



TAX FILE NUMBER: _____

NAME: _____

ADDRESS: _____

TELEPHONE NUMBERS: (H) _____

(W) _____

(M) _____

EMAIL ADDRESS: _____

BEST WAY TO CONTACT YOU: Home Work Mobile Email

DATE OF BIRTH: ___ / ___ / _____

OCCUPATION: _____

NAME OF SPOUSE/DEFACTO: _____

Spouses Date of Birth: ___ / ___ / _____

Tax File No: _____ Spouse / De facto Income: \$ _____

CHILDREN AND OTHER DEPENDENTS:

Name: _____ Date of Birth: ___ / ___ / _____

Name: _____ Date of Birth: ___ / ___ / _____

Name: _____ Date of Birth: ___ / ___ / _____

Name: _____ Date of Birth: ___ / ___ / _____

Accountant Fees from previous year Cost: \$ _____ yes no

Government Benefits (Newstart, Youth Allowance etc) yes no

Bank Interest (income paid to you by the bank at the end of each month) yes no

Rental Property yes no

Other Investments (Dividends, Managed Funds) yes no

Union Fees yes no

Car Expenses (using own vehicle while at work, not traveling from home to work) yes no