

NotaStrategy Bitcoin DeFi Treasury Update as at Mar 19th

Digital Assets	Amount	Value \$	Price
Bitcoin (BTC)	3.10220	217,836	70,220
Stacks (STX)	735,346	181,042	0.2462
NotaStrategy (NASTY)	261,606,869	3,662	0.000014
USDC	1,579	1,579	1
Other Tokens	various	4,716	
Total Digital Assets		408,836	

We are now showing the STX loop strategy longs and borrowed positions separately (previously netted off)

Debt	\$Amount	Interest Rate	Token Amount
Zest DeFi USDc	121,690	0.3%	121,690
Zest DeFi BTC	0	5.0%	0.0000
Zest DeFi STX	145,297	1.4%	590,160
Founder USDC loan	35,331	0.0%	35,331
Stacks conv notes	18,465	0.0%	75,000
Solana conv notes	12,996	0.0%	138
Total Debt	333,779		

Net Exposures	Token Amount	\$	%
BTC	3.10220	217,836	91.2%
STX	70,186	17,280	7.2%
NASTY	261,606,869	3,662	1.5%
		238,779	100.0%

Tokenomics	Total Both Chains	Stacks (STX)	Solana (SOL)
Minted on STX		5,235,000,000	
Minted on SOL			5,235,000,000
Burned on SOL			1,101,314,337
Total Supply	9,368,685,663	5,235,000,000	4,133,685,663
Nasty Treasury	313,606,870	833,258	314,440,128
Circulating Supply	9,053,412,277	5,234,166,742	3,819,245,535

* error in last report still 313m Sol Nasty in treasury

Fully Dilluted val	131,162
Market cap	126,748
Debt	333,779
EV	458,948

mNAV	1.1
Debt to Total Assets	81.6%

Qtr Sats per Token	0.0343	BTC Yield	1.7%
last qtr sats per token	0.0337	BTC Yield	6.1%
Running annualised BTCFi yield (% mcap)		BTCFi Yield	11.60%