

NotaStrategy Bitcoin DeFi Treasury Update as at Dec 4th

Digital Assets	Amount	Value \$	Price
Bitcoin	2.82871	263,155	93,030
Net STX Holdings*	45,184	14,233	0.315
SOL	10.57	1,501	142
Nasty (incl LPs)	1,342,538,850	31,147	0.0000232
Not (Stacks meme)	3,428,032,580,244	5,382	0.00000000157
BTCS (Solana meme)	650,001	1,179	0.001814
Total Digital Assets		316,597	

*includes net stSTXbtc and borrowed STX positions

BTC Holdings %	83%
- ex NASTY	92%

Debt	\$Amount	Interest Rate	Token Amount
Zest DeFi protocol	127,050	3.7%	USDc/BTC/STX
Granite DeFi protocol	34,977	1.0%	USDc
Stacks conv notes	23,625	0.0%	75,000
Solana conv notes	19,632	0.0%	138.25
Total Debt	205,284		

Tokenomics	Total Both Chains	Stacks (STX)	Solana (SOL)
Minted on STX		5,235,000,000	
Minted on SOL			5,235,000,000
Burned on SOL			1,101,314,337
Total Supply	9,368,685,663	5,235,000,000	4,133,685,663
Treasury (ex LPs)*	1,049,270,000	113,470,000	1,162,740,000
Circulating Supply	8,092,475,663	5,121,530,000	2,970,945,663

* 1 Billion tokens on Solana locked in Treasury til Jan 24 2026

Fully Dilluted val	217,354
Market cap	187,745
Debt	205,284
EV	393,029

mNAV 1.2

Debt to Equity ratio 109.3% Leverage

Qtr Sats per Token	0.0334	BTC Yield	5.3%
last qtr sats per token	0.0317	BTC Yield	61.0%