus):

1) _____ 2) _____ 3) _____

November — (one-word focus):

1) _____ 2) _____ 3) _____

December — (one-word focus):

1) _____ 2) _____ 3) _____

4) Weekly Plan (copy this block for each week)

Week of: _____

- Weekly target (1 measurable): _____ -

Top 3 tasks (do these first): 1. _____ 2. _____
3. _____ - What I'll

track this week (metric): _____ -

Accountability person / partner: _____ -

Reward if target hit (small): _____

5) Daily Rituals / Non-negotiables (choose 3 max)

- [] Daily content: post or repurpose 1 piece
- [] Review goal metrics (5 minutes)
- [] One outreach (email/DM/call)
- [] Practice 15 minutes on skill (script, pitching, dispute template)
- [] Self-care: gym / meditation / sleep target

Custom daily list:

1) _____

2) _____

3) _____



NULEVEL ENTERPRISES

6) Metrics Tracker

Metric	Baseline (9/1W)	Weekly goal	Sept 30	Oct 31	Nov 30	Dec 31
Revenue / Income						
Subscribers / Members						
Credit score / Approvals						
Leads / Outreach replies						
Content pieces published						

7) Obstacles & Contingency Plan

Top 3 things that could stop me:

- 1) _____ Plan B: _____
- 2) _____ Plan B: _____
- 3) _____ Plan B: _____

8) Accountability & Community Rules

- Post your weekly goal in the group every Monday. Tag one accountability partner.
- Be honest about progress. Celebrate wins and be transparent about fails.
- No harassment. Protect privacy. If you want to share a win publicly, get consent.

9) Templates & Resources I'll use

- Lock-In Goal Planner (this doc)
- 90-Day Credit & Cash Plan (one page)
- 5-point Mini Credit Audit (tripwire)
- Business outreach email pack
- Dispute & reinsertion FCRA template
- Content swipe file (10 scripts)
- Family emergency checklist

10) Quick Wins (first 14 days)

Day 1: Set Big Q4 Goal + post in side group.

Day 2: Pull your top metrics. Email me your one blocker.

Day 3: Publish 1 reel that documents Day 1.

Day 7: Host week 1 check-in.

Day 14: Run first mini-audit raffle — reward an active member.



Notes & Brainstorm:

