

NotaStrategy Bitcoin DeFi Treasury Update as at Feb 09th

Digital Assets	Amount	Value \$	Price
Bitcoin (BTC)	3.07360	218,152	70,976
Stacks (STX)	522,560	137,956	0.264
NotaStrategy (NASTY)	34,131,667	597	0.0000175
USDC	775	775	1
Other Tokens	various	5,030	
Total Digital Assets		362,510	

We are now showing the STX loop strategy longs and borrowed positions separately (previously netted off)

Debt	\$Amount	Interest Rate	Token Amount
Zest DeFi USDc	107,330	0.3%	107,330
Zest DeFi BTC	16,459	5.0%	0.2319
Zest DeFi STX	111,748	1.4%	423,287
Founder USDC loan	35,331	0.0%	35,331
Stacks conv notes	19,800	0.0%	75,000
Solana conv notes	12,138	0.0%	138
Total Debt	302,806		

Net Exposures	Token Amount	\$	%
BTC	2.84170	201,692	96.6%
STX	24,273	6,408	3.1%
NASTY	34,131,667	597	0.3%
		208,698	100.0%

Tokenomics	Total Both Chains	Stacks (STX)	Solana (SOL)
Minted on STX		5,235,000,000	
Minted on SOL			5,235,000,000
Burned on SOL			1,101,314,337
Total Supply	9,368,685,663	5,235,000,000	4,133,685,663
Nasty Treasury	29,361,667	4,770,000	34,131,667
Circulating Supply	9,329,783,996	5,230,230,000	4,099,553,996

* 1 Billion tokens on Solana locked in Treasury til Jan 24 2026

Fully Dilluted val	163,952
Market cap	163,271
Debt	302,806
EV	465,303

mNAV	1.3
Debt to Total Assets	83.5%

Qtr Sats per Token	0.0329	BTC Yield	-2.2%
last qtr sats per token	0.0337	BTC Yield	6.1%